PBSL RESEARCH / BANGLADESH EQUITIES

CAPITAL MARKET NEWS INTELLIGENCE

Verified market metrics, listed-company dividend decisions, quarterly financial results and economic policy news.

ISSUE DATE 10 NOV 2026 • NEWS COVERAGE 09 NOV 2026, 00:00–23:59 BST
RESEARCH CUTOFF 10 NOV 2026, 08:10 BST

DSEX / 09 NOV CLOSE

5,392.82

▼ 9.86 | −0.18%
Turnover: Tk654.71 crore

LATEST COMPLETED MARKET SESSION

EXECUTIVE MARKET HIGHLIGHTS

01 / MARKET CLOSE

DSEX decreased 9.86 points (−0.18%) to 5,392.82; turnover increased 17.16% to Tk654.71 crore.

02 / NEW DIVIDENDS

Monospool 10% cash + 10% stock; Magura Multiplex 25% stock; Orion Infusion 2% cash for eligible shareholders.

03 / CORPORATE EARNINGS

Renata Q1 EPS Tk8.87; BSC Tk5.88; BBS Cables Q1 loss Tk1.29. Orion Pharma recommended no dividend.

04 / ECONOMY & POLICY

October inflation moderated to 8.27% while non-food inflation rose to 9.89%; Bangladesh PMI returned above 50.

DIVIDEND & CORPORATE ACTIONS HIGHLIGHTS

Decisions and financial results **published on 9 November 2026**. Cash and stock dividend percentages are separated. Many announcements require shareholder or regulatory approval. "—" denotes not independently confirmed, not zero. Sunday board decisions are labelled separately from Monday publication dates.

Company / trading code	Cash	Stock	EPS (Tk)	Record date
Monospool Bangladesh MONOSPOOL	10%	10%	3.29	01 Dec 2026
Magura Multiplex MAGURAPLEX	—	25%	2.23	01 Dec 2026
Orion Infusion ORIONINFU	2%*	—	1.43	29 Nov 2026
Orion Pharma ORIONPHARM	None	None	−1.93	29 Nov 2026
Bengal Biscuit (OTC) OTC / ticker not confirmed	10%*	—	2.47	03 Dec 2026
Paramount Textile (8 Nov board) PTL	15%*	—	7.61	30 Nov 2026
BSC (8 Nov board) BSC	25%	—	19.11	15 Dec 2026
Jamuna Oil (8 Nov board) JAMUNAOIL	120%	—	—	02 Dec 2026
Power Grid (8 Nov board) POWERGRID	5%	—	3.86†	10 Dec 2026
Energypac (8 Nov board) EPGL	1%*	—	−11.16	30 Nov 2026

* Cash eligibility reported for general shareholders; sponsors/directors may be excluded. † Power Grid official EPS is shown positive, despite a conflicting secondary account. Sandhani Life reported a **completed payment** of an earlier dividend, not a fresh recommendation. OTC Bengal Biscuit is identified separately from DSE-listed securities.

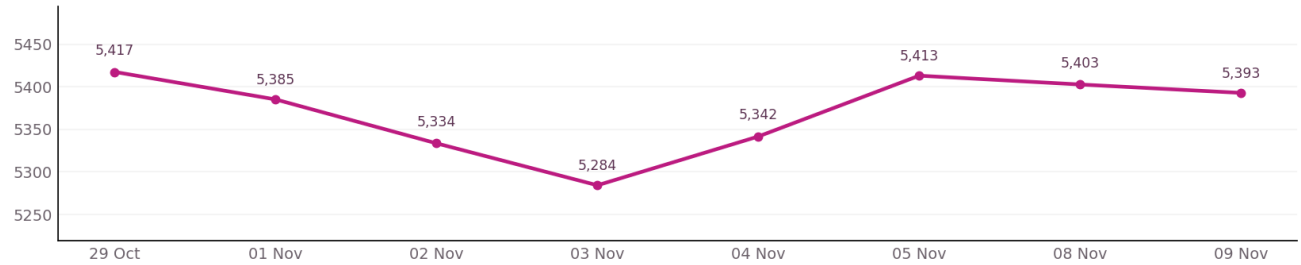
VERIFIED DSE MARKET SNAPSHOT

Completed trading session: Monday, 9 November 2026. Primary source: Dhaka Stock Exchange Recent Market Information; breadth from the official DSE homepage.

DSEX	DS30	DSES
5,392.82	2,049.46	1,044.72
▼ 9.86 / −0.18%	▼ 8.91 / −0.43%	▼ 4.49 / −0.43%

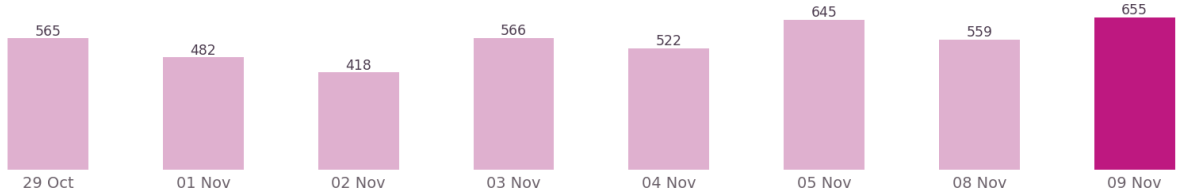
TURNOVER	MARKET CAP	BREADTH
Tk654.71 cr	Tk670,373.26 cr	135 / 192 / 56
Tk6,547.07 million	Total listed securities	383 traded issues

DSEX closing trend | eight completed sessions



Historical DSEX values: DSE official recent-market information. Non-trading dates omitted.

DSE turnover | Tk crore



Turnover converted from DSE's Tk-million series into Tk crore; chart labels rounded to whole crore.

Trading volume: **204,400,122** securities • Trades: **197,607** • Equity market capitalisation: **Tk332,406.53 crore** • Listed-security market capitalisation: **Tk670,373.26 crore** • CSE CASPI: **14,454.63** (separately reported).

01 Stock Market Overview & DSEX

4 DATE-VERIFIED ENTRIES

01 DSEX falls 0.18% despite 17% rebound in share turnover

The benchmark DSEX fell 9.86 points, or 0.18%, to 5,392.82 on 9 November, extending the previous session's decline. DSE turnover nevertheless rose to Tk654.71 crore from Tk558.81 crore on Sunday. The DS30 finished at 2,049.46 and DSES at 1,044.72. Official market statistics recorded 197,607 trades involving 204.40 million shares and units.

Dhaka Stock Exchange · Published 09 Nov 2026 EN / OFFICIAL MARKET CLOSE

Read Full Article

02 Selling pressure outweighs gainers even as activity improves

Market breadth showed 135 advancing, 192 declining and 56 unchanged securities across 383 traded issues on Monday. The rise in total turnover therefore did not translate into a broad recovery in prices. Trading activity increased despite a negative benchmark close, highlighting uneven buying across sectors. The day's figures reflect completed transactions, not evidence of sustained institutional accumulation or a future price trend.

The Business Standard / DSE · Published 09 Nov 2026 EN / SOURCE BREADTH

Read Full Article

03 CSE benchmark also eases, with mixed market breadth

The Chittagong Stock Exchange's CASPI closed at approximately 14,454.63 on 9 November, down about 14.52 points. CSE reported trading in 188 issues, including 80 gainers, 87 decliners and 21 unchanged securities. Turnover was approximately Tk9.45 crore on 2.86 million shares and units. The regional market figures are reported separately from DSE turnover to avoid double counting.

Chittagong Stock Exchange · Published 09 Nov 2026 EN / OFFICIAL CSE / OFFICIAL

Read Full Article

04 Power, engineering and ceramic sectors outpace market benchmark

The DSE sector heatmap recorded strength in fuel and power, engineering and ceramics while banks and insurers finished weaker. The official homepage indicated fuel and power at approximately 4.3% higher, engineering at 3.2% and ceramics at 4.2% at Monday's market close. These are sector-level one-day movements and cannot establish that every listed company within those groups gained.

Dhaka Stock Exchange · Published 09 Nov 2026 EN / OFFICIAL SECTOR PERFORMANCE

Read Full Article

02 BSEC Regulatory Updates

0 DATE-VERIFIED ENTRIES

No new 9 November BSEC commission decision or standalone rule amendment was established from the available official notices. Older enforcement-register items have not been reassigned a Monday publication date.

03 DSE & CSE Announcements

3 DATE-VERIFIED ENTRIES

05 DSE publishes updated audit-opinion and emphasis-of-matter notices

The exchange's 9 November disclosure feed contained auditor-opinion notices for several listed firms, including Bangladesh Submarine Cables, Peninsula Chittagong and other issuers. These announcements warrant review of the respective audit reports before assessing solvency or reporting risk. A qualified opinion or going-concern paragraph does not by itself establish fraud, insolvency, enforcement action or an imminent suspension of trading.

Dhaka Stock Exchange · Published 09 Nov 2026 EN / OFFICIAL AUDIT DISCLOSURES

Read Full Article

06 Record-date trading treatment published for B.D. Lamps

The exchange identified 9 November as the record date for B.D. Lamps in connection with an earlier corporate dividend process. Record-date trading restrictions and shareholder eligibility are procedural steps following a previously announced recommendation. This dated notice should not be counted as a new 9 November dividend declaration, nor interpreted as evidence that a cash distribution has already been paid to eligible investors.

Dhaka Stock Exchange · Published 09 Nov 2026 BDLAMPS EN / OFFICIAL RECORD DATE

Read Full Article

07 DSE lists fresh board-meeting schedules for listed issuers

DSE's 9 November notice board carried forthcoming board-meeting schedules for listed companies, including Aamra Networks, Baraka-related issuers and other firms. The notices concern meetings to consider financial statements or related business, with dates extending into mid-November. A meeting notice cannot be treated as an EPS result, approved financial statement or cash or stock dividend. Investors should await the separately published board outcome.

Dhaka Stock Exchange · Published 09 Nov 2026 EN / OFFICIAL BOARD MEETING NOTICE

Read Full Article

04 Listed Company Disclosures

3 DATE-VERIFIED ENTRIES

08 Auditor qualification flags need for closer review of GSP Finance accounts

A company disclosure distributed through DSE's 9 November news feed referenced auditor qualifications and going-concern matters relating to GSP Finance. For shareholders and lenders, an auditor's opinion is a material complement to reported EPS and NAV figures. The exchange summary alone is not sufficient to estimate the extent of impairment or possible recovery; the complete audited statements remain the authoritative accounting reference.

Dhaka Stock Exchange · Published 09 Nov 2026 GSPFINANCE EN / OFFICIAL AUDIT REVIEW

Read Full Article

09 State-owned listed companies report divergent annual earnings

A 9 November market review found mixed results among Bangladesh's listed state-owned enterprises for FY2025–26. The sample included firms with rising profits alongside companies reporting lower earnings or continued losses. Their outcomes underscore uneven exposure to energy, shipping, industrial demand and operating costs. This cross-company analysis should not be read as a single corporate disclosure or evidence that all state-controlled issuers share identical prospects.

The Business Standard · Published 09 Nov 2026 EN / SOURCE SECTOR EARNINGS

Read Full Article

10 Leading listed companies retain sizable earnings reserves

১০ কোম্পানির ৫১ হাজার ২৯৯ কোটি টাকার সংরক্ষিত আয়

ORIGINAL BANGLA HEADLINE / ENGLISH SUMMARY ABOVE

A Bonik Barta analysis published on 9 November examined retained earnings at major listed Bangladeshi companies, reporting an aggregate figure of approximately Tk51,299 crore across ten issuers. Retained earnings can support future investment or dividends but do not constitute cash on hand or a declared shareholder payout. Investors should examine distributable reserves, liquidity, board decisions and applicable regulatory restrictions before drawing dividend expectations.

Bonik Barta · Published 09 Nov 2026 BN + EN RETAINED EARNINGS

Read Full Article

05 Banking & Financial Sector

3 DATE-VERIFIED ENTRIES

11 Bangladesh Bank doubles treatment-related outward remittance limit to $30,000

বিদেশে চিকিৎসার ব্যয় মেটাতে অনুমোদন ছাড়াই ৩০ হাজার ডলার পাঠানো যাবে

ORIGINAL BANGLA HEADLINE / ENGLISH SUMMARY ABOVE

Bangladesh Bank on 9 November eased the approval requirement for outward remittances covering medical treatment abroad, raising the amount banks may process without prior central-bank approval from $15,000 to $30,000, subject to documentation and applicable rules. The change may simplify legitimate foreign-currency payments but is not a relaxation of all capital-account transactions. The measure should be assessed within broader foreign-exchange management policy.

The Business Standard / Bangladesh Bank · Published 09 Nov 2026 BN + EN FX CIRCULAR

Read Full Article

Original / alternative Bangla source

12 Central bank questions Q-Cash operator over banking transaction outage

A report published on 9 November said Bangladesh Bank had issued a show-cause notice to IT Consultants Limited regarding disruptions affecting the Q-Cash payment network used by numerous banks. The underlying regulatory letter was dated earlier than the news publication. The step is a request for explanation, not a final sanction or proof of wrongdoing, and its eventual effects depend on the response and review.

The Business Standard · Published 09 Nov 2026 EN / SOURCE PAYMENTS INFRASTRUCTURE

Read Full Article

13 Insurance-industry receivables create recovery pressure for 36 companies

৩৬ বিমা কোম্পানির কাছে আটকা পড়েছে ৪ হাজার কোটি টাকা

ORIGINAL BANGLA HEADLINE / ENGLISH SUMMARY ABOVE

A 9 November Bangla report said a group of 36 insurance companies had substantial receivables outstanding, with the article body citing approximately Tk4,894 crore. Such unpaid balances may affect liquidity, asset quality and claims-paying capacity, depending on their accounting treatment and recoverability. The headline and article use different rounded descriptions, so the precise number should be checked against company-level statements and insurance-regulator filings.

ShareNews24 · Published 09 Nov 2026 BN + EN INSURANCE RECEIVABLES

Read Full Article

06 IPO, Rights Issue & Bonds

2 DATE-VERIFIED ENTRIES

14 AB Bank perpetual bond trustee discloses omitted coupon distribution

DSE's 9 November bond disclosure feed stated that the AB Bank perpetual bond trustee considered a coupon-related record date but would not distribute the relevant coupon because the issuer lacked distributable retained earnings under the applicable terms. A record date by itself does not guarantee payment. Bond investors should review the trustee's exact notice, coupon period and contractual conditions before estimating income entitlement or valuation effects.

Dhaka Stock Exchange · Published 09 Nov 2026 ABBLPBOND EN / OFFICIAL BOND COUPON

Read Full Article

15 Treasury bond coupon record-date information appears in exchange announcements

The official DSE board dated 9 November included a record-date notice for a listed Bangladesh Treasury bond, reflecting the timing of coupon-holder eligibility. A record-date notice is not a new issue, a change to government borrowing policy or an equity dividend. The relevant bond identifier and full payment conditions should be read from the original exchange communication before calculating the coupon an investor may receive.

Dhaka Stock Exchange · Published 09 Nov 2026 TB5Y0527 EN / OFFICIAL TREASURY BOND

Read Full Article

07 Dividend, EPS & Corporate Actions

17 DATE-VERIFIED ENTRIES

16 Monospool Bangladesh proposes 10% cash plus 10% stock dividends

মনোস্পুল বিডির ডিভিডেন্ড ঘোষণা

ORIGINAL BANGLA HEADLINE / ENGLISH SUMMARY ABOVE

Monospool Bangladesh recommended a combined 20% dividend for FY2025–26, consisting of 10% cash and 10% stock. Earnings per share were Tk3.29 against Tk3.27 a year earlier, while NAV per share stood at Tk42.02 and NOCFPS at Tk0.70. The board scheduled an AGM for 30 December and set 1 December as the record date. Approval and eligibility conditions apply.

ShareNews24 · Published 09 Nov 2026 MONOSPOOL BN + EN NEW DIVIDEND / 09 NOV

Read Full Article

17 Magura Multiplex recommends 25% stock dividend

মাগুরা মাল্টিপ্লেক্সের ডিভিডেন্ড ঘোষণা

ORIGINAL BANGLA HEADLINE / ENGLISH SUMMARY ABOVE

Magura Multiplex's board recommended a 25% stock dividend for the financial year ended June 2026, with no cash component reported. Annual EPS declined to Tk2.23 from Tk3.60, NAV per share was Tk75.92 and NOCFPS was Tk0.51. The AGM is scheduled for 30 December, with record date 1 December. The proposed bonus shares remain subject to applicable approval and issuance requirements.

ShareNews24 · Published 09 Nov 2026 MAGURAPLEX BN + EN NEW DIVIDEND / 09 NOV

Read Full Article

18

Orion Infusion proposes 2% cash dividend for general shareholders

ওরিয়ন ইনফিউশনের ২ শতাংশ নগদ লভ্যাংশ ঘোষণা

ORIGINAL BANGLA HEADLINE / ENGLISH SUMMARY ABOVE

Orion Infusion reported a 2% cash dividend recommendation for general shareholders for FY2025–26. Annual EPS was Tk1.43, down from Tk1.72, while NOCFPS rose to Tk2.97 from Tk1.30 and NAV per share stood at Tk16.27. The company scheduled a hybrid AGM for 21 December and a record date of 29 November. This is a recommendation rather than proof of dividend payment.

Desh Protikhon · Published 09 Nov 2026 ORIONINFU BN + EN NEW DIVIDEND / 09 NOV

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19

Orion Pharma recommends no dividend after annual loss

ওরিয়ন ফার্মার নো ডিভিডেন্ড ঘোষণা

ORIGINAL BANGLA HEADLINE / ENGLISH SUMMARY ABOVE

Orion Pharma's board recommended no dividend for FY2025–26. The company reported a loss per share of Tk1.93, compared with a loss of Tk1.77 previously; operating cash flow per share was Tk4.77 and NAV per share Tk84.15. The AGM was scheduled for 21 December, with record date 29 November. The outcome should not be confused with the separate Orion Infusion dividend decision.

Desh Protikhon · Published 09 Nov 2026 ORIONPHARM BN + EN NEW NO-DIVIDEND / 09 NOV

Read Full Article

20

OTC-listed Bengal Biscuit proposes 10% cash dividend

বেঙ্গল বিস্কুটের লভ্যাংশ ঘোষণা

ORIGINAL BANGLA HEADLINE / ENGLISH SUMMARY ABOVE

Bengal Biscuit, identified by the original report as an over-the-counter market company, recommended a 10% cash dividend for general shareholders following its 9 November board meeting. FY2026 EPS was Tk2.47, compared with Tk2.83 a year earlier, and NAV per share was Tk18.37. The AGM is scheduled for 24 December and the record date for 3 December. No DSE main-board ticker was independently verified.

Arthosuchak · Published 09 Nov 2026 BN + EN OTC / NEW DIVIDEND

Read Full Article

21

Paramount Textile recommends 15% cash dividend for general investors

প্যারামাউন্ট টেক্সটাইলের নগদ লভ্যাংশ ঘোষণা

ORIGINAL BANGLA HEADLINE / ENGLISH SUMMARY ABOVE

Paramount Textile's dividend announcement was published on 9 November following an earlier board decision. The company proposed a 15% cash payout for eligible general shareholders for FY2025–26. Reported EPS was Tk7.61, compared with Tk6.48 a year ago, with NAV per share Tk95.18 and NOCFPS Tk11.00. The record date is 30 November. Sponsor and director eligibility should follow the original disclosure.

The Business Standard / Orthosongbad · Published 09 Nov 2026 PTL BN + EN 08 NOV BOARD / 09 NOV NEWS

Read Full Article

22

Bangladesh Shipping Corporation sets 25% cash dividend proposal

বিএসসির লভ্যাংশ ঘোষণা

ORIGINAL BANGLA HEADLINE / ENGLISH SUMMARY ABOVE

Bangladesh Shipping Corporation announced a proposed 25% cash dividend for FY2025–26, with the board outcome from 8 November carried in 9 November reporting and exchange disclosures. Annual EPS was reported at Tk19.11 and NAV per share at Tk121.45. The record date is 15 December. Investors should distinguish the annual shareholder recommendation from BSC's separately published first-quarter 2026–27 operating results.

Arthosuchak / DSE · Published 09 Nov 2026 BSC BN + EN 08 NOV BOARD / 09 NOV NEWS

Read Full Article

23

Jamuna Oil cash dividend recommendation enters DSE disclosure feed

DSE's Monday notice feed included Jamuna Oil's previously announced 120% cash dividend recommendation for its latest financial year. The corresponding board decision occurred on 8 November and the proposal should not be redated as a separate Monday board action. The record date was reported as 2 December. Final distribution remains subject to shareholder approval and applicable corporate-action procedures.

Dhaka Stock Exchange · Published 09 Nov 2026 JAMUNAOIL EN / OFFICIAL 08 NOV BOARD / 09 NOV FILING

Read Full Article

24 Power Grid 5% cash proposal requires care interpreting annual EPS

DSE's 9 November record carried Power Grid Bangladesh's FY2025–26 proposal for 5% cash dividend, with a record date of 10 December. Official disclosure figures indicated positive EPS of Tk3.86, differing from one secondary report that described a loss of similar magnitude. The bulletin follows the exchange figure while flagging the discrepancy; an annual dividend recommendation is separate from the company's first-quarter earnings report.

Dhaka Stock Exchange · Published 09 Nov 2026 POWERGRID EN / OFFICIAL OFFICIAL FIGURE REVIEW

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25 Energypac recommends 1% cash dividend despite annual loss

Energypac Power Generation proposed a 1% cash dividend for eligible general shareholders in its FY2025–26 outcome. The company reported a loss per share of Tk11.16 and set a record date of 30 November. A subsequent exchange explanation clarified shareholder eligibility and the proposed distribution amount. The announcement is a board proposal, not a completed dividend payment, and certain shareholder groups are excluded.

Dhaka Stock Exchange · Published 09 Nov 2026 EPGL EN / OFFICIAL 08 NOV BOARD / 09 NOV FILING

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26 Renata first-quarter EPS rises to Tk8.87

রেনাটার প্রথম প্রান্তিক প্রকাশ

ORIGINAL BANGLA HEADLINE / ENGLISH SUMMARY ABOVE

Renata published unaudited July–September 2026 consolidated EPS of Tk8.87, up from Tk6.47 in the prior-year quarter. Consolidated operating cash flow per share reached Tk21.98, compared with Tk12.62, while NAV per share stood at Tk339.31 at September-end. The board approved quarterly financial statements rather than a new dividend recommendation. The performance provides a fresh operating update for pharmaceutical investors.

Arthosuchak · Published 09 Nov 2026 RENATA BN + EN Q1 EPS / 09 NOV

Read Full Article

27 Bangladesh Shipping Corporation reports Q1 EPS of Tk5.88

বিএসসির প্রথম প্রান্তিক প্রকাশ

ORIGINAL BANGLA HEADLINE / ENGLISH SUMMARY ABOVE

Bangladesh Shipping Corporation's July–September 2026 unaudited EPS reached Tk5.88, compared with Tk5.14 in the same period last year. NOCFPS improved to Tk8.28 from Tk7.94 and NAV per share reached Tk127.36 at September-end. This quarterly earnings disclosure follows the board review on 8 November. It is analytically separate from BSC's annual dividend recommendation and should not be counted as another dividend.

Arthosuchak · Published 09 Nov 2026 BSC BN + EN Q1 EPS / 09 NOV

Read Full Article

28 Sonali Aansh Q1 profit improves while operating cash flow weakens

সোনালী আঁশের প্রথম প্রান্তিক প্রকাশ

ORIGINAL BANGLA HEADLINE / ENGLISH SUMMARY ABOVE

Sonali Aansh reported Tk2.11 EPS for July–September 2026, compared with Tk1.78 a year earlier. Operating cash flow per share declined to Tk0.57 from Tk2.04 despite the higher accounting profit. NAV per share increased to Tk204.10 from Tk202.00 at June-end. The difference between earnings and cash flow merits attention, but the report concerns unaudited quarterly performance, not a new shareholder dividend.

Arthosuchak · Published 09 Nov 2026 SONALIANSH BN + EN Q1 EPS / 09 NOV

Read Full Article

29 BBS Cables first-quarter loss deepens to Tk1.29 per share

বিবিএস ক্যাবলসের প্রথম প্রান্তিক প্রকাশ

ORIGINAL BANGLA HEADLINE / ENGLISH SUMMARY ABOVE

BBS Cables disclosed an unaudited loss per share of Tk1.29 for July–September 2026, compared with a loss of Tk0.86 in the prior-year quarter. NOCFPS fell to Tk0.06 from Tk0.34, while NAV per share was Tk21.64. The report concerns current-quarter financial results only. Investors should not infer a fresh dividend recommendation or final annual outcome from the three-month figures.

ShareNews24 · Published 09 Nov 2026 BBSCABLES BN + EN Q1 LOSS / 09 NOV

Read Full Article

30 IT Consultants first-quarter EPS declines to Tk0.53

আইটিসির প্রথম প্রান্তিক প্রকাশ

ORIGINAL BANGLA HEADLINE / ENGLISH SUMMARY ABOVE

IT Consultants reported unaudited earnings per share of Tk0.53 for July–September 2026, versus Tk0.92 in the corresponding prior-year period. Operating cash flow per share improved to Tk1.00 from Tk0.35, while September-end NAV per share was Tk25.69. These contrasting earnings and cash-flow movements may warrant further analysis of operating and non-cash factors. The publication does not announce a cash or bonus dividend.

Arthosuchak · Published 09 Nov 2026 ITC BN + EN Q1 EPS / 09 NOV

Read Full Article

31 Global Insurance reports nine-month EPS of Tk1.93

গ্লোবাল ইন্স্যুরেন্সের তৃতীয় প্রান্তিক প্রকাশ

ORIGINAL BANGLA HEADLINE / ENGLISH SUMMARY ABOVE

Global Insurance’s 9 November quarterly-results report described nine-month EPS of Tk1.93 against Tk0.99 in the comparable prior-year period, with NOCFPS Tk0.61 versus Tk0.14 and NAV per share Tk15.76. The source contained an inconsistent quarter-year label; this bulletin therefore emphasizes the nine-month figures while flagging the ambiguity. No newly declared dividend was verified in the same report.

Arthosuchak · Published 09 Nov 2026 GLOBALINS BN + EN 9M EPS / SOURCE CAVEAT

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32 Sandhani Life completes previously approved cash-dividend disbursement

A 9 November exchange filing reported completion of a cash-dividend disbursement process by Sandhani Life Insurance for the financial year ended December 2025. This is an implementation notice regarding a previously approved shareholder benefit. It must not be confused with a newly recommended dividend for FY2026. Investors seeking personal receipt status should consult their BO account, payment records and the company’s original distribution announcement.

Dhaka Stock Exchange · Published 09 Nov 2026 SANDHANINS EN / OFFICIAL DIVIDEND PAID / NOT PROPOSAL

Read Full Article

08 Mutual Funds & Institutional Investment

2 DATE-VERIFIED ENTRIES

33 Rupali Bank Balanced Fund approaches winding-up trading cutoff

Exchange communications discussed the final trading arrangements for Vanguard AML Rupali Bank Balanced Fund ahead of its winding-up process. The trading window extended through 9 November, while subsequent treatment depends on the trustee and exchange timetable. A fund’s last trading day is not the same as payment of liquidation proceeds. Investors should check the latest trustee statement for any redemption calculations, settlement dates and documentation requirements.

Dhaka Stock Exchange / CSE · Published 09 Nov 2026 VAMLRBBF EN / OFFICIAL FUND LIQUIDATION

Read Full Article

34 DSE mutual-fund NAV disclosures continue without new distributions

The DSE’s Monday disclosure feed included routine net asset value notices from a range of listed mutual funds. Daily NAV figures can help investors compare trustee-assessed assets with traded market prices, but they do not constitute a declared distribution or a guarantee of redemption value. The notices should be interpreted according to each fund’s valuation date, unit count, investment mandate and governing disclosure requirements.

Dhaka Stock Exchange · Published 09 Nov 2026 EN / OFFICIAL NAV DISCLOSURE

Read Full Article

09 Economic & Monetary Policy

5 DATE-VERIFIED ENTRIES

35 October headline inflation eases to 8.27%, non-food pressure rises

Bangladesh Bureau of Statistics figures released on 9 November showed October headline inflation declining to 8.27% from 8.34% in September. Food inflation slowed to 6.40% from 7.22%, while non-food inflation increased to 9.89% from 9.30%. These different price trends matter for household purchasing power and listed companies' input costs. The figures concern measured consumer prices, not a new monetary-policy rate decision.

The Business Standard / BBS · Published 09 Nov 2026 EN / SOURCE OFFICIAL CPI

Read Full Article

36 Bangladesh purchasing managers' index returns to expansion at 51.8

A 9 November business report said Bangladesh's purchasing managers' index rose to 51.8 in October, moving above the 50-point threshold that separates expansion from contraction. The index indicated improvement in aggregate business activity following prior weaker readings. PMI is a survey-based directional indicator, not a direct measure of GDP, listed-company profit or export receipts. Sector differences remain important when assessing corporate exposure.

Dhaka Tribune · Published 09 Nov 2026 EN / SOURCE ECONOMIC ACTIVITY

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37 Garment worker representatives propose Tk32,000 minimum wage

ন্যূনতম ৩২ হাজার টাকা মজুরি প্রস্তাব করেছে শ্রমিক পক্ষ

ORIGINAL BANGLA HEADLINE / ENGLISH SUMMARY ABOVE

Worker-side representatives at the garment-sector wage discussions proposed a minimum monthly wage of Tk32,000, while employers were asked to provide their counterproposal. The figure is a negotiating position, not an adopted legal wage rate or implemented payroll cost. Higher wages, if eventually agreed, could affect apparel manufacturers' labour expenses, prices and margins. Investors should monitor the formal wage-board decision rather than treat the proposal as enacted.

The Business Standard / Bonik Barta · Published 09 Nov 2026 BN + EN RMG WAGE PROPOSAL

Read Full Article

Original / alternative Bangla source

38 Garment export receipts grow in July–October reporting period

Export Promotion Bureau statistics cited in 9 November reporting showed Bangladesh's readymade garment shipments reaching about $13.75 billion during July–October 2026, approximately 5.82% above the comparable prior-year period. This export-industry aggregate does not establish performance of each publicly traded textile company. Investors should consider order books, capacity use, input costs and collection cycles when mapping headline exports to specific corporate earnings.

The Daily Observer / EPB · Published 09 Nov 2026 EN / SOURCE RMG EXPORTS

Read Full Article

39 Proposed Moheshkhali energy and industrial hub outlines long-term investment potential

A 9 November report described a development proposal for an energy and industrial hub around Moheshkhali and Matarbari, envisaging $60–65 billion in investments over roughly three decades. The amounts represent a long-term planning ambition, not funding already committed or capital expenditure contracted to listed firms. Potential beneficiaries and commercial arrangements remain uncertain pending project selection, regulatory clearances and financing decisions.

The Business Standard · Published 09 Nov 2026 EN / SOURCE INFRASTRUCTURE PLAN

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10 International Markets Affecting Bangladesh

2 DATE-VERIFIED ENTRIES

40 Asian equities rebound as global investors assess technology and rate outlook

Reuters market reporting on 9 November described a rebound across several major Asian share markets as investors reassessed technology-sector risks and expectations for US interest rates. These developments provide a broader sentiment backdrop for frontier equity markets, including Bangladesh. However, the movement of regional benchmarks does not establish a causal relationship with DSEX's same-day close, and international prices can change significantly during trading.

Reuters / MarketScreener · Published 09 Nov 2026 EN / SOURCE ASIA EQUITIES

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41 Oil price volatility remains a Bangladesh import-cost risk

International oil-market reporting published 9 November highlighted ongoing price volatility amid geopolitical and supply risks. Changes in imported fuel costs can influence Bangladesh's foreign-exchange demand, transport expenses and the margins of energy-intensive listed companies. Intraday commodity quotations are not official Bangladesh retail fuel prices, and the effects on specific firms depend on contracts, inventory timing, pricing rules and hedging.

Reuters / MarketScreener · Published 09 Nov 2026 EN / SOURCE OIL MARKET

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41

dated news and distinct corporate disclosures

Original Bangla headlines: **17**
English / official-source-led: **24**
Dividend and earnings entries: **17**
Fresh 9 Nov board dividend/no-dividend outcomes: **5**
Official categories: **10**

News coverage: Monday, 9 November 2026, 00:00–23:59 BST.
Latest completed DSE market session: 9 November 2026.

Editorial qualification: Approved Bangla and English publications were reviewed alongside DSE, CSE, BSEC and Bangladesh Bank. Source-by-source completeness cannot be certified, especially for inaccessible items and later-updated disclosure pages. Exchange notices linked through dated feeds where company-specific permanent links were unavailable. A board notice is not a dividend declaration; a completed distribution is not a new recommendation; and 8 November board outcomes published 9 November retain both dates. The Power Grid EPS discrepancy and the Global Insurance quarter-label inconsistency are expressly flagged. This bulletin provides general market information and does not constitute personal investment advice.