PBSL RESEARCH / BANGLADESH EQUITIES

CAPITAL MARKET NEWS INTELLIGENCE

Date-verified Bangla and English market intelligence, audited financial disclosures, shareholder actions, market developments and macroeconomic signals.

ISSUE DATE 05 NOV 2026 • NEWS COVERAGE 04 NOV 2026, 00:00–23:59 BST
RESEARCH CUTOFF 05 NOV 2026, 09:07 BST

DSEX / 04 NOV CLOSE

5,341.63

▲ 57.32 | +1.08%
Turnover: Tk522.29 crore

LATEST COMPLETED SESSION • WEDNESDAY

EXECUTIVE MARKET HIGHLIGHTS

01 / MARKET REBOUND

DSEX rose 1.08% to 5,341.63 after four declines; turnover eased 7.7% to Tk522.29 crore. Both DSE and CSE indices ended higher.

02 / DIVIDEND & EARNINGS

Pharma Aids proposed 35% cash (FY26 EPS Tk28.05); City Bank nine-month consolidated EPS reached Tk4.96. Record-date events are not new declarations.

03 / AUDIT & GOVERNANCE

DSE published fresh Nahee Aluminum, Apex Foods and Samorita audit notices; a Nahee director proposed gifting 40 lakh shares.

04 / LIQUIDITY & MACRO

BSEC BO-account relaxation drew a broker response; Bangladesh Bank reportedly sold $100m while export and garment-sector pressures continued.

DIVIDEND & CORPORATE ACTIONS HIGHLIGHTS

Only **Pharma Aids** is a newly verified dividend recommendation published 4 November in the reviewed dated exchange feed. Other entries below are record-date/ meeting events or newly reported results. "—" means no new verified value, **not zero**. Dividend recommendations remain subject to applicable approvals.

Company / trading code	Cash	Stock	EPS (Tk)	Record date / event
Pharma Aids PHARMAID	35%	—	28.05 FY26	25 Nov 2026
City Bank CITYBANK	—	—	4.96 (9M)	Earnings only
Matin Spinning MATINSPINN	—	—	Not cited in 4 Nov article	Q1 results
Olympic Industries OLYMPIC	Prior 35%	—	10.00 FY26	04 Nov record date
GQ Ball Pen GQBALLPEN	Prior 12.5%	—	0.12 FY26	04 Nov record date
IT Consultants ITC	Prior 10%	—	—	04 Nov record date
Aamra Technologies AAMRATECH	—	—	—	AGM: 29 Nov

Distinction: New dividend declaration = Pharma Aids only in the 4 November filing window reviewed. Olympic, GQ Ball Pen and ITC entries are *record dates* for previously disclosed proposals. Company earnings releases and upcoming board meetings are identified separately. Secondary publisher reports and exchange records were checked for duplication.

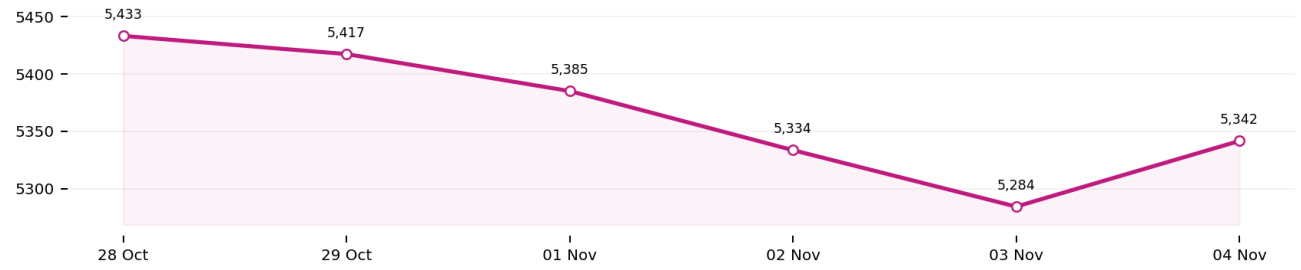
VERIFIED DSE MARKET SNAPSHOT

Official completed trading session: Wednesday, 04 November 2026. Exchange source: Dhaka Stock Exchange, Recent Market Information. Market breadth taken from dated BSS session reporting, because published third-party breadth counts differ in universe.

DSEX	DS30	DSES
5,341.63	2,037.62	1,036.88
▲ 57.32 / +1.08%	▲ 15.76 / +0.78%	▲ 6.58 / +0.64%

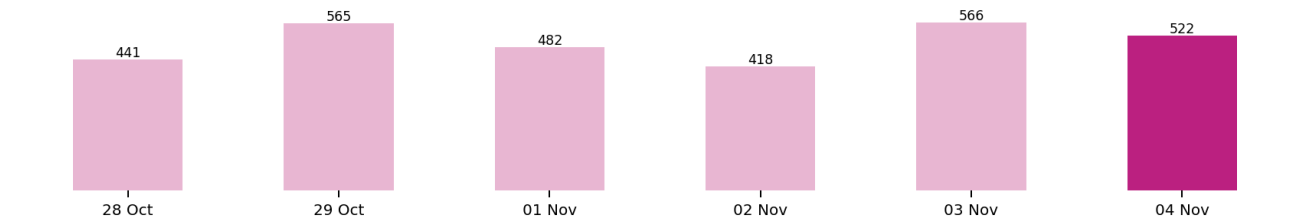
TURNOVER	TOTAL MARKET CAP	BREADTH (BSS)
Tk522.29 cr	Tk669,827.47 cr	280 / 49 / 66
Tk5,222.87 million	All listed securities	395 traded issues

DSEX closing trend | last six completed sessions



Historical session closes sourced from dated DSE data; non-trading dates omitted.

Turnover | Tk crore (daily)



Converted from DSE Tk million daily series; chart labels rounded to whole crores.

DSE total trades: **156,796** • Volume: **162,315,064** shares/units • Equity market cap: **Tk329,970.40 crore** • All listed-security market cap: **Tk669,827.47 crore**. CSE turnover: **Tk4.40 crore** (reported separately).

01 Stock Market Overview & DSEX

4 DATE-VERIFIED ENTRIES

01 DSEX rebounds 1.08%, ending four consecutive falling sessions

On 4 November the Dhaka Stock Exchange benchmark rose to 5,341.63, gaining approximately 57.32 points or 1.08% after four declining sessions. DSE records show turnover of Tk522.29 crore, down 7.7% from Tuesday. The DS30 closed at 2,037.62 and DSES at 1,036.88. The bounce was broad but one session does not establish a sustained trend.

Dhaka Stock Exchange / BSS · 04 Nov 2026 PRIORITY EN / OFFICIAL

Read Full Article · **Official / Alternative Source**

02 Textile shares lead turnover as DSE rally broadens across sectors

Bangladesh Sangbad Sangstha reported that textiles accounted for 30.5% of Wednesday's DSE turnover, followed by general insurance at 11.9% and pharmaceuticals at 10.2%. Paper, ceramics and textiles were among the leading gainers. The CSE also closed higher, with CSCX advancing about 63.2 points and CASPI around 100.7 points. These figures describe completed trading, not expected returns.

Bangladesh Sangbad Sangstha · 04 Nov 2026 MARKET EN

Read Full Article

03 Matin Spinning tops DSE trading-value rankings with Tk32.55 crore

লেনদেনের শীর্ষে মতিন স্পিনিং

ORIGINAL BANGLA HEADLINE / ENGLISH TRANSLATION ABOVE

Trading statistics published on Wednesday place Matin Spinning first by transaction value, at approximately Tk32.55 crore, followed by Envoy Textiles at Tk19.93 crore and Shahjibazar Power at Tk18.74 crore. Matin's roughly 3.05 million shares changed hands across 4,282 transactions, and the stock closed at Tk107.20. This ranking measures turnover, not profitability.

Arthosuchak (Bangla) · 04 Nov 2026 MATINSPIN BN + EN

Read Full Article

04 DSE block market sees Tk21.07 crore in 27 companies

ব্লক মার্কেটে লেনদেন ২১ কোটি টাকার

ORIGINAL BANGLA HEADLINE / ENGLISH TRANSLATION ABOVE

Orthosongbad reported block-market transactions worth Tk21.07 crore on 4 November, covering about 4.22 million shares of 27 companies in 48 deals. Envoy Textiles accounted for about Tk8.57 crore, ahead of Prime Bank and Marico Bangladesh. Block transactions should be distinguished from ordinary order-book turnover, and their reported values alone do not reveal the underlying buyers' or sellers' motivations.

Orthosongbad (Bangla) · 04 Nov 2026 BN + EN

Read Full Article

02 BSEC Regulatory Updates

2 DATE-VERIFIED ENTRIES

05 BSEC considers limited trading access for some previously frozen BO accounts

The Financial Express reported on 4 November that BSEC had agreed in principle to ease restrictions on certain beneficiary owner accounts frozen following alleged violations or other requests. The contemplated relief allows share trading and adjustment of margin-loan liabilities but does not permit withdrawal of funds. The regulator had not finalised a definitive eligible-account count or completed all implementing steps, according to the report.

The Financial Express · 04 Nov 2026 REGULATORY EN

Read Full Article

06 DSE Brokers Association welcomes relief for long-suspended BO accounts

বন্ধ বিও হিসাব চালুর অনুমোদন, শেয়ারবাজারে তারল্য বাড়ার আশা ডিবিএর

ORIGINAL BANGLA HEADLINE / ENGLISH TRANSLATION ABOVE

The DSE Brokers Association said it welcomed BSEC's decision to allow transactions in selected long-suspended beneficiary owner accounts. The association referred to 617 accounts previously suspended under different agency requests or regulatory decisions, and said it had applied for reopening on 20 July. Its expected liquidity benefits are the association's assessment; reopening remains subject to applicable legal restrictions and individual account eligibility.

BSS / Sharenews24 (Bangla) · 04 Nov 2026 BN + EN

Read Full Article · **Official / Alternative Source**

03 DSE & CSE Announcements

4 DATE-VERIFIED ENTRIES

07 DSE inspection notice says AFC Agro Biotech factory operations were closed

Dhaka Stock Exchange carried a 4 November notice stating that an inspection team visited AFC Agro Biotech's premises on 9 July 2026 and observed that production and operations were closed. The inspection date is different from the date of the published exchange notice. The observation does not establish when production might resume, and no restoration timetable should be inferred from this inspection record.

Dhaka Stock Exchange · 04 Nov 2026 AFCAGRO DISCLOSURE EN / OFFICIAL

Read Full Article

08 DSE reports Active Fine Chemicals production facility closed at inspection

An official DSE notice dated 4 November stated that its team visited the factory of Active Fine Chemicals on 25 June 2026 and found production and operations closed. The statement records the finding at the earlier visit rather than a new shutdown on 4 November. Investors should distinguish the exchange observation from management forecasts, for which no verified reopening commitment was provided in the notice.

Dhaka Stock Exchange · 04 Nov 2026 ACTIVEFINE EN / OFFICIAL

Read Full Article

09 CSE reports Tk4.40 crore turnover and positive benchmark indices

The Chittagong Stock Exchange recorded 975 trades involving about 1.64 million shares and units on 4 November, with turnover of Tk43.97 million, equivalent to Tk4.40 crore. Contemporary BSS reporting says the CSCX and CASPI rose approximately 63.2 and 100.7 points respectively. These are CSE-specific figures and should not be combined with DSE turnover or treated as identical market breadth.

Chittagong Stock Exchange / BSS · 04 Nov 2026 EN / OFFICIAL

Read Full Article · **Official / Alternative Source**

10 DSE sets near-term record-date settlement for selected listed securities

Exchange notices dated 4 November said SIMTEX shares would be suspended for the 5 November record date. Separate notices placed Bangladesh Lamps and Apex Tannery in spot-market settlement windows ahead of their respective 9 and 10 November record dates. The events concern settlement and shareholder eligibility; they are not fresh dividend declarations or evidence that previously recommended payments have already been made.

Dhaka Stock Exchange · 04 Nov 2026 SIMTEX / BDLAMPS / APEXTANRY EN / OFFICIAL

Read Full Article

04 Listed Company Disclosures

5 DATE-VERIFIED ENTRIES

11 Nahee Aluminum audit raises evidence and receivables concerns

নাহি অ্যালুমিনিয়ামের আর্থিক প্রতিবেদনে বড় অসঙ্গতি

ORIGINAL BANGLA HEADLINE / ENGLISH TRANSLATION ABOVE

Sharenews24 reported a qualified auditor opinion for Nahee Aluminum Composite Panel's FY2026 statements. It cited insufficient supporting evidence for roughly Tk11.68 crore of advances and discussed questions about Tk25.37 crore of receivables and depreciation assumptions. The audit observations highlight disclosure and control risks; they do not, by themselves, prove fraud or establish that every questioned asset is irrecoverable.

Sharenews24 (Bangla) / DSE · 04 Nov 2026 NAHEEACP AUDITOR BN + EN

Read Full Article

12 Apex Foods auditor highlights investment litigation and longstanding insurance claim

এপেক্স ফুডসের বিনিয়োগ ও পাওনা নিয়ে প্রশ্ন, উচ্চ আদালতে দুই মামলা

ORIGINAL BANGLA HEADLINE / ENGLISH TRANSLATION ABOVE

Apex Foods' auditor drew attention to legal uncertainties surrounding an investment in an associate and an old insurance receivable, Sharenews24 reported on 4 November. The newspaper described a case pending since 2018 and an insurance claim originally filed in 1997. An emphasis-of-matter paragraph flags matters for investors' attention; it does not necessarily constitute a qualified opinion or a determination of loss.

Sharenews24 (Bangla) / DSE · 04 Nov 2026 APEXFOODS AUDITOR BN + EN

Read Full Article

13 Samorita Hospital receives qualified audit opinion for FY2026

DSE disclosed on 4 November that the auditor of Samorita Hospital had issued a qualified opinion on the financial statements for the year ended 30 June 2026. The exchange linked to the detailed auditor filing. A qualified opinion indicates specified audit reservations, but the brief exchange notice alone does not quantify any resulting earnings adjustment. The earlier 10% dividend recommendation was not newly declared that day.

Dhaka Stock Exchange / LankaBangla · 04 Nov 2026 SAMORITA EN / OFFICIAL

Read Full Article · **Official / Alternative Source**

14 Nahee Aluminum director proposes gifting 40 lakh shares to two sons

In a DSE disclosure dated 4 November, Nahee Aluminum Composite Panel director Monira Noman expressed her intention to transfer 4 million company shares as gifts outside the exchange trading system. The proposal allocates 2 million shares to each of her two sons and provides a thirty-working-day implementation window effective from 3 November. The filing records an intention, not confirmed completion of the transfers.

Dhaka Stock Exchange · 04 Nov 2026 NAHEEACP DIRECTOR EN / OFFICIAL

Read Full Article

15 Padma Oil appoints Bangladesh Petroleum Corporation official as chairman

Padma Oil informed the stock exchange on 4 November that Dr Md Rafiqul Islam, Chairman and Additional Secretary of Bangladesh Petroleum Corporation, had been appointed chairman of the listed company's board with effect from 1 November. This is a governance appointment rather than a capital-raising or dividend announcement. Investors should rely on subsequent company filings for any associated strategic or financial decisions.

Dhaka Stock Exchange / NCCB Securities · 04 Nov 2026 PADMAOIL EN / OFFICIAL

Read Full Article

05 Banking & Financial Sector

4 DATE-VERIFIED ENTRIES

16 City Bank reports 20% nine-month profit growth to Tk867.38 crore

City Bank reported consolidated net profit of Tk867.38 crore for January–September 2026, an increase of about 20% from Tk722.19 crore in the comparable period. Consolidated EPS rose to Tk4.96 from Tk4.13, according to a 4 November earnings webcast and associated coverage. These nine-month operating results are separate from any cash dividend recommendation; the report does not document a new payout.

The Business Standard · 04 Nov 2026 CITYBANK EARNINGS EN

Read Full Article

17 IFIC Bank joins Bangladesh Bank frozen-food export financing scheme

IFIC Bank and Bangladesh Bank signed an agreement enabling the lender to participate in a Tk2,000 crore pre-financing fund supporting frozen-food exporters, The Asian Age reported on 4 November. The signing took place on 1 November at the central bank. Participation opens a potential financing channel for eligible clients but is not itself evidence that the entire fund has been disbursed to borrowers.

The Asian Age · 04 Nov 2026 IFIC EN

Read Full Article

18 Central bank reportedly relaxes lending rule for five City Group companies

সিটি গ্রুপের ৫ খেলাপি প্রতিষ্ঠানকে ঋণ দিতে আইন শিথিল করলো কেন্দ্রীয় ব্যাংক

ORIGINAL BANGLA HEADLINE / ENGLISH TRANSLATION ABOVE

A 4 November Arthosuchak report said Bangladesh Bank had suspended application of a provision of the Bank Company Act to permit working-capital lending of around Tk3,000 crore to five defaulting City Group entities. The article described a temporary regulatory concession through December of the following year. This is newspaper reporting of a sector-specific measure, not independently verified disbursement or a general relaxation for all defaulting borrowers.

Arthosuchak (Bangla) · 04 Nov 2026 BN + EN

Read Full Article

19 Islami Bank board reviews recent operations at 4 November meeting

ইসলামী ব্যাংকের বোর্ড সভা অনুষ্ঠিত

ORIGINAL BANGLA HEADLINE / ENGLISH TRANSLATION ABOVE

Islami Bank Bangladesh PLC held a board meeting on 4 November at Islami Bank Tower, according to a dated Arthosuchak report. Chairman Mohammad Zahir Hossain presided, and management officials attended. The report said business operations and policy matters were reviewed, without giving quantified quarterly results or a dividend decision. No such payout or reported EPS should therefore be attributed to this meeting.

Arthosuchak (Bangla) · 04 Nov 2026 ISLAMIBANK BN + EN

Read Full Article

06 IPO, Rights Issue & Bonds

1 DATE-VERIFIED ENTRIES

20 Six IPO applicants seek over Tk612 crore; offerings remain unapproved

দীর্ঘ বিরতির পর আইপিওতে ফিরছে প্রাণ, বড় অঙ্কের মূলধন সংগ্রহের উদ্যোগ

ORIGINAL BANGLA HEADLINE / ENGLISH TRANSLATION ABOVE

A Sharenews24 article dated 4 November reviewed six companies that had filed applications seeking more than Tk612 crore in aggregate through initial public offerings. Applicants span power, apparel, financial services, packaging and technology businesses. The report points to a potential reopening of the issuance pipeline after a slowdown, but applications are not approvals and no subscription timetable can be assumed without regulator clearance.

Sharenews24 (Bangla) · 04 Nov 2026 BN + EN

Read Full Article

07 Dividend, EPS & Corporate Actions

12 DATE-VERIFIED ENTRIES

21 Pharma Aids recommends 35% cash dividend for FY2025–26

ফার্মা এইডসের লভ্যাংশ ঘোষণা

ORIGINAL BANGLA HEADLINE / ENGLISH TRANSLATION ABOVE

Pharma Aids (DSE: PHARMAID) recommended a 35% cash dividend for the year ended 30 June 2026, compared with 30% previously. FY2026 EPS was Tk28.05 against Tk20.45; NAV per share was Tk163.31 and NOCFPS Tk24.57. The AGM is scheduled for 15 December and the record date for 25 November. The board decision occurred 3 November and the exchange and newspapers published it on 4 November.

Arthosuchak (Bangla) / DSE · 04 Nov 2026 PHARMAID NEW CASH DIVIDEND BN + EN

Read Full Article · **Official / Alternative Source**

22 Matin Spinning first-quarter revenue rises about 33% year-on-year

মতিন স্পিনিংয়ের আয় বেড়েছে প্রায় ৩৩ শতাংশ

ORIGINAL BANGLA HEADLINE / ENGLISH TRANSLATION ABOVE

Bonik Barta reported that Matin Spinning Mills generated approximately Tk294 crore in revenue during July–September FY2026–27, compared with Tk222 crore a year earlier. Net profit after tax was around Tk24 crore against Tk11 crore in the comparable quarter, according to the article. This is a quarterly performance comparison published on 4 November and must not be confused with a new dividend proposal.

Bonik Barta (Bangla) · 04 Nov 2026 MATINSPINN Q1 RESULTS BN + EN

Read Full Article

23 Textile earnings review finds many FY26 dividend reductions and losses

The Business Standard reviewed 37 of the 58 DSE-listed textile companies that had reported FY2026 earnings and dividend decisions. Of those, 13 reduced cash dividends, seven declared none and nine maintained payouts; only seven raised dividends. It also reported 12 profit-growth cases, 13 earnings declines and 12 loss-making companies. This is a 4 November sector review of earlier individual decisions, not 37 new declarations.

The Business Standard · 04 Nov 2026 SECTOR EARNINGS EN

Read Full Article

24 Olympic Industries FY26 dividend reaches previously announced record date

Wednesday, 4 November, was the stated record date for Olympic Industries' previously recommended 35% cash dividend for FY2026. Exchange-derived corporate-event data give FY26 EPS at Tk10.00, NAV per share Tk69.35 and NOCFPS Tk11.79, with an AGM scheduled for 30 November. The 4 November event determines shareholder eligibility; it is not the date a fresh 35% recommendation was made or a payment date.

DSE event data / Stockinsides · 04 Nov 2026 OLYMPIC RECORD DATE EN / OFFICIAL

Read Full Article

25 GQ Ball Pen FY26 cash-dividend entitlement record date falls on 4 November

GQ Ball Pen Industries' record date for its previously recommended 12.5% cash dividend was 4 November 2026. DSE-derived event data show FY26 EPS of Tk0.12, NAV per share Tk143.60 and NOCFPS Tk0.58, with the AGM planned for 30 November. These figures concern an existing corporate action, not a newly declared dividend. Investors should distinguish the eligibility cutoff from eventual shareholder approval and disbursement.

DSE event data / Stockinsides · 04 Nov 2026 GQBALLPEN RECORD DATE EN / OFFICIAL

Read Full Article

26 IT Consultants 10% prior cash-dividend recommendation reaches record date

Corporate-event records show that 4 November was the record date for IT Consultants PLC's earlier 10% cash dividend recommendation for the financial year ended 30 June 2026. The AGM is scheduled for 13 December through a hybrid format. The date concerns which shareholders qualify if the proposed distribution is approved; a record-date event should not be presented as a new board decision or an actual dividend payment.

DSE event data / Stockinsides · 04 Nov 2026 ITC RECORD DATE EN / OFFICIAL

Read Full Article

27 Aamra Technologies fixes 2025 annual general meeting for late November

DSE published an AGM-date notice on 4 November stating that Aamra Technologies had scheduled its 36th annual general meeting for 29 November 2026 at 11:30am in a hybrid format. The meeting is described as the AGM for 2025, rather than a new FY2026 dividend declaration. This notice updates the corporate calendar; it provides no newly verified dividend percentage, EPS figure or record date.

Dhaka Stock Exchange · 04 Nov 2026 AAMRATECH AGM NOTICE EN / OFFICIAL

Read Full Article

28 Square Pharmaceuticals schedules Q1 results review on 10 November

স্কয়ার ফার্মার পর্ষদ সভার তারিখ ঘোষণা

ORIGINAL BANGLA HEADLINE / ENGLISH TRANSLATION ABOVE

An exchange notice published on 4 November says Square Pharmaceuticals will convene a board meeting at 3:00pm on 10 November to consider unaudited first-quarter statements for the period ended 30 September 2026. The disclosure announces a meeting date only. No first-quarter EPS figure, dividend recommendation or board outcome for that meeting has yet been verified in this 4 November reporting window.

Orthosongbad (Bangla) / DSE · 04 Nov 2026 SQURPHARMA BOARD NOTICE BN + EN

Read Full Article

29 Square Textiles schedules board meeting for Q1 financial reporting

স্কয়ার টেক্সটাইলের পর্ষদ সভার তারিখ ঘোষণা

ORIGINAL BANGLA HEADLINE / ENGLISH TRANSLATION ABOVE

Square Textiles informed the exchange that its board would meet at 4:00pm on 10 November to consider unaudited July–September 2026 results. A Bangla Orthosongbad article dated 4 November reported the schedule. The announcement does not specify EPS, NAV, cash dividend or other completed decisions. Investors should wait for the outcome disclosure before treating the meeting notice as financial results.

Orthosongbad (Bangla) / DSE · 04 Nov 2026 SQUARETEXT BOARD NOTICE BN + EN

Read Full Article

30 Dominage Steel sets 10 November board review of FY2026 audited accounts

ডোমিনেজ স্টিলের পর্ষদ সভার তারিখ ঘোষণা

ORIGINAL BANGLA HEADLINE / ENGLISH TRANSLATION ABOVE

Dominage Steel Building Systems notified the DSE that its board would meet on 10 November at 4:00pm to consider the audited annual accounts for the year ended 30 June 2026. Orthosongbad published the notice on 4 November. The meeting may precede an annual corporate disclosure, but the notice itself contains no new dividend percentage or verified annual EPS outcome. It remains a forward-looking calendar item.

Orthosongbad (Bangla) / DSE · 04 Nov 2026 DOMINAGE BOARD NOTICE BN + EN

Read Full Article

31 BBS Cables announces 9 November meeting to review first-quarter accounts

বিবিএস ক্যাবলসের পর্ষদ সভার তারিখ ঘোষণা

ORIGINAL BANGLA HEADLINE / ENGLISH TRANSLATION ABOVE

DSE and Orthosongbad disclosed that BBS Cables would hold a board meeting on 9 November at 3:30pm to consider its unaudited financial statements for July–September 2026. The 4 November report is a meeting schedule, not a declaration of first-quarter profit or a cash-dividend proposal. No new EPS or NAV figure is assigned until the company publishes the relevant board outcome.

Orthosongbad (Bangla) / DSE · 04 Nov 2026 BBSCABLES BOARD NOTICE BN + EN

Read Full Article

32 Malek Spinning board to review July–September results on 11 November

মালেক স্পিনিংয়ের পর্ষদ সভার তারিখ ঘোষণা

ORIGINAL BANGLA HEADLINE / ENGLISH TRANSLATION ABOVE

Malek Spinning Mills scheduled its quarterly-results board meeting for 11 November at 2:45pm, Orthosongbad reported in a dated article on 4 November. The agenda covers unaudited statements for the first quarter ended 30 September 2026. This is an advance announcement rather than an earnings release or dividend decision. No new quarterly EPS figure is claimed until the company discloses its approved accounts.

Orthosongbad (Bangla) / DSE · 04 Nov 2026 MALEKSPIN BOARD NOTICE BN + EN

Read Full Article

08 Mutual Funds & Institutional Investment

2 DATE-VERIFIED ENTRIES

33 DSE publishes dated daily NAV statements for numerous listed mutual funds

DSE posted 4 November NAV disclosures for funds including TRUSTB1MF, POPULAR1MF, RELIANCE1, GRAMEENS2, SEMLFBSLGF and CAPMIBBLMF. These notices concern daily valuation of fund portfolios, often showing both market-value and cost-based unit values. They are not declarations of fresh unit dividends. Investors comparing funds should check the individual trustee notice and the market price instead of treating NAV as a promised cash distribution.

Dhaka Stock Exchange · 04 Nov 2026 MULTIPLE FUNDS NAV EN / OFFICIAL

Read Full Article

34 Institutional and foreign selling remains a concern despite benchmark rebound

বিক্রয় চাপে বিদেশী ও প্রাতিষ্ঠানিক বিনিয়োগকারীরা

ORIGINAL BANGLA HEADLINE / ENGLISH TRANSLATION ABOVE

Bonik Barta's 4 November market analysis described continued selling pressure from foreign and institutional investors even as DSEX recovered more than 57 points. It noted that the market rebounded after four declining sessions while trading value fell. Its discussion of investor positioning and confidence is newspaper analysis, distinct from the official closing figures and not a measured forecast of future foreign-fund flows.

Bonik Barta (Bangla) · 04 Nov 2026 BN + EN

Read Full Article

09 Economic & Monetary Policy

4 DATE-VERIFIED ENTRIES

35 Bangladesh Bank auctions another $100 million to ease FX-market pressure

১০ কোটি ডলার বিক্রি করল কেন্দ্রীয় ব্যাংক

ORIGINAL BANGLA HEADLINE / ENGLISH TRANSLATION ABOVE

Arthosuchak reported that Bangladesh Bank sold another $100 million through an auction on 4 November to stabilise foreign-exchange conditions amid higher import demand, particularly for energy and other goods. It referred to a further $122 million sold the preceding week. This is reported foreign-exchange market intervention, not a change to the benchmark monetary-policy rate or proof that import-related pressure has ended.

Arthosuchak (Bangla) · 04 Nov 2026 FOREX BN + EN

Read Full Article

36 Bangladesh Bank publishes 4 November exchange and money-market indicators

Bangladesh Bank's website showed a 4 November USD/BDT spot reference rate of Tk124.3569 and an overnight call-money weighted average of 9.25%. The previous-working-day interbank USD weighted-average rate was displayed at Tk124.3500. These are dated market reference observations, not newly announced central-bank policy targets. They help contextualise listed companies' foreign-currency costs and short-term domestic funding conditions.

Bangladesh Bank · 04 Nov 2026 OFFICIAL EN

Read Full Article

37 Titas gas-field project targets two new wells at estimated Tk592 crore

তিতাসে নতুন দুই কূপ খননে ৫৯২ কোটি টাকার প্রকল্প

ORIGINAL BANGLA HEADLINE / ENGLISH TRANSLATION ABOVE

Arthosuchak reported a proposed Tk592 crore project to drill two new wells at the Titas gas field in Brahmanbaria. The plan aims to add approximately 30 million cubic feet of gas per day once both wells become operational, with implementation managed by Bangladesh Gas Fields Company. The project targets future output; costs, production and timing are projections rather than verified supplies already flowing to factories.

Arthosuchak (Bangla) · 04 Nov 2026 BN + EN

Read Full Article

38 Garment-sector disruption prompts government appeal to reopen factories

Bangladesh's labour minister urged garment workers to resume duties and factory owners to reopen affected facilities following a 4 November tripartite meeting, The Business Standard reported. Protests demanding a higher minimum wage had disrupted production in industrial areas, and more than 50 Gazipur factories reported temporary holidays. These operational risks matter for apparel exporters and suppliers, but individual listed-company losses have not been independently quantified.

The Business Standard · 04 Nov 2026 EN

Read Full Article · **Official / Alternative Source**

10 International Markets Affecting Bangladesh

2 DATE-VERIFIED ENTRIES

39 Global stocks and currencies react to US congressional election results

A Reuters report published by The Business Standard on 4 November said world equities recovered and the dollar weakened after US congressional election results. The article cited an approximately 0.3% rise in the MSCI All-World index and a 1.4% gain in Europe's STOXX 600 during the period described. Exchange-rate, energy-price and global demand channels could affect Bangladesh, but direct DSE impacts were not established.

Reuters via The Business Standard · 04 Nov 2026 GLOBAL EN

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40

Bangladesh urges faster D-8 trade-preference and FTA implementation

The Asian Age reported on 4 November that Bangladesh called for faster completion of preferential-trade and free-trade arrangements within the D-8 grouping. The country advocated wider tariff concessions, streamlined trade procedures and removal of barriers to intra-bloc commerce. The appeal is a policy proposal rather than an enacted tariff concession. Future effects on listed exporters and importers depend on whether member governments finalise and implement agreements.

The Asian Age · 04 Nov 2026 EN

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EDITION STATISTICS

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40

Date-verified distinct entries
Bangla original headlines: **18**
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Record-date entries: **3**
Official news categories: **10**

All articles in this edition have an identified 4 November publication or exchange-notice date. Earlier events are described without changing their original dates. Cross-language duplicates have been consolidated.

Editorial qualification: This bulletin covers the date-verified capital-market news found across the approved Bangla and English sources and official exchanges; exhaustive publisher-by-publisher coverage cannot be certified. CSE and DSE trading values are reported separately. Some direct DSE citations open the dated exchange disclosure feed rather than a permanent company notice. DSE site figures determine the benchmark and turnover; the BSS breadth series covers 395 traded issues and differs from third-party breadth samples. Newspaper analysis and unconfirmed central-bank exemptions are attributed to their publishers; no estimates are presented as executed financial transactions. This report is general market information, not investment advice.