PBSL RESEARCH / BANGLADESH EQUITIES

CAPITAL MARKET NEWS INTELLIGENCE

Date-verified English and Bangla capital market news, dividend recommendations, earnings, financial regulation and macroeconomic developments.

ISSUE DATE 07 NOV 2026 • NEWS COVERAGE 06 NOV 2026, 00:00–23:59 BST
EDITORIAL CUTOFF 07 NOV 2026, MORNING BST

DSEX / 05 NOV CLOSE

5,413.04

▲ 71.41 | +1.34%
Turnover: Tk645.43 crore

LAST COMPLETED SESSION · THURSDAY

EXECUTIVE MARKET HIGHLIGHTS

01 / NON-TRADING DAY

Friday was a market holiday. The most recent completed DSE close remains Thursday's DSEX 5,413.04 (+1.34%), with turnover Tk645.43 crore.

02 / FRESH DIVIDEND OUTCOMES

6 Nov Bangla publications confirmed Padma Oil's proposed 170% cash dividend and Golden Son's no-dividend outcome, based on 5 Nov board meetings.

03 / EARNINGS & INSURANCE

DESCO reported Q1 EPS of Tk1.78; Bank Asia posted nine-month EPS of Tk3.24. IDRA suspended marine cargo operations at Green Delta and BGIC.

04 / ECONOMY & EXTERNAL

BPM6 reserves were reported below $30bn after ACU payments; trade deficit widened as oil imports increased. External technology shares also weakened.

DIVIDEND & CORPORATE ACTIONS HIGHLIGHTS

Two distinct FY2026 board outcomes newly covered on 6 November: one 170% cash recommendation and one no-dividend decision. Other rows below are **earnings reports or coverage of an earlier dividend recommendation**, not newly declared dividends. "—" means unavailable/not applicable, not zero.

Company / trading code	Cash	Stock	EPS (Tk)	Record date / event
Padma Oil PADMAOIL	170%	None	69.47 FY26	29 Nov 2026
Golden Son GOLDENSON	None	None	(3.00) FY26	29 Nov 2026
DESCO DESCO	—	—	1.78 Q1	Q1 result only
Bank Asia BANKASIA	—	—	3.24 9M	9M result only
Eastern Lubricants (follow-up) EASTRNLUB	115%*	None	38.20 FY26	03 Dec 2026

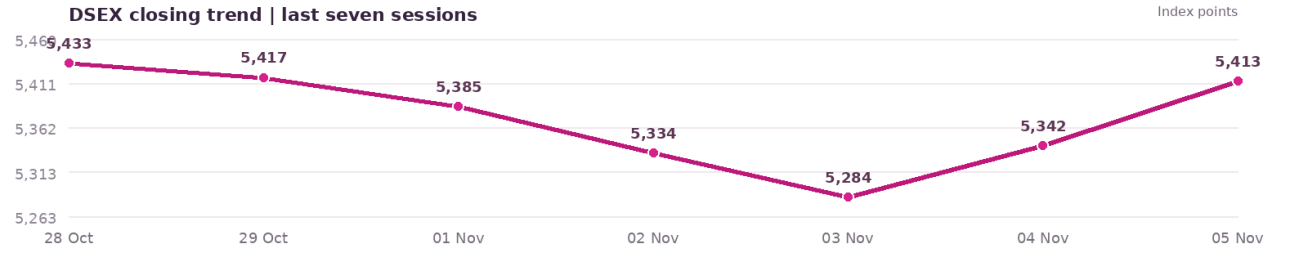
Editorial distinction: Padma Oil and Golden Son board meetings took place on 5 November, but the listed Bangla articles were published on 6 November. The Eastern Lubricants recommendation had already been reported on 5 November; its 6 November Financial Express article is analysed here as follow-up reporting. All cash recommendations are subject to the requisite approvals; they are not payments.

VERIFIED DSE MARKET SNAPSHOT

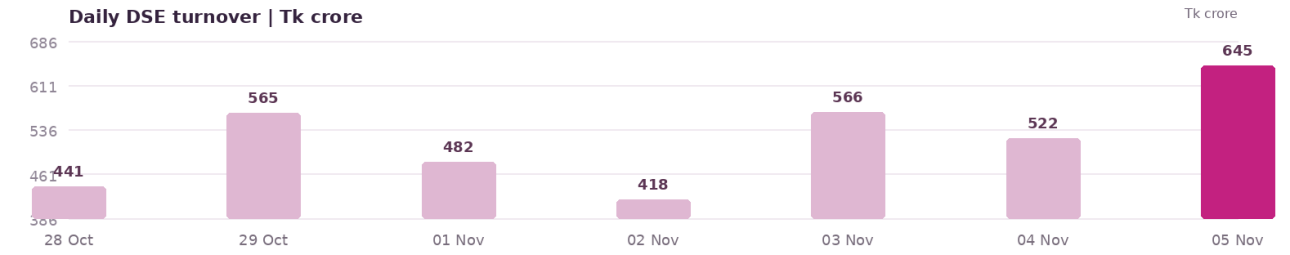
Completed market session: **Thursday, 05 November 2026** (Friday, 06 November was non-trading). Values and historical trend: DSE official Recent Market Information. CSE close reviewed separately.

DSEX	DS30	DSES
5,413.04	2,068.63	1,047.71
▲ 71.41 / +1.34%	▲ 31.01 / +1.52%	▲ 10.83 / +1.04%

TURNOVER	TOTAL MARKET CAP	TRADES / VOLUME
Tk645.43 cr	Tk673,553.64 cr	194,162
Tk6,454.35 million	All listed securities	201.92m shares & units



Historic official DSE index closes; weekends omitted. Friday is not a completed trading session.



Turnover converted from official DSE million-taka series to crore; chart labels rounded for readability.

DSE close 05 Nov: total traded quantity 201,923,513; equity market capitalisation Tk333,367.08 crore; all-listed-security market capitalisation Tk673,553.64 crore. CSE close 05 Nov: CASPI 14,453.43, CSCX 8,879.24; turnover Tk19.53 crore; 1,508 trades. DSE public market display indicated 250 advancing and 84 declining counters, but the number unchanged is not established from that display, so an unsupported full breadth total is omitted.

01 Stock Market Overview & DSEX

3 DATE-VERIFIED ENTRIES

01 **DSE ends week nearly flat despite two-session rebound**

ডিএসইতে বাজার মূলধন কমেছে ৯২২ কোটি টাকা

ORIGINAL BANGLA HEADLINE / ENGLISH TRANSLATION ABOVE

The benchmark DSEX closed the 1–5 November trading week at 5,413.04, approximately 4.40 points below its 29 October close. A Friday market review reported the weekly loss in market capitalisation at about Tk923 crore. Thursday's strong rebound reduced the earlier decline, but does not change the weekly comparison. Friday was a non-trading day, so these figures describe completed sessions only.

Arthosuchak (Bangla) / DSE · Published 06 Nov 2026 DSEX BN + EN

Read Full Article · **Exchange / Alternative Source**

02 Matin Spinning leads weekly share-price gainers

সাপ্তাহিক দরবৃদ্ধির শীর্ষে মতিন স্পিনিং

ORIGINAL BANGLA HEADLINE / ENGLISH TRANSLATION ABOVE

Matin Spinning topped the DSE weekly gainers list with a 26.38% rise over 1–5 November, closing at Tk105.40 from Tk83.40 the previous week. A separate Friday report said its first-quarter FY2027 earnings per share reached Tk2.51 versus Tk1.09 a year earlier. These are historical price and earnings observations; they should not be interpreted as a newly declared dividend.

Arthosuchak (Bangla) / Bonik Barta · Published 06 Nov 2026 MATINSPINN BN + EN

Read Full Article · **Alternative Source 1**

03 Envoy Textiles leads DSE weekly trading activity

সাপ্তাহিক লেনদেনের এনভয় টেক্সটাইল

ORIGINAL BANGLA HEADLINE / ENGLISH TRANSLATION ABOVE

Envoy Textiles ranked first by transaction value among Dhaka Stock Exchange securities during the week ended 5 November, according to the exchange's weekly review published on Friday. The reports identify the textile issuer as the most active counter. They give differing absolute value descriptions, so this bulletin retains the ranking without asserting a disputed total. High trading value alone does not establish institutional accumulation.

Orthosongbad (Bangla) / Bonik Barta · Published 06 Nov 2026 ENVOYTEX BN + EN

Read Full Article · **Alternative Source 1**

02 BSEC Regulatory Updates

0 DATE-VERIFIED ENTRIES

No new BSEC press release dated 6 November 2026 was established in the official commission register. Older decisions have not been relabelled as Friday announcements.

03 DSE & CSE Announcements

1 DATE-VERIFIED ENTRY

04 CSE weekly indices retreat even as Thursday closes higher

লেনদেন কমেছে ১৭ শতাংশ

ORIGINAL BANGLA HEADLINE / ENGLISH TRANSLATION ABOVE

A Friday weekly market review reported that the Chittagong Stock Exchange's broad CASPI index fell about 0.84% over the week, ending near 14,453, while the CSCX declined approximately 0.90% to 8,879. Official CSE historical records show the final Thursday values at 14,453.43 and 8,879.24. The weekly decline should be distinguished from Thursday's positive daily movement and the Friday market closure.

Bonik Barta / CSE · Published 06 Nov 2026 CSE BN + EN

Read Full Article · **Exchange / Alternative Source**

04 Listed Company Disclosures

1 DATE-VERIFIED ENTRY

05 Islami Bank plans fivefold increase in authorised share capital

Islami Bank Bangladesh PLC plans to increase authorised capital from Tk2,000 crore to Tk10,000 crore through amendments to its constitutional documents. The proposal requires shareholder and regulatory approvals, including Bangladesh Bank clearance. The bank recently reported a third-quarter loss of approximately Tk1,970 crore and consolidated loss per share of Tk12.24. An authorised-capital increase is not evidence of an immediate rights issue or new share allotment.

The Daily Star · Published 06 Nov 2026 ISLAMIBANK EN

Read Full Article

05 Banking & Financial Sector

4 DATE-VERIFIED ENTRIES

06 IDRA suspends marine cargo business of Green Delta and BGIC

The Insurance Development and Regulatory Authority suspended marine cargo insurance operations of Green Delta Insurance and Bangladesh General Insurance Company for three months. The regulator said inspections found unauthorised premium discounts below mandated tariff levels. Both insurers received show-cause notices concerning the marine cargo registration and must respond within 30 days. The restriction concerns a specific insurance business line, not a trading suspension of their listed shares.

The Daily Star · Published 06 Nov 2026 GREENDELT / BGIC EN

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07 Bangladesh Bank urges stronger oversight of finance-company lending

Bangladesh Bank urged non-bank financial institutions to strengthen controls against anonymous lending, loan-fund diversion, money laundering and related-party exposures. A deputy governor highlighted risk-based supervision, beneficial-ownership checks and effective work by anti-money-laundering compliance officers at an industry conference. The recommendations are supervisory guidance reported on Friday rather than a newly published policy-rate decision or evidence that every finance company has violated the rules.

The Daily Star · Published 06 Nov 2026 BB / NBFI EN

Read Full Article

08 BRAC Bank completes blockchain-based export-document transaction

BRAC Bank reported completion of a blockchain-enabled digital documentary-collection transaction for Bangladeshi garment exporter NAZ Bangladesh and UK retailer Matalan, working with Lloyds Bank and technology partners. The bank said documentation handling took one day rather than the 40 days cited for traditional processing. That comparison applies to documentation, not the complete export or cash-settlement cycle. The development may support future trade-finance efficiency.

The Daily Star · Published 06 Nov 2026 BRACBANK EN

Read Full Article

09 Commerce Bank holds meeting of reconstituted board

কমার্স ব্যাংকের পুনর্গঠিত পরিচালনা পর্ষদের সভা

ORIGINAL BANGLA HEADLINE / ENGLISH TRANSLATION ABOVE

Bangladesh Commerce Bank's reconstituted board held its 439th meeting on Thursday, according to a Friday publication citing the bank's press release. The meeting was chaired by the new chairman, S M Abdul Hamid, with other directors and senior management attending. The report confirms a governance event, not a capital injection, dividend recommendation or resolution of the bank's asset-quality challenges.

Bonik Barta (Bangla) · Published 06 Nov 2026 BN

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06 IPO, Rights Issue & Bonds

0 DATE-VERIFIED ENTRIES

No new IPO, rights issue or bond approval with a verified publication date of 6 November was established from the reviewed sources. Earlier applications and trustee notices are not redated.

07 Dividend, EPS & Corporate Actions

5 DATE-VERIFIED ENTRIES

10 Padma Oil recommends 170% cash dividend for FY2026

পদ্মা অয়েলের লভ্যাংশ ঘোষণা

ORIGINAL BANGLA HEADLINE / ENGLISH TRANSLATION ABOVE

Padma Oil PLC recommended a 170% cash dividend for the year ended 30 June 2026 following its board meeting on 5 November. Friday's Bangla reporting gives FY2026 earnings per share of Tk69.47, net asset value per share of Tk328.33 and operating cash flow per share of Tk63.72. The proposed record date is 29 November and the AGM is scheduled for 1 January 2027. The recommendation remains subject to required approvals.

Arthosuchak (Bangla) / Orthosongbad · Published 06 Nov 2026 PADMAOIL BN + EN

Read Full Article · **Alternative Source 1** · **Alternative Source 2**

11 Golden Son recommends no shareholder dividend for FY2026

গোল্ডেন সনের লভ্যাংশ ঘোষণা

ORIGINAL BANGLA HEADLINE / ENGLISH TRANSLATION ABOVE

Golden Son Limited's board recommended no dividend for the year ended 30 June 2026, according to a Bangla report published on 6 November. The company disclosed a loss per share of Tk3.00, versus a loss of Tk1.83 in the preceding year, and NAV per share of Tk13.07. The proposed record date is 29 November and the AGM is scheduled for 26 December. Zero dividend is not a stock-dividend declaration.

Orthosongbad (Bangla) · Published 06 Nov 2026 GOLDENSON BN

Read Full Article

12 DESCO reports 34% first-quarter profit growth and EPS of Tk1.78

ডেসকোর আয় বেড়েছে ২৬ শতাংশ

ORIGINAL BANGLA HEADLINE / ENGLISH TRANSLATION ABOVE

Dhaka Electric Supply Company reported profit after tax of about Tk78 crore in July–September 2026, up from approximately Tk58 crore in the comparable quarter. Revenue increased 26% to Tk2,857 crore from Tk2,274 crore. Reported quarterly EPS was Tk1.78 against Tk1.33 a year earlier. The Friday publication concerns first-quarter financial performance, not a new annual cash or stock dividend recommendation.

Bonik Barta (Bangla) · Published 06 Nov 2026 DESCO BN

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13 Bank Asia reports 34% nine-month profit increase; EPS Tk3.24

Bank Asia PLC reported January–September 2026 net profit of Tk472 crore, a 34% year-on-year increase, at an earnings presentation. Nine-month EPS increased to Tk3.24 from Tk2.37, while NAV per share rose to Tk28.46. The bank said customer deposits climbed 19% to Tk53,308 crore and July–September net profit was approximately Tk208 crore. This is an earnings update, not a dividend recommendation.

The Daily Star · Published 06 Nov 2026 BANKASIA EN

Read Full Article

14 Eastern Lubricants annual-profit growth receives new Friday analysis

A Friday Financial Express article examined Eastern Lubricants Blenders' FY2026 earnings, reporting profit of Tk90.95 million, up 33%, and EPS of Tk38.20 versus Tk28.80 previously. The already disclosed 115% cash dividend proposal would represent Tk11.50 per share. This is follow-up analysis of an earlier recommendation, not a second dividend decision on 6 November. Its record date was previously reported as 3 December 2026.

The Financial Express · Published 06 Nov 2026 EASTRNLUB EN

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08 Mutual Funds & Institutional Investment

1 DATE-VERIFIED ENTRY

15 CAPM IBBL Islamic Mutual Fund records sharp weekly unit-price decline

সাপ্তাহিক দরপতনের শীর্ষে সিএপিএম আইবিবিএল ইসলামী মিউচ্যুয়াল ফান্ড

ORIGINAL BANGLA HEADLINE / ENGLISH TRANSLATION ABOVE

CAPM IBBL Islamic Mutual Fund fell about 25.75% during the five trading sessions ended 5 November, according to the DSE weekly review reported on Friday. Its closing unit price was Tk12.40 against Tk16.70 the preceding week. The article concerns market price performance; it does not establish a newly declared fund distribution or a change in NAV. Investors should distinguish traded unit prices from trustee-reported valuations.

Arthosuchak (Bangla) / Orthosongbad · Published 06 Nov 2026 CAPMIBBLMF BN + EN

Read Full Article · **Alternative Source 1**

09 Economic & Monetary Policy

6 DATE-VERIFIED ENTRIES

16 BPM6 forex reserves fall below $30bn after ACU settlement

Bangladesh's foreign-exchange reserves fell to $29.98 billion on the IMF BPM6 basis after a $1.64 billion settlement of Asian Clearing Union import bills for September and October. Gross reserves were reported at $34.85 billion, down from $36.38 billion the prior day. The central bank attributed the movement to settlement obligations and anticipated support from future export and remittance receipts; a rebound is not yet confirmed.

bdnews24.com · Published 06 Nov 2026 BANGLADESH BANK EN

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17 Trade deficit widens as energy imports outpace exports

Bangladesh's merchandise trade deficit widened by approximately 31% to $7.48 billion in July–September FY2027, according to Bangladesh Bank figures reported Friday. Imports increased to $19.33 billion while exports reached roughly $11.86 billion; petroleum imports more than doubled to about $4.2 billion. The current-account deficit widened to about $1.33 billion. These data describe the already completed quarter, not a newly announced forecast.

The Daily Star · Published 06 Nov 2026 MACRO / BB EN

Read Full Article · **Alternative Source 1**

18 Weak retail spending persists despite discounts as high as 50%

A Friday business report found clothing retailers struggling to attract shoppers despite discounts of up to 50%, citing sustained inflation, reduced shopping hours and weak consumer confidence. Several merchants estimated sales declines of at least 20% from comparable periods last year. These figures reflect interviews and retailer estimates, not an official retail-sales index. The report is relevant to consumer-discretionary demand and listed businesses exposed to domestic spending.

The Daily Star · Published 06 Nov 2026 CONSUMER DEMAND EN

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19 BAJUS lowers 22-carat gold price by Tk2,741 per bhori

তিন দফা বাড়ার পর কমল সোনার দাম

ORIGINAL BANGLA HEADLINE / ENGLISH TRANSLATION ABOVE

Bangladesh Jewellers Association announced a cut of Tk2,741 in the price of 22-carat gold to Tk226,923 per bhori, effective Friday. The local price change follows a series of recent increases and illustrates volatility in precious-metal prices. This is a commodity-retail price announcement, not a listed-company dividend, DSE security-price movement or central-bank monetary-policy action. Investors should not confuse retail gold quotes with exchange index data.

Arthosuchak (Bangla) · Published 06 Nov 2026 COMMODITIES BN + EN

Read Full Article

20 US-Bangla Airlines plans $22m ground-handling upgrade

US-Bangla Airlines plans to spend approximately $22 million upgrading airport ground services as its fleet and international network expand. The company has reportedly opened letters of credit for $12 million and plans to add 146 pieces of ground equipment and 80 electric vehicles. These are company expansion intentions and procurement arrangements, not confirmed proceeds of a securities offering. Potential effects are on aviation capacity and service efficiency.

The Daily Star · Published 06 Nov 2026 AVIATION EN

Read Full Article

21 High import dependence pushes up maize-seed costs

বিদেশনির্ভরতায় দাম বেশি ভুট্টাবীজের, বাড়ছে উৎপাদন ব্যয়

ORIGINAL BANGLA HEADLINE / ENGLISH TRANSLATION ABOVE

A Friday Bonik Barta report examined rising maize cultivation costs amid dependence on imported seed. The report says foreign sourcing accounts for most demand and that higher prices affect feed-related agricultural production. Maize is a material input for poultry, dairy and aquaculture supply chains, making the pressure relevant to listed feed producers. It is an industry cost analysis, not an official listed-company earnings disclosure.

Bonik Barta (Bangla) · Published 06 Nov 2026 AGRI / FEED BN

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10 International Markets Affecting Bangladesh

6 DATE-VERIFIED ENTRIES

22 Bangladesh and Russia discuss trade, energy and settlement channels

Business representatives from Bangladesh and Russia discussed expanding cooperation in banking, payment infrastructure, energy and investment during the Bangladesh-Russia Business Dialogue. The DSE chairman also advocated engagement with the Moscow Exchange on capital-market development. A separate Bangla report described possible long-term LNG and LPG supplies under discussion. These are exploratory initiatives; no binding gas-delivery schedule or exchange partnership was reported as concluded.

The Daily Star / Orthosongbad (Bangla) · Published 06 Nov 2026 RUSSIA / ENERGY EN

Read Full Article · **Alternative Source 1**

23 Trade specialists call for reform-led EU free-trade talks

Economists and trade specialists urged Bangladesh to treat possible European Union free-trade-agreement requirements as an opportunity to improve labour, environmental, customs and investment standards. They stressed that market access negotiations must be accompanied by greater export competitiveness and institutional reform. The seminar reflected expert recommendations, not an EU agreement or a new tariff concession. The debate matters particularly to exporters navigating future preference changes.

The Daily Star · Published 06 Nov 2026 EU TRADE EN

Read Full Article

24 US midterm outcome raises trade-policy uncertainty for Bangladesh

A Friday analysis assessed how the US midterm election outcome could change scrutiny of American tariffs and trade negotiations. The author argued that Congressional shifts may create room for engagement without guaranteeing immediate duty reductions because executive trade powers remain substantial. The assessment is commentary, not a new Bangladesh–US trade agreement. Competitiveness, energy costs and export diversification remain central to the potential implications.

The Daily Star (Opinion) · Published 06 Nov 2026 US / TRADE EN

Read Full Article

25 Global AI-equity sell-off weighs on Asian markets

এআই শেয়ারে ব্যাপক বিক্রি, চাপের মুখে যুক্তরাষ্ট্র ও এশিয়ার পুঁজিবাজার

ORIGINAL BANGLA HEADLINE / ENGLISH TRANSLATION ABOVE

Friday Bangla market coverage described a broad sell-off in artificial-intelligence-related technology shares, with US equity weakness spilling into Asian trading. Investors were reassessing valuations, capital spending and regulatory risks. The overseas declines are relevant as a global risk-sentiment indicator, but they do not establish a direct mechanical link with Bangladesh's Friday market because DSE was closed. Any domestic spillover remains an analytical possibility rather than an observed session return.

Arthosuchak (Bangla) · Published 06 Nov 2026 GLOBAL EQUITIES BN + EN

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26

Oil-price pressures lift BP quarterly profit amid energy disruptions

মধ্যপ্রাচ্য যুদ্ধের প্রভাবে বিপির মুনাফা চার গুণ

ORIGINAL BANGLA HEADLINE / ENGLISH TRANSLATION ABOVE

A Friday Bonik Barta international business report said BP's July–September net profit reached approximately $4.70 billion, compared with $1.16 billion a year earlier, amid disruption-driven energy prices. The result is a foreign company's earnings disclosure and should not be interpreted as a direct forecast for Bangladeshi oil marketing firms. Nevertheless, energy-import cost pressures remain relevant to Bangladesh's trade balance and production expenses.

Bonik Barta (Bangla) · Published 06 Nov 2026 GLOBAL ENERGY BN

Read Full Article

27

US Trade Show highlights corporate investment links

The US Trade Show opened in Dhaka with companies and officials promoting commercial partnerships, business services and investment opportunities. Representatives described prospects in technology, energy, finance, logistics and other sectors. The report identifies participating organisations and areas of interest, but does not establish that all discussions resulted in investment commitments. For listed Bangladeshi firms, any benefit will depend on subsequent agreements, implementation and sector exposure.

The Daily Star · Published 06 Nov 2026 US / INVESTMENT EN

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	TOTAL DISTINCT ENTRIES	**27**

27

date-verified distinct news entries

Original Bangla headlines: **13**
English-source or English-headed entries: **14**
New 6 Nov dividend outcomes: **2**
EPS / financial reporting: **4**
Official news categories: **10**

Coverage: Friday 6 November, 00:00–23:59 BST. The last completed DSE trading day was Thursday 5 November.

Editorial qualification: News sources were checked against the approved PBSL source workbook and official DSE, CSE, BSEC and Bangladesh Bank publication registers. The dated entries represent verified items retrieved within the reporting window, not certified exhaustive coverage of every publisher. Several secondary sources differ on weekly transaction totals; disputed amounts were omitted where not independently reconcilable. No Friday DSE trading figures or unsupported dividend percentages were invented. No fresh 6 November BSEC press notice or Bangladesh Bank circular was established. This bulletin contains general market intelligence, not investment advice.