PBSL RESEARCH / BANGLADESH EQUITIES

CAPITAL MARKET NEWS INTELLIGENCE

Verified exchange metrics, dated dividend and earnings disclosures, regulatory decisions and economic developments.

ISSUE DATE 11 NOV 2026 • NEWS COVERAGE 10 NOV 2026, 00:00–23:59 BST
RESEARCH CUTOFF 11 NOV 2026, 07:57 BST

DSEX / 10 NOV CLOSE

5,436.74

▲ 43.92 | +0.81%
Turnover: Tk658.50 crore

LATEST COMPLETED MARKET SESSION

EXECUTIVE MARKET HIGHLIGHTS

01 / MARKET BROADTH

DSEX rose 0.81% to 5,436.74 as turnover reached Tk658.50 crore. More than two-thirds of DSE traded issues gained.

02 / NEW DIVIDENDS

Intraco Refuelling proposed 0.22% cash; Dominate Steel 0.50% general-shareholder cash; Eastern Cables recommended no dividend.

03 / BSEC DECISIONS

Negative-equity adjustment deadline extended to 2030, annual provisioning required; IPO single-window and ATB bond-listing measures announced.

04 / LISTED EARNINGS

Square Pharma Q1 EPS Tk8.77; Square Textiles Tk2.17; MJL Bangladesh Tk1.71. Audit concerns also emerged at three issuers.

DIVIDEND & CORPORATE ACTIONS HIGHLIGHTS

Board recommendations and shareholder outcomes **first published on 10 November**, alongside one separately labelled earlier board outcome reported that day. Cash and stock rates are shown separately. No numbers have been inferred for unavailable metrics. Most proposals remain subject to applicable approvals.

Company / trading code	Cash	Stock	EPS (Tk)	Record date
Intraco Refuelling Station INTRACO	0.22%	—	−0.58	03 Dec 2026
Dominate Steel Building Systems DOMINAGE	0.50%*	—	−0.29	01 Dec 2026
Eastern Cables ECABLES	None	None	−4.66	13 Dec 2026
Orion Pharma (8 Nov board) ORIONPHARM	None	None	−1.93	29 Nov 2026
Orion Infusion (DSE filing) ORIONINFU	2%*	—	1.43	29 Nov 2026

* Cash dividend applies to eligible general shareholders only; sponsor eligibility may differ. Orion Pharma's underlying decision was made 8 November but was also reported on 10 November. Monospool and Magura decisions first published 9 November and reconfirmed by DSE on 10 November are not recounted as fresh 10 November board decisions. Articles first published after midnight 11 November are excluded.

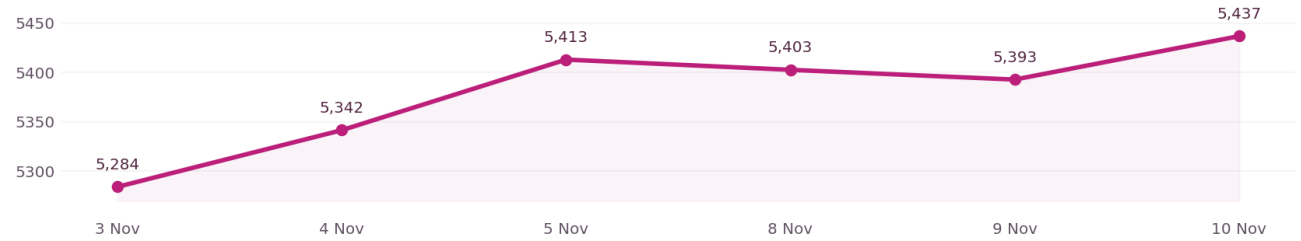
VERIFIED DSE MARKET SNAPSHOT

Completed trading session: Tuesday, 10 November 2026. Primary figures: Dhaka Stock Exchange Recent Market Information and DSE breadth panel. CSE separately checked at CSE.

DSEX	DS30	DSES
5,436.74	2,057.41	1,053.69
▲ 43.92 / +0.81%	▲ 7.95 / +0.39%	▲ 8.97 / +0.86%

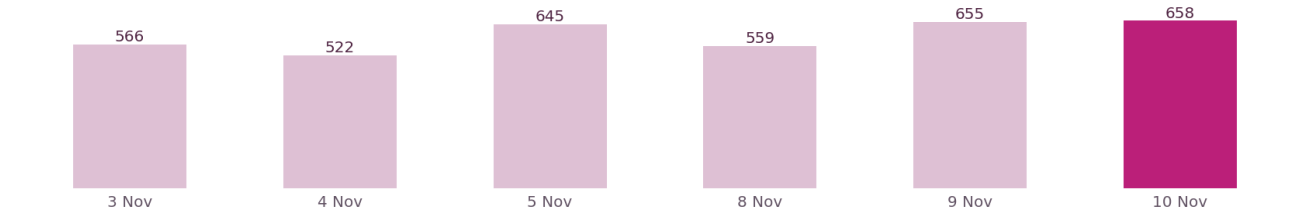
TURNOVER	MARKET CAP	BREADTH
Tk658.50 cr	Tk668,275 cr	264 / 68 / 52
Tk6,585.03 million	Total listed-security market cap	384 traded issues

DSEX closing trend | completed sessions



Historical data cover the last six completed sessions. Closing index levels sourced from DSE. No values are forecast.

Turnover | Tk crore (daily)



Turnover is Tk crore, converted from DSE's Taka-million closing data; chart labels rounded to whole crore.

Total trades: **202,478** • Securities traded: **215,883,031** • Equity market cap: **Tk334,518.18 crore** • Total listed-security market cap: **Tk668,275.10 crore**. CSE turnover: **Tk9.80 crore**.

01 Stock Market Overview & DSEX

3 DATE-VERIFIED ENTRIES

01 DSEX climbs 0.81% as turnover reaches Tk658.50 crore

সূচকের উত্থানে লেনদেন ৬৫৮ কোটি

ORIGINAL BANGLA HEADLINE / ENGLISH SUMMARY ABOVE

The Dhaka Stock Exchange benchmark DSEX gained 43.92 points to close at 5,436.74 on 10 November 2026. Daily turnover reached Tk658.50 crore, marginally above the previous session's Tk654.71 crore. DS30 finished at 2,057.41 and DSES at 1,053.69. DSE recorded 202,478 trades involving 215.88 million shares and units. These are completed-session figures, not intraday estimates.

Dhaka Stock Exchange / Arthosuchak · Published 10 Nov 2026 BN + EN OFFICIAL MARKET

Read Full Article

Alternative / official source

02 DSE market breadth favours advancers across most listed issues

The 10 November session ended with 264 advancing securities, 68 declining and 52 unchanged, a total of 384 traded issues according to market summary reporting. The breadth contrasted with the smaller increase in the DSEX benchmark and indicates participation extending beyond a narrow group of large-cap shares. Market breadth records price direction only and should not be interpreted as evidence of sustainable earnings or continued gains.

DSE / market breadth · Published 10 Nov 2026 EN / OFFICIAL MARKET BREADTH

Read Full Article

03 CSE indices and trading activity advance in completed Tuesday session

Chittagong Stock Exchange recorded 1,465 trades and share turnover of Tk98.00 million, equivalent to Tk9.80 crore, on 10 November. Its CASPI index closed at 14,506.57, up 0.36%, while CSCX rose to 8,925.74. Among 183 traded issues, 118 advanced, 40 declined and 25 were unchanged. CSE figures represent a separate exchange and should not be added to DSE turnover without a combined-market label.

Chittagong Stock Exchange · Published 10 Nov 2026 EN / OFFICIAL CSE OFFICIAL

Read Full Article

02 BSEC Regulatory Updates

3 DATE-VERIFIED ENTRIES

04 BSEC extends negative-equity adjustment period to end-2030

নেগেটিভ ইক্যুইটি সমন্বয়ের সময় বাড়ল

ORIGINAL BANGLA HEADLINE / ENGLISH SUMMARY ABOVE

At its 1038th commission meeting on 10 November, BSEC decided that eligible stockbrokers and merchant banks may phase out existing negative equity and unrealised losses through 2030, subject to provisioning of at least 25% annually from 2027. Affected firms cannot declare or distribute cash dividends during the extended period. The regulator also restricted new margin lending and certain account charges while introducing investor-protection conditions.

BSEC / The Financial Express (UNB) · Published 10 Nov 2026 BN + EN BSEC DECISION

Read Full Article

Alternative / official source

05 BSEC adopts single-window review process for IPO applications

আইপিও প্রক্রিয়া সহজ করতে সিঙ্গেল উইন্ডো রিভিউ চালু করবে বিএসইসি

ORIGINAL BANGLA HEADLINE / ENGLISH SUMMARY ABOVE

The securities regulator resolved on 10 November to coordinate IPO reviews through stock exchanges under a single-window approach. Exchanges will consider both their own observations and the commission’s comments before submitting recommendations to BSEC. The initiative is intended to make review more efficient and reduce procedural duplication, but it is not an automatic approval mechanism and does not replace regulatory assessment of individual offerings.

The Business Standard / BSEC · Published 10 Nov 2026 BN + EN REGULATORY PROCESS

Read Full Article

Alternative / official source

06 BSEC to relax dividend-account bank-board restriction by later directive

BSEC decided to withdraw a restriction preventing a company from operating its dividend account at a bank where an issuer-company director also sits on that bank’s board. The decision was reported following the commission meeting on 10 November. The regulator said an amendment to its 14 January 2021 directive would be issued. Investors and issuers should distinguish the decision in principle from the effective date of the forthcoming formal directive.

UNB / BSEC · Published 10 Nov 2026 EN / OFFICIAL NEW DIRECTIVE PENDING

Read Full Article

03 DSE & CSE Announcements

4 DATE-VERIFIED ENTRIES

07 DSE publishes multiple qualified audit-opinion disclosures

The exchange's 10 November news feed contained fresh auditor-related notices, including an adverse opinion for Central Pharmaceuticals and emphasis-of-matter notices for several other issuers. Such notices describe specific audit assessments and are separate from dividend declarations or normal first-quarter results. Investors should read the company-specific audit text and financial statements before assessing solvency, operational continuity or the scope of an auditor's qualification.

Dhaka Stock Exchange · Published 10 Nov 2026 EN / OFFICIAL PRICE-SENSITIVE / AUDIT

Read Full Article

08 National Polymer moves scheduled quarterly-results board meeting

DSE and CSE notices on 10 November said National Polymer Industries rescheduled its board meeting for 14 November 2026 at 5:00 pm from its earlier 12 November date. The meeting is intended to consider unaudited first-quarter financial statements. This is a board-meeting schedule update, not a dividend recommendation, EPS declaration or advance indication of financial performance.

Chittagong Stock Exchange · Published 10 Nov 2026 NPOLYMER EN / OFFICIAL BOARD NOTICE ONLY

Read Full Article

09 DSE posts treasury-bond coupon entitlement and record-date notices

The exchange's 10 November disclosure feed listed record-date information for several government treasury bonds, including TB10Y1135 and TB10Y0531, as well as suspension-for-record-date notices for other treasury securities. These are bond-holder entitlement and settlement events rather than listed-company cash dividends. The exact entitlement and trading implications depend on each instrument's dated notice, which should be consulted independently.

Dhaka Stock Exchange · Published 10 Nov 2026 EN / OFFICIAL GOVERNMENT BONDS

Read Full Article

10 CSE announces changes to AGM and spot-market trading schedules

Chittagong Stock Exchange reported on 10 November that Usmania Glass revised the timing of its annual general meeting, while BSRM Steel would be placed in spot trading during 11–12 November ahead of its record date. Exchange notices of this kind affect shareholders' operational calendars and trading settlement, but do not themselves constitute a newly approved dividend or a change in reported earnings.

Chittagong Stock Exchange · Published 10 Nov 2026 EN / OFFICIAL CORPORATE CALENDAR

Read Full Article

04 Listed Company Disclosures

2 DATE-VERIFIED ENTRIES

11 Auditors flag going-concern uncertainty at three listed firms

An article published on 10 November reported audit warnings affecting Bashundhara Paper Mills, GSP Finance and The Peninsula Chittagong. The respective auditors cited persistent losses, financing pressures or other conditions raising doubts about the companies' ability to continue as going concerns. These qualifications do not establish that liquidation has occurred. Investors should study the full audited reports, management responses and subsequent exchange disclosures.

The Daily Star / DSE · Published 10 Nov 2026 EN / OFFICIAL AUDITOR ALERT

Read Full Article

12 Power Grid's annual profit recovery reflects forex and finance effects

Financial Express reporting dated 10 November described Power Grid Bangladesh's FY2026 return to profit after three loss-making years. The report attributed much of the turnaround to foreign-exchange gains, interest income and reduced financing costs rather than a comparable strengthening of core transmission operations. This is an analysis of previously published annual results, not a fresh 10 November dividend decision; recurring earnings quality remains an investor consideration.

The Financial Express · Published 10 Nov 2026 POWERGRID EN / OFFICIAL FINANCIAL ANALYSIS

Read Full Article

05 Banking & Financial Sector

2 DATE-VERIFIED ENTRIES

13 Bangladesh Bank restores RTGS payments after technical interruption

Bangladesh Bank confirmed on 10 November that its Real-Time Gross Settlement service had resumed after technical teams resolved an interruption attributed to a core-banking-system glitch. RTGS supports high-value interbank settlements and business payment flows, making operational availability relevant to the broader financial system. The report establishes service restoration but does not quantify the duration, losses or number of affected transactions.

Bangladesh Sangbad Sangstha · Published 10 Nov 2026 EN / OFFICIAL PAYMENT SYSTEM

Read Full Article

14 Prospective buyers step back from Standard Chartered retail operation

Daily Star reporting published on 10 November said several Bangladeshi banks had become cautious about acquiring Standard Chartered Bangladesh's retail business. The report cited subdued credit demand and employee-related acquisition costs, while noting City Bank had signed a nondisclosure agreement. An NDA is not a binding acquisition or completed sale. Any eventual transaction would require appropriate due diligence, contractual agreement and regulatory clearances.

The Daily Star · Published 10 Nov 2026 EN / OFFICIAL BANKING CONSOLIDATION

Read Full Article

06 IPO, Rights Issue & Bonds

1 DATE-VERIFIED ENTRY

15 BSEC sets 30 November deadline to move eligible ATB bonds to main board

The 1038th BSEC meeting directed issuers whose approvals stipulated Alternative Trading Board listing, but which remain unlisted there, to submit main-board listing applications by 30 November 2026. Exchanges must also take steps by that deadline to shift already ATB-listed bonds to the main boards under existing rules. This is a listing-process decision, not proof that every affected bond has already transferred.

The Business Standard / BSEC · Published 10 Nov 2026 EN / OFFICIAL ATB BONDS

Read Full Article

07 Dividend, EPS & Corporate Actions

15 DATE-VERIFIED ENTRIES

16 Intraco Refuelling recommends 0.22% cash dividend for FY2026

ইন্ট্রাকো রিফুয়েলিং স্টেশনের লভ্যাংশ ঘোষণা

ORIGINAL BANGLA HEADLINE / ENGLISH SUMMARY ABOVE

Intraco Refuelling Station PLC announced a 0.22% cash-dividend recommendation following a board meeting on 10 November for the year ended 30 June 2026. The company reported a consolidated loss per share of Tk0.58, compared with earnings of Tk0.86 a year earlier. NAV per share was Tk12.57 and the announced record date is 3 December. The recommendation is not a completed distribution.

Arthosuchak (Bangla) · Published 10 Nov 2026 INTRACO BN + EN NEW DIVIDEND

Read Full Article

17 Dominate Steel recommends 0.50% cash to eligible general shareholders

ডমিনেজ স্টিলের ডিভিডেন্ড ঘোষণা

ORIGINAL BANGLA HEADLINE / ENGLISH SUMMARY ABOVE

Dominate Steel Building Systems reported a 0.50% cash-dividend recommendation for general shareholders following its 10 November board meeting. It posted a loss per share of Tk0.29 for FY2026, compared with earnings of Tk0.05 in the previous year. NAV per share stood at Tk16.85 and the record date is 1 December 2026. Shareholder eligibility and approval conditions should be checked against the formal company disclosure.

Sharenews24 (Bangla) · Published 10 Nov 2026 DOMINAGE BN + EN NEW DIVIDEND

Read Full Article

18 Eastern Cables declares no dividend after annual loss

ইস্টার্ন কেবলসের লভ্যাংশ সংক্রান্ত ঘোষণা

ORIGINAL BANGLA HEADLINE / ENGLISH SUMMARY ABOVE

Eastern Cables Limited decided to recommend no dividend for the year ended June 2026 at its 10 November board meeting. Its FY2026 loss per share was Tk4.66, wider than the prior-year loss of Tk4.43, and its NAV per share was Tk334.66. The reported record date is 13 December, with the AGM scheduled for January 2027. A no-dividend decision must not be described as a cash payout.

Arthosuchak (Bangla) · Published 10 Nov 2026 ECABLES BN + EN NO DIVIDEND

Read Full Article

19 Orion Pharma no-dividend outcome published on 10 November

ওরিয়ন ফার্মার ডিভিডেন্ড সংক্রান্ত তথ্য প্রকাশ

ORIGINAL BANGLA HEADLINE / ENGLISH SUMMARY ABOVE

Orion Pharma's FY2026 no-dividend recommendation was published by Bangla financial outlets on 10 November, although the underlying board meeting took place on 8 November. Consolidated loss per share stood at Tk1.93, compared with a loss of Tk1.77 a year earlier, while NAV per share was Tk84.15. The record date is 29 November and the company has scheduled an AGM and EGM for 21 December.

Sharenews24 (Bangla) / DSE · Published 10 Nov 2026 ORIONPHARM BN + EN PRIOR BOARD / NEW PUBLICATION

Read Full Article

Alternative / official source

20 Orion Infusion's 2% general-shareholder cash dividend enters DSE feed

DSE's 10 November dividend disclosure confirmed Orion Infusion's 2% cash recommendation exclusively for eligible general shareholders, excluding sponsor shareholders, for FY2026. The company disclosed EPS of Tk1.43, NAV per share of Tk16.27 and NOCFPS of Tk2.97. It set 29 November as the record date and 21 December for its AGM. This exchange publication confirms a board decision and does not represent cash already paid.

Dhaka Stock Exchange · Published 10 Nov 2026 ORIONINFU EN / OFFICIAL DSE DIVIDEND DISCLOSURE

Read Full Article

21 Square Pharmaceuticals reports first-quarter EPS of Tk8.77

স্কয়ার ফার্মার প্রথম প্রান্তিক প্রকাশ

ORIGINAL BANGLA HEADLINE / ENGLISH SUMMARY ABOVE

Square Pharmaceuticals PLC released unaudited results for July–September 2026, reporting consolidated earnings per share of Tk8.77 against Tk8.35 in the corresponding prior-year quarter. Operating cash flow per share fell to Tk5.49 from Tk7.55. NAV per share at 30 September stood at Tk187.35. The announcement is a first-quarter earnings result, not an additional annual dividend proposal.

Sharenews24 (Bangla) · Published 10 Nov 2026 SQURPHARMA BN + EN Q1 EARNINGS

Read Full Article

22 Square Textiles first-quarter EPS improves to Tk2.17

স্কয়ার টেক্সটাইলসের প্রথম প্রান্তিক প্রকাশ

ORIGINAL BANGLA HEADLINE / ENGLISH SUMMARY ABOVE

Square Textiles reported earnings per share of Tk2.17 in the July–September 2026 quarter, compared with Tk1.69 a year earlier. The company's per-share operating cash flow was negative Tk3.66 versus negative Tk0.90 in the comparative quarter, while NAV per share reached Tk59.33. The contrast between reported profit and operating cash generation is relevant to assessing earnings quality. No new dividend is declared in this Q1 report.

Sharenews24 (Bangla) · Published 10 Nov 2026 SQUARETEXT BN + EN Q1 EARNINGS

Read Full Article

23 MJL Bangladesh's quarterly EPS declines to Tk1.71

এমজেএল বিডির প্রথম প্রান্তিক প্রকাশ

ORIGINAL BANGLA HEADLINE / ENGLISH SUMMARY ABOVE

MJL Bangladesh reported EPS of Tk1.71 for July–September 2026, down from Tk3.08 a year earlier. Its net operating cash flow per share rose to Tk5.02 from Tk1.96, while NAV per share was Tk61.97 at the end of September. The figures show a divergence between accounting profit and cash generation. This is a newly published first-quarter financial result and not a fresh dividend recommendation.

Sharenews24 (Bangla) · Published 10 Nov 2026 MJLBD BN + EN Q1 EARNINGS

Read Full Article

24 Eastern Housing publishes lower Q1 earnings and weaker operating cash flow

ইস্টার্ন হাউজিংয়ের প্রথম প্রান্তিক প্রকাশ

ORIGINAL BANGLA HEADLINE / ENGLISH SUMMARY ABOVE

Eastern Housing reported earnings per share of Tk1.76 for July–September 2026 versus Tk2.16 in the prior-year period. NOCFPS fell to negative Tk2.09 from negative Tk0.59, while NAV per share was Tk95.91 as of 30 September. The 10 November publication concerns quarterly results reviewed by the board; it does not create a new dividend record date or indicate that a payout has been approved.

Sharenews24 (Bangla) · Published 10 Nov 2026 EHL BN + EN Q1 EARNINGS

Read Full Article

25 Monno Fabrics discloses modest Q1 EPS of Tk0.02

মুন্নু ফেব্রিকসের প্রথম প্রান্তিক প্রকাশ

ORIGINAL BANGLA HEADLINE / ENGLISH SUMMARY ABOVE

Monno Fabrics disclosed earnings per share of Tk0.02 for the first quarter to September 2026, compared with Tk0.03 in the same quarter last year. Per-share operating cash flow improved to Tk0.59 from Tk0.34, and NAV per share stood at Tk25.41. The result provides a new operating snapshot but does not announce a cash or stock dividend. Comparative amounts are as reported in the dated publication.

Sharenews24 (Bangla) · Published 10 Nov 2026 MONNOFABR BN + EN Q1 EARNINGS

Read Full Article

26 Renwick Jajneswar narrows quarterly loss per share

রেনউইক যজ্ঞেশ্বরের প্রথম প্রান্তিক প্রকাশ

ORIGINAL BANGLA HEADLINE / ENGLISH SUMMARY ABOVE

Renwick Jajneswar & Co reported a first-quarter loss per share of Tk2.70 for July–September 2026, an improvement from the prior-year loss of Tk2.90. Net operating cash flow per share remained negative at Tk3.32, compared with negative Tk3.81 a year earlier. NAV per share was Tk6,023.12 at 30 September. These are unaudited financial results, not a dividend recommendation or evidence of a full-year recovery.

Arthosuchak (Bangla) · Published 10 Nov 2026 RENWICKJA BN + EN Q1 LOSS

Read Full Article

27 Information Services Network posts Q1 loss of Tk0.03 per share

ইনফরমেশন সার্ভিসেসে দ্বিতীয় প্রান্তিক প্রকাশ

ORIGINAL BANGLA HEADLINE / ENGLISH SUMMARY ABOVE

Information Services Network disclosed a loss per share of Tk0.03 for July–September 2026, compared with a loss of Tk0.01 in the corresponding previous quarter. Reported operating cash flow per share was Tk0.35 against Tk0.45, and NAV per share stood at Tk1.88. The original 10 November article concerns the first quarter despite a misleading secondary headline elsewhere describing it as the second quarter.

Sharenews24 (Bangla) · Published 10 Nov 2026 ISNLTD BN + EN Q1 RESULTS / HEADLINE ERROR

Read Full Article

28 Bangladesh Building Systems records first-quarter loss per share

বিবিএসের প্রথম প্রান্তিক প্রকাশ

ORIGINAL BANGLA HEADLINE / ENGLISH SUMMARY ABOVE

Bangladesh Building Systems posted a first-quarter loss per share of Tk0.24 for July–September 2026. The exchange also reported NAV per share at Tk9.51 at 30 September, compared with Tk10.69 at the previous financial year-end, with the company attributing the change partly to fair-value reserve movements. This is an unaudited earnings and balance-sheet disclosure. Its earlier no-dividend outcome is a separate corporate event.

Dhaka Stock Exchange / Arthosuchak · Published 10 Nov 2026 BBS BN + EN Q1 EARNINGS

Read Full Article

29 BBS Cables publishes first-quarter financial results

বিবিএস ক্যাবলসের প্রথম প্রান্তিক প্রকাশ

ORIGINAL BANGLA HEADLINE / ENGLISH SUMMARY ABOVE

BBS Cables released unaudited July–September 2026 financial results through a 10 November Bangla publication and the DSE disclosure feed. The report forms part of the company's quarterly earnings cycle, separate from its earlier FY2026 dividend recommendation. The comparable quarterly loss and relevant NAV or cash-flow figures should be read from the specific exchange filing; figures not consistently reproduced across the reviewed sources are not asserted here.

Arthosuchak (Bangla) / DSE · Published 10 Nov 2026 BBSCABLES BN + EN Q1 RESULTS

Read Full Article

30 Samata Leather turns to small Q1 profit after prior-year loss

সমতা লেদারের প্রথম প্রান্তিক প্রকাশ

ORIGINAL BANGLA HEADLINE / ENGLISH SUMMARY ABOVE

Samata Leather Complex reported earnings per share of Tk0.01 in the July–September 2026 quarter, compared with a loss of Tk0.09 in the prior-year period. NOCFPS improved to Tk0.23 from negative Tk0.06, and NAV per share was Tk14.36 as of 30 September. While the reported quarter improved, it was a small absolute profit. The article is a quarterly result and not a cash-dividend announcement.

Sharenews24 (Bangla) · Published 10 Nov 2026 SAMATALETH BN + EN Q1 EARNINGS

Read Full Article

08 Mutual Funds & Institutional Investment

1 DATE-VERIFIED ENTRY

31 DSE publishes dated mutual-fund NAV updates across listed funds

The DSE news feed dated 10 November carried daily net-asset-value notices for listed funds including IFIC1STMF, TRUSTB1MF, POPULAR1MF, PHPMF1 and FBFIF. These provide fund valuation information for unitholders and market participants but are not announcements of new dividends. Investors comparing units should examine the individual trustee NAV disclosure, valuation date and traded exchange price rather than treating daily NAV movement as a distribution.

Dhaka Stock Exchange · Published 10 Nov 2026 EN / OFFICIAL DAILY FUND NAV

Read Full Article

09 Economic & Monetary Policy

5 DATE-VERIFIED ENTRIES

32 Bangladesh Bank issues 10 November Hajj-related remittance circular

Bangladesh Bank's FEPD-1 Circular Letter No. 20, dated 10 November, addresses permission to remit funds for Saudi-phase expenses of pilgrims in the 1448 Hijri/ 2027 Hajj season through IBAN arrangements. The notice concerns authorized dealer banks and cross-border payment operations. It is not a change in Bangladesh's policy interest rate, a new bank dividend or a foreign-exchange reserve report; implementation follows the circular's terms.

Bangladesh Bank · Published 10 Nov 2026 EN / OFFICIAL CENTRAL BANK CIRCULAR

Read Full Article

33 Bangladesh Bank publishes updated FX and call-money benchmarks

The central bank's 10 November market display showed a weighted average interbank US dollar rate of Tk124.42, an FX spot reference rate of 124.7262, and a weighted-average overnight call-money rate of 8.89%. These are separate market reference measures with different calculation methods. They are indicators of funding and foreign-exchange conditions, not formal announcements changing the policy rate or determining the cost of every corporate loan.

Bangladesh Bank · Published 10 Nov 2026 EN / OFFICIAL OFFICIAL MARKET RATES

Read Full Article

34 Finance Division restricts spending in FY2026–27 revised budget process

A 10 November government report said ministries were instructed to restrain expenditure while preparing the revised FY2026–27 budget, including limits on government building projects, vehicle purchases and foreign training. The Finance Division circular was dated 9 November and reported the next day. Tighter public spending could affect project pipelines and suppliers, but the document does not establish company-specific contract cancellations or revised earnings estimates.

Bangladesh Sangbad Sangstha · Published 10 Nov 2026 EN / OFFICIAL FISCAL POLICY

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35 Special Solar Power Installation Bill introduced in parliament

Bangladesh Sangbad Sangstha reported on 10 November that the Special Solar Power Installation Bill, 2026 was placed before parliament. The proposal seeks to accelerate solar adoption, including rooftop generation and alternative financing models. Officials discussed a multi-gigawatt capacity ambition, but the bill's introduction is not equivalent to enactment or completed capacity. Project economics and procurement terms would determine any future impact on listed energy companies.

Bangladesh Sangbad Sangstha · Published 10 Nov 2026 EN / OFFICIAL ENERGY LEGISLATION

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36 Government introduces compulsory e-Challan route for stamp duties from July 2027

The government said on 10 November that non-judicial stamp duties must be paid through the automated e-Challan mechanism from 1 July 2027, while existing methods remain available through June 2027. The transition may affect property registration, insurance policy documentation and business compliance processes. This is an announced payment-administration change; it does not directly alter listed-company dividend entitlements or exchange settlement rules.

Bangladesh Sangbad Sangstha · Published 10 Nov 2026 EN / OFFICIAL TAX ADMINISTRATION

Read Full Article

10 International Markets Affecting Bangladesh

2 DATE-VERIFIED ENTRIES

37 China and US extend suspension of selected trade restrictions

A 10 November report described China and the United States extending the suspension of selected trade measures until January 2027 ahead of another leaders' meeting. Trade-policy uncertainty matters to Bangladesh through global supply chains, sourcing decisions, freight routes and competitive export markets. The extension is a bilateral trade development, not a direct amendment to Bangladesh's garment-export tariffs or proof that listed exporters will receive new orders.

South China Morning Post · Published 10 Nov 2026 EN / OFFICIAL GLOBAL TRADE

Read Full Article

38 Singapore introduces gold custody facility for foreign central banks

Singapore launched a dedicated gold-storage facility for foreign central banks and eligible institutions on 10 November, with announced initial capacity of 500 tonnes. The arrangement reflects stronger regional infrastructure for bullion custody and reserve management. The development is relevant as international financial-market context, but Bangladesh Bank has not been identified in the report as a confirmed user, and no Bangladesh-specific reserve transaction should be inferred.

Bangladesh Sangbad Sangstha / AFP · Published 10 Nov 2026 EN / OFFICIAL GLOBAL RESERVES

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	TOTAL DISTINCT ENTRIES	**38**

38

Date-verified news and distinct corporate disclosures

Original Bangla headlines: **17**
English / official-led without Bangla headline: **21**
Dividend / EPS / actions entries: **15**
Fresh Tuesday board dividend/no-dividend outcomes: **3**
Official news categories: **10**

News coverage: Tuesday, 10 November 2026, 00:00–23:59 BST.
Market session: 10 November 2026.

Editorial qualification: The approved publication list was consulted alongside DSE, CSE, BSEC and Bangladesh Bank. Publisher-by-publisher exhaustive completeness cannot be certified where archives are inaccessible or updated after cutoff. Original Bangla headlines are preserved from dated articles; a 10 November article about an 8 November board meeting retains both dates. The DSE feed can change after first posting; some exchange records are linked to the disclosure feed instead of permanent issuer-specific notices. No unverified percentage, EPS or record date is inserted as confirmed. This bulletin provides general market information, not individual investment advice.