PADMA BANK SECURITIES PLC.
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RESEARCH & CAPITAL MARKET INTELLIGENCE

ISSUE 15 NOV 2026
BST · UTC+06
DAILY MARKET BRIEF

PBSL RESEARCH / BANGLADESH EQUITIES

CAPITAL MARKET NEWS INTELLIGENCE

Verified Bangladesh equity, listed-company earnings, regulatory, banking and economic developments.

DSEX / 12 NOV CLOSE

5,444.91

Latest completed trading session
Thursday 12 November 2026

COMPLETED WEEK / 08–12 NOV

+0.59%

Average daily turnover Tk665.74 crore
+26.38% versus preceding week

ISSUE DATE 15 NOVEMBER 2026

NEWS COVERAGE 14 NOV 2026 · 00:00–23:59 BST

37 VERIFIED ARTICLE ENTRIES

Saturday · non-trading day

PBSL / EXECUTIVE INTELLIGENCE

Executive market highlights

Saturday 14 November 2026 was a DSE/CSE non-trading day. This edition tracks articles **published on Saturday**; session metrics are from **Thursday 12 November**.

01 / MARKET & TURNOVER

DSEX rose **31.87 points (+0.59%)** over the completed week; average daily turnover grew **26.38%** to Tk665.74 crore.

02 / BSEC OVERSIGHT

BSEC requested DSE scrutiny of **Progressive Life's proposed Tk14.52 crore** land transaction, citing incomplete material terms.

03 / EARNINGS SEASON

Premier Cement swung to a Tk11.76 crore Q1 loss; **Wata Chemicals** posted Tk3.26 EPS; **Monospool EPS** reports conflict.

04 / MONETARY AND REAL ECONOMY

BB governor described a **proposed annual bank recapitalisation provision**; industry groups warned of garment factory disruption.

Capital market intelligence at a glance

DATE-VERIFIED ARTICLES	COMPANY Q1 REPORTS	VERIFIED EPS CONFLICT
37	**21**	**01**
Published 14 Nov 2026	Company-level earnings and results	Monospool: source disagreement

Editorial priorities

Market context

Charted DSEX and turnover figures end on 12 November. A Friday or Saturday trading figure has not been assumed. The dedicated source-qualified DSE snapshot follows.

Quarterly disclosure discipline

FY2027 first-quarter EPS, net operating cash flow per share and NAV per share are shown separately. A Q1 report does not equal an annual dividend recommendation.

Proposal versus decision

Progressive Life's land sale is proposed and subject to additional checks. Bank recapitalisation and investment proposals are not completed financing transactions.

Source conflict

Monospool's reported Q1 EPS differs between two Bangla publications. Both original links are retained, with the disputed figure omitted from the consolidated table.

Coverage rule: 37 distinct 14 November publication-date entries, grouped and deduplicated. The last completed market session (12 November) is presented for context and is not counted as a 14 November trading or news event. Clickable original-article links appear throughout.

Verified DSE Market Snapshot

Latest completed session: **Thursday, 12 November 2026**. DSE was closed on Friday 13 and Saturday 14 November. Historic seven-session series excludes non-trading days. No unverified official market-breadth totals are asserted.

DSEX
5,444.91
−0.15 point / approximately 0.00%

DS30
2,059.40
+0.03 point / approximately 0.00%

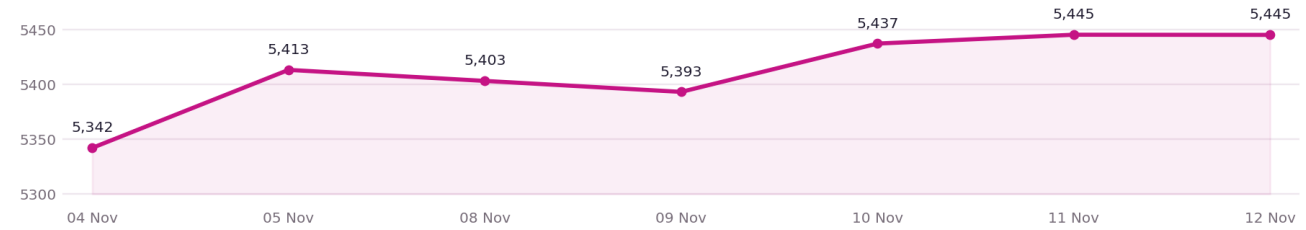
DSES
1,057.30
+1.90 points / +0.18%

TURNOVER
Tk699.01 cr
Tk6,990.12 million

MARKET CAP
Tk669,919.61 cr
Total listed-security market cap

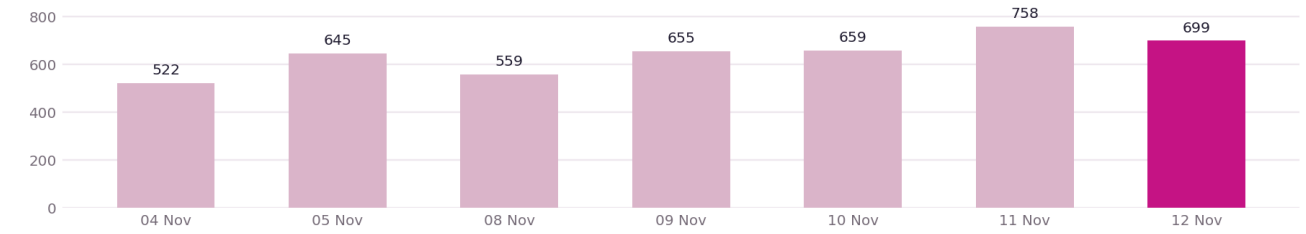
TRANSACTIONS
193,719
Securities volume: 224,289,600

DSEX closing trend | seven completed trading sessions



04–12 November 2026 · earlier points in chart rounded; last close: 5,444.91

DSE turnover | Tk crore



Turnover in Tk crore; plotted labels rounded. 12 November close: Tk699.01 crore.

DSEX was **5,445.06** on 11 November against **5,444.91** on 12 November. The final session traded **224.29 million** securities in **193,719** transactions. Listed-equity market capitalisation: **Tk335,264.38 crore**; total listed-security capitalisation: **Tk669,919.61 crore**. **Source:** DSE recent-market data and prior PBSL verified session report.

01 Stock Market Overview & DSEX

12 NOV session context

DSE

Latest completed session closes at DSEX 5,444.91; turnover Tk699.01 crore

DSEX edged lower by 0.15 point on Thursday 12 November while DS30 added 0.03 point and DSES rose 1.90 points. Exchange turnover totalled Tk6,990.12 million from 193,719 transactions. This is the last verified completed session ahead of the Saturday reporting date, not new Saturday exchange activity.

Dhaka Stock Exchange · Session 12 Nov 2026 · **Historic context only** · **View DSE Market Information ↗**

PBSL / WEEKLY MARKET CONTEXT

Weekly market pulse

Week ended Thursday 12 November 2026. Both weekly comparisons use completed market data; Saturday 14 November was not a trading session.

WEEKLY DSEX INCREASE
+0.59%
+31.87 to 5,444.91

AVERAGE DAILY TURNOVER
Tk665.74cr
+26.38% from Tk526.79cr

WEEKLY TURNOVER
Tk3,328.69cr
Five completed sessions

Sector performance / completed trading week

Indicator / sector	Change / share	Context
Ceramics	+6.6% approx.	Weekly sector gain
Information technology	+4.0% approx.	Weekly sector gain
Textiles	+3.5% approx.	22.47% of weekly turnover
Banking	−0.73%	Weekly sector change
General insurance	−1.51%	Weekly sector change
Mutual funds	−0.69% approx.	Weekly sector change

Dividend and corporate-action status

No new 14 November dividend board recommendation was independently established in the reviewed date-verified selection. Quarterly financial reports are counted as Q1 disclosures, not as annual dividend declarations. Prior recommendations and future record dates should be checked individually in official DSE/CSE filings before any entitlement decision.

Reader guide: what the indicators mean

EPS versus NOCFPS

EPS expresses period earnings; NOCFPS captures operating cash flows. Saiham Cotton reports positive EPS but negative operating cash flow per share.

Original-source conflict

Monospool EPS is shown as “Review” in the comparison because one source reports Tk1.21 and another Tk1.11 for the same quarter.

Market sources: TBS weekly review (14 Nov); ShareNews24 sector review (14 Nov); DSE latest completed trading-session data.

PBSL / EARNINGS COMPARISON

Listed-company Q1 scorecard

FY2027 unaudited July–September quarter, in news articles **published Saturday 14 November 2026**. EPS and NOCFPS are Tk per share. NAVPS at 30 September, where verified.

Company / source link	EPS current	EPS prior	NAVPS	NOCFPS current	NOCFPS prior
Premier Cement ↗	−1.12	+0.12	63.09	+1.06	+3.48
Saiham Textile ↗	0.21	0.17	43.63	+1.86	−2.54
Apex Tannery ↗	−10.74	−4.98	—	—	—
Beximco Pharma ↗	—	—	—	—	—
Sonali Paper ↗	2.42	2.82	256.37	4.63	7.44
Wata Chemicals ↗	3.26	0.67	66.35	18.86	0.83
Coppertech ↗	0.11	0.04	15.00	1.76	0.64
Techno Drugs ↗	0.36	0.47	28.38	0.17	0.15
Monospool Bangladesh ↗	REVIEW	1.04	43.24	0.30	0.24
CVO Petrochemical ↗	−0.58	1.73	31.16	−0.51	5.05
Safko Spinning ↗	−1.66	−1.74	Net liabilities	0.59	−0.05
Index Agro ↗	0.72	0.86	84.64	4.72	5.59
Saiham Cotton ↗	0.32	0.28	39.01	−4.13	1.06
Simtex Industries ↗	0.32	0.26	23.03	1.10	0.29
Tosrifa Industries ↗	0.06	0.08	31.48	1.30	0.55
BD Thai Food ↗	−1.02	−1.64	11.39	0.11	0.17
RD Food ↗	0.18	0.22	17.52	0.47	0.58
Khan Brothers PP Bags ↗	—	—	—	—	—
Summit Alliance Port ↗	—	—	—	—	—
Sharp Industries ↗	—	—	—	—	—
Baraka Power ↗	—	—	—	—	—

Source variance: Monospool Q1 EPS is **Tk1.21 in Arthosuchak** versus **Tk1.11 in ShareNews24**; the number is withheld pending an independently confirmed DSE filing. Safko is described as having net liabilities, so a misleading positive NAVPS is not displayed. “—” indicates unavailable or not independently verified ratios; it does **not** mean zero.

Editorial control: Earnings per share and operating cash flow require separate interpretation. Confirm company-specific details via each original source link.

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PBSL / CATEGORIZED NEWS COVERAGE

Categorized news intelligence

37 unique publisher-date-verified stories follow. Numbering is consecutive; articles retain original Bangla headings where useful and have working source links. Facts and attributed commentary are kept distinct. The absence of a category item is a verification status, not proof that no announcement occurred.

01 Stock Market Overview & DSEX

2 DATE-VERIFIED ENTRIES

01 DSEX advances 0.59% in the week as average turnover climbs 26.38%

The benchmark DSEX gained 31.87 points, or 0.59%, over the completed 8–12 November trading week to close at 5,444.91. Average daily turnover increased 26.38% to Tk665.74 crore from Tk526.79 crore, while weekly trading value totalled Tk3,328.69 crore. The article attributes the recovery partly to bargain-hunting; these are weekly figures, not Saturday trading statistics.

The Business Standard Published 14 Nov 2026 WEEKLY MARKET Read Full Article ↗

02 Ceramics lead weekly sector gains while textiles dominate trading value

সাপ্তাহিক লেনদেনে খাতভিত্তিক উত্থান-পতন

A 14 November sector review identified ceramics as the strongest weekly performer, gaining around 6.64%, while textile shares also advanced. Textiles represented 22.47% of Dhaka Stock Exchange turnover during the completed week. Banks and general insurers posted negative sector returns. The figures describe a five-session aggregate and should not be interpreted as individual company earnings or Saturday price movements.

ShareNews24 (Bangla) Published 14 Nov 2026 SECTOR PULSE Read Full Article ↗

02 BSEC Regulatory Updates

1 DATE-VERIFIED ENTRY

03 BSEC orders scrutiny of Progressive Life’s proposed Tk14.52-crore land sale

BSEC asked DSE to examine Progressive Life Insurance’s plan to sell 8.54 katha of Aftab Nagar land at Tk1.70 crore per katha, valued at approximately Tk14.52 crore. The regulator raised questions about missing buyer information and transaction terms in the price-sensitive disclosure. Insurance regulator approval is required. Regulatory scrutiny does not itself confirm that the land sale has occurred.

The Business Standard Published 14 Nov 2026 PROGRESLIF · PSI / REGULATORY Read Full Article ↗

03 DSE & CSE Announcements

0 DATE-VERIFIED ENTRIES

> The DSE and CSE were closed on Saturday 14 November. No independently date-verified new exchange-session announcement was established for this publication window.

04 Listed Company Disclosures & Q1 Results

21 DATE-VERIFIED ENTRIES

04

Premier Cement swings to Tk11.76-crore first-quarter loss

Premier Cement reported a consolidated first-quarter loss of Tk11.76 crore despite revenue increasing about 12.45% to Tk582.65 crore. Quarterly EPS was negative Tk1.12, against positive Tk0.12 a year earlier; NAV per share was Tk63.09. Operating cash flow remained positive at Tk1.06 per share. These figures describe unaudited July–September operations, not a fresh dividend decision.

The Business Standard Published 14 Nov 2026 PREMIERCEM · Q1 / CEMENT **Read Full Article ↗**

05

Saiham Textile first-quarter profit grows to Tk1.92 crore

Saiham Textile reported net profit of approximately Tk1.92 crore in the July–September quarter, rising from Tk1.56 crore a year earlier. EPS increased to Tk0.21 from Tk0.17; operating cash flow per share improved to positive Tk1.86 from negative Tk2.54. NAV per share was Tk43.63. Lower production costs were cited as a driver, but the report does not announce a new dividend.

The Business Standard Published 14 Nov 2026 SAIHAMTEX · Q1 / TEXTILE **Read Full Article ↗**

06

Apex Tannery quarterly loss widens as revenue declines sharply

Apex Tannery reported a first-quarter loss of approximately Tk16.37 crore compared with Tk7.59 crore a year ago, while revenue reportedly fell 84.85% to Tk2.12 crore. Loss per share widened to Tk10.74 from Tk4.98. The decline highlights operational pressure in leather processing. This is a July–September financial disclosure rather than a declaration of cash or stock dividends.

The Business Standard Published 14 Nov 2026 APEXTANRY · Q1 / LEATHER **Read Full Article ↗**

07

Beximco Pharmaceuticals posts 8.3% quarterly profit growth

Beximco Pharmaceuticals reported approximately Tk260 crore in first-quarter profit, up 8.3% year on year, alongside revenue of about Tk1,466 crore, increasing 6.3%. The report referred to improved sales and a lower financing-cost burden. It covers first-quarter results for the period ended September 2026. No unverified EPS, NOCFPS or revised annual cash-dividend rate is inserted here.

The Financial Express Published 14 Nov 2026 BXPHARMA · Q1 / PHARMA **Read Full Article ↗**

08

Sonali Paper reports quarterly EPS of Tk2.42

সোনালী পেপারের প্রথম প্রান্তিক প্রকাশ

Sonali Paper and Board Mills reported July–September earnings per share of Tk2.42, compared with Tk2.82 in the corresponding quarter a year earlier. Its operating cash flow per share declined to Tk4.63 from Tk7.44, while NAV per share stood at Tk256.37. The figures are based on a dated first-quarter results article and do not constitute any fresh shareholder dividend declaration.

ShareNews24 (Bangla) Published 14 Nov 2026 SONALIPAPR · Q1 / PAPER **Read Full Article ↗**

09

Wata Chemicals’ quarterly EPS rises to Tk3.26

ওয়াটা কেমিক্যালসের প্রথম প্রান্তিক প্রকাশ

Wata Chemicals reported first-quarter earnings per share of Tk3.26, up from Tk0.67 in the comparable quarter. Net operating cash flow per share increased to Tk18.86 from Tk0.83, while reported NAV per share reached Tk66.35 on 30 September. The simultaneous improvement in EPS and cash flow is noteworthy; this remains an unaudited quarterly disclosure, not a new dividend recommendation.

ShareNews24 (Bangla) Published 14 Nov 2026 WATACHEM · Q1 / CHEMICALS **Read Full Article ↗**

10

Coppertech first-quarter EPS improves to Tk0.11

কপারটেকের প্রথম প্রান্তিক প্রকাশ

Coppertech Industries disclosed first-quarter EPS of Tk0.11, compared with Tk0.04 in the same period last year. Operating cash flow per share rose to Tk1.76 from Tk0.64, while net asset value per share stood at Tk15.00. The reported results relate to the July–September quarter of FY2027. A higher EPS is not by itself an announcement of shareholder distributions.

ShareNews24 (Bangla) Published 14 Nov 2026 COPPERTECH · Q1 / ENGINEERING **Read Full Article ↗**

11

Techno Drugs’ EPS declines despite positive operating cash flow

টেকনো ড্রাগসের প্রথম প্রান্তিক প্রকাশ

Techno Drugs recorded first-quarter EPS of Tk0.36 versus Tk0.47 in the comparative quarter, according to a dated Bangla results report. Net operating cash flow per share was Tk0.17, up slightly from Tk0.15, and NAV per share was Tk28.38. The opposing EPS and cash-flow trends show why investors should review more than one metric when assessing a quarterly release.

ShareNews24 (Bangla) Published 14 Nov 2026 TECHNODRUG · Q1 / PHARMA **Read Full Article ↗**

12

Monospool Bangladesh Q1 EPS differs between two published reports

মনোস্পুল বাংলাদেশের প্রথম প্রান্তিক প্রকাশ

Two publications dated 14 November disagree on Monospool Bangladesh’s July–September earnings per share: Arthosuchak reports Tk1.21, whereas ShareNews24 gives Tk1.11. Both report prior-year EPS of Tk1.04, operating cash flow per share of Tk0.30 and NAV per share of Tk43.24. The EPS difference is unresolved pending an exchange filing; the comparative table therefore shows this figure as disputed.

Arthosuchak / ShareNews24 Published 14 Nov 2026 MONOSPOOL · EPS SOURCE CONFLICT **Read Full Article ↗** · **Alternative source ↗**

13

CVO Petrochemical moves to quarterly loss per share

সিভিও পেট্রোকেমিক্যালের প্রথম প্রান্তিক প্রকাশ

CVO Petrochemical Refinery reported a Tk0.58 loss per share for the first quarter, compared with earnings of Tk1.73 per share a year earlier. Operating cash flow was negative Tk0.51 per share versus positive Tk5.05 previously, while NAV per share was Tk31.16. Both the earnings reversal and weaker cash conversion warrant attention, but no new dividend follows from this report.

ShareNews24 (Bangla) Published 14 Nov 2026 CVOPRL · Q1 / FUEL **Read Full Article ↗**

14

Safko Spinning narrows quarterly loss; net liabilities remain

সাফকো স্পিনিংয়ের প্রথম প্রান্তিক প্রকাশ

Safko Spinning reported a first-quarter loss per share of Tk1.66, compared with a loss of Tk1.74 in the year-earlier period. Net operating cash flow per share improved to positive Tk0.59 from negative Tk0.05. The publication described net liabilities per share of Tk3.56, highlighting a balance-sheet concern. This is a quarterly financial update, not evidence of restored dividend capacity.

ShareNews24 (Bangla) Published 14 Nov 2026 SAFKOSPINN · Q1 / TEXTILE **Read Full Article ↗**

15

Index Agro EPS slips to Tk0.72 in the first quarter

ইনডেক্স অ্যাগ্রোর প্রথম প্রান্তিক প্রকাশ

Index Agro Industries reported earnings per share of Tk0.72 for July–September 2026, compared with Tk0.86 in the same quarter last year. Operating cash flow per share was Tk4.72 versus Tk5.59, and NAV per share stood at Tk84.64. The changes indicate softer reported quarterly profit and cash conversion; an unaudited first-quarter announcement is not a new annual dividend decision.

ShareNews24 (Bangla) Published 14 Nov 2026 INDEXAGRO · Q1 / FOOD **Read Full Article ↗**

16

Saiham Cotton EPS increases but cash flow turns negative

সায়হাম কটনের প্রথম প্রান্তিক প্রকাশ

Saiham Cotton Mills reported first-quarter EPS of Tk0.32, improving from Tk0.28 a year earlier. Its net operating cash flow per share, however, deteriorated to negative Tk4.13 from positive Tk1.06. Reported NAV per share was Tk39.01. The divergence between earnings and operating cash flow is a relevant analytical consideration. No new shareholder dividend is established by the quarterly results.

ShareNews24 (Bangla) Published 14 Nov 2026 SAIHAMCOT · Q1 / TEXTILE **Read Full Article ↗**

17

Simtex Industries reports higher Q1 EPS and cash flow

সিমটেক্স ইন্ডাস্ট্রিজের প্রথম প্রান্তিক প্রকাশ

Simtex Industries recorded Tk0.32 in first-quarter EPS, compared with Tk0.26 for the preceding comparative period. Its net operating cash flow per share increased to Tk1.10 from Tk0.29, while NAV per share was Tk23.03 at the quarter-end. The figures reflect improved reported profitability and cash generation in the latest quarter. They do not confirm a new annual dividend or entitlement date.

ShareNews24 (Bangla) Published 14 Nov 2026 SIMTEX · Q1 / TEXTILE **Read Full Article ↗**

18

Tosrifa Industries Q1 EPS eases to Tk0.06

তোসরিফা ইন্ডাস্ট্রিজের প্রথম প্রান্তিক প্রকাশ

Tosrifa Industries reported quarterly EPS of Tk0.06 versus Tk0.08 a year earlier, showing a reduction in per-share profit. Net operating cash flow per share improved to Tk1.30 from Tk0.55, and NAV per share was Tk31.48. The figures demonstrate that operating cash movement and accrued earnings do not always track together. This release is separate from any previous annual dividend announcement.

ShareNews24 (Bangla) Published 14 Nov 2026 TOSRIFA · Q1 / TEXTILE **Read Full Article ↗**

19

BD Thai Food quarterly loss narrows to Tk1.02 per share

বিডি থাই ফুডের প্রথম প্রান্তিক প্রকাশ

BD Thai Food and Beverage recorded a first-quarter loss per share of Tk1.02, narrower than the Tk1.64 loss in the prior comparative quarter. Operating cash flow per share was Tk0.11 versus Tk0.17, while net asset value per share reached Tk11.39. The company therefore remained loss-making despite the smaller negative earnings figure. The report provides no basis for inferring a new cash dividend.

ShareNews24 (Bangla) Published 14 Nov 2026 BDTHAIFOOD · Q1 / FOOD **Read Full Article ↗**

20

Rangpur Dairy & Food quarterly EPS slips to Tk0.18

আরডি ফুডের প্রথম প্রান্তিক প্রকাশ

Rangpur Dairy and Food Products reported first-quarter EPS of Tk0.18, compared with Tk0.22 in the year-earlier quarter. Net operating cash flow per share was Tk0.47 versus Tk0.58, while NAV per share stood at Tk17.52. Both quarterly earnings and operating cash flow declined on a per-share basis. These figures represent a financial disclosure, not a newly declared dividend.

ShareNews24 (Bangla) Published 14 Nov 2026 RDFOOD · Q1 / FOOD **Read Full Article ↗**

21 Khan Brothers PP Woven Bags publishes quarterly accounts

খান ব্রাদার্সের প্রথম প্রান্তিক প্রকাশ

Khan Brothers PP Woven Bags Industries released its first-quarter financial information in a dated 14 November report. The company is a listed manufacturer in the industrial packaging and textile supply chain. The accessible publication confirms the reporting event but does not independently substantiate detailed EPS, NAV or operating-cash-flow comparisons for use in this bulletin. Those figures are therefore not estimated or substituted.

ShareNews24 (Bangla) Published 14 Nov 2026 KBPPWBIL · Q1 / PACKAGING **Read Full Article ↗**

22 Summit Alliance Port reviews first-quarter financial statement

সামিট অ্যালায়েন্স পোর্টের প্রথম প্রান্তিক প্রকাশ

Summit Alliance Port’s board reviewed and published first-quarter unaudited accounts, as described in a Bangla article dated 14 November. The report establishes a quarterly disclosure for a listed port and logistics-services company, with the accounts relating to the July–September 2026 reporting period. Detailed per-share financial ratios could not be independently established from the accessible article, so this bulletin does not supply numerical estimates.

ShareNews24 (Bangla) Published 14 Nov 2026 SAPORTL · Q1 / LOGISTICS **Read Full Article ↗**

23 Sharp Industries issues July–September quarterly results

শার্প ইন্ডাস্ট্রিজের প্রথম প্রান্তিক প্রকাশ

Arthosuchak reported on 14 November that Sharp Industries had published its unaudited first-quarter financial accounts for July–September 2026, following an earlier board review. Publication date, rather than the board-meeting date, determines inclusion in this edition. The accessible extract confirms a reporting event but not sufficiently reliable EPS, cash-flow or NAV values. No dividend percentage is inferred from the announcement.

Arthosuchak (Bangla) Published 14 Nov 2026 Q1 / INDUSTRIAL **Read Full Article ↗**

24 Baraka Power releases first-quarter unaudited statement

বারাকা পাওয়ারের প্রথম প্রান্তিক প্রকাশ

Baraka Power published its unaudited financial statement for the first quarter ended 30 September 2026, according to Arthosuchak coverage dated 14 November. The earnings release is relevant to the listed fuel and power segment, but its verified available extract does not provide dependable quarterly per-share comparisons for this bulletin. Publication of results is not equivalent to a cash dividend, stock dividend or rights issue.

Arthosuchak (Bangla) Published 14 Nov 2026 BARAKAPOWER · Q1 / POWER **Read Full Article ↗**

05 Dividend, EPS & Corporate Actions

0 DATE-VERIFIED ENTRIES

No new 14 November dividend board recommendation was independently established in the selected dated sources. Earlier annual decisions, record dates and quarterly results are not counted as new dividends.

06 Banking & Monetary Policy

4 DATE-VERIFIED ENTRIES

25 Bangladesh Bank governor outlines annual Tk60,000-crore bank recapitalisation plan

The Bangladesh Bank governor said the government intends to allocate approximately Tk600 billion, equivalent to Tk60,000 crore, annually from the national budget for bank recapitalisation. The statement underscores the scale of support envisaged for troubled banks. This is a reported policy intention, not evidence that the full amount has been appropriated or disbursed. Execution will depend on future budgetary and regulatory decisions.

The Financial Express Published 14 Nov 2026 BANK CAPITAL **Read Full Article ↗**

26 Central bank plans easier expatriate bond rules and stronger SME lending

Bangladesh Bank is considering changes to rules governing expatriate investment bonds and aims to encourage SME and retail-sector lending, according to comments reported on 14 November. The proposed approach includes improving products for non-resident Bangladeshis and supporting smaller borrowers. These are policy directions under discussion; the publication does not establish a newly effective circular or promise immediate growth in bank loan portfolios.

The Business Standard Published 14 Nov 2026 POLICY INTENT **Read Full Article ↗**

27 Banks park surplus liquidity at central bank amid subdued private credit

A Financial Express report described banks increasingly placing surplus liquidity with Bangladesh Bank through its standing deposit facility as demand for private-sector loans stays weak. The report referred to a 7.50% facility rate and pressure on returns from government securities. Such placements can indicate cautious lending and liquidity management, although they do not alone establish that bank profitability will improve or deteriorate.

The Financial Express Published 14 Nov 2026 BANK LIQUIDITY **Read Full Article ↗**

28 Central bank’s dollar sales attract attention amid exchange-market pressure

Bonik Barta reported approximately $420 million of Bangladesh Bank dollar sales during the fiscal year to date, against a backdrop of exchange-rate pressures and import-related currency demand. The figure is attributed to the publication rather than treated as an independently reconciled central-bank daily intervention total. Currency-market interventions can influence importer costs, reserves and bank liquidity, but future effects remain uncertain.

Bonik Barta English Published 14 Nov 2026 FOREIGN EXCHANGE **Read Full Article ↗**

07 Insurance Sector

1 DATE-VERIFIED ENTRY

29 Insurance regulator and industry differ over treatment of weak insurers

The Insurance Development and Regulatory Authority signalled support for closing insurers that are no longer viable, while the Bangladesh Insurance Association advocated restructuring and rehabilitation. The competing approaches reflect concerns about policyholder protection and financial stability across the sector. The article reports a policy debate, not an announcement that any named listed insurer was closed or had its licence revoked on 14 November.

The Business Standard Published 14 Nov 2026 INSURANCE POLICY **Read Full Article ↗**

08 Mutual Funds & Institutional Investment

1 DATE-VERIFIED ENTRY

30 Market participants outline ambitions for a larger mutual fund industry

মিউচুয়াল ফান্ড খাত সম্প্রসারণের প্রস্তাবনা

A market discussion covered proposals to increase Bangladesh’s mutual-fund industry to a larger share of GDP over the next several years. The published ambitions included an expansion toward approximately 3% of GDP in three years and 5% in five years. These figures are aspirational industry proposals, not actual current market penetration or a newly enacted BSEC rule. Implementation would require institutional and regulatory progress.

ShareNews24 (Bangla) Published 14 Nov 2026 INDUSTRY PROPOSAL **Read Full Article ↗**

09 Economic & Industrial Developments

5 DATE-VERIFIED ENTRIES

31 Garment producers warn of wider factory shutdowns amid labour unrest

Garment industry representatives warned that more factories could shut under the labour-law no-work-no-pay provision amid continuing unrest. The report referred to 55 facilities closed under a statutory provision and additional production stoppages, citing industry assessments. These disruptions could affect exports and supply chains, but the figures are sector claims rather than verified financial results of each publicly traded garment or textile company.

The Business Standard Published 14 Nov 2026 RMG / LABOUR **Read Full Article ↗**

32 Chinese handset manufacturer explores Bangladeshi land for EV and phone plants

Chinese electronics company Transsion expressed interest in acquiring industrial land for possible investment in electric vehicles, batteries and mobile-phone manufacturing in Bangladesh. The publication described discussions over roughly 50 acres and an industrial site option. This is exploratory investment interest, not a signed factory investment agreement or verified capital expenditure. Potential supply-chain benefits therefore remain contingent on subsequent approvals and commitments.

The Business Standard Published 14 Nov 2026 FDI / MANUFACTURING **Read Full Article ↗**

33 Government audit questions selected historical industrial growth data

A government review raised concerns that weaknesses in industrial statistics may have overstated measured GDP growth during fiscal years 2015–2019. The report discussed questionable input data for manufacturing subsectors, including cement and shipbuilding. These are audit findings and analytical concerns about historical estimates, not an officially completed retrospective revision of every annual GDP figure. Analysts should distinguish methodology issues from current production output.

The Business Standard Published 14 Nov 2026 MACRO / DATA **Read Full Article ↗**

34 Bangladesh targets $1.86 billion in development-partner budget support

উন্নয়ন সহযোগীদের কাছ থেকে বাজেট সহায়তার লক্ষ্য

A 14 November report outlined Bangladesh’s target of roughly $1.86 billion in budget support from development partners for fiscal year 2026–27. Budget-support financing can shape fiscal space and broader financial-market liquidity if secured. The reported amount is a financing target rather than confirmed disbursement. Timing, creditor conditions and currency-market effects cannot be concluded from the headline amount alone.

The Business Standard (Bangla) Published 14 Nov 2026 FISCAL FINANCING **Read Full Article ↗**

35 Listed companies receive corporate-governance recognition

করপোরেট গভর্নেন্সে ৪৪ কোম্পানির স্বীকৃতি

A dated report covered corporate governance excellence awards given to 44 listed companies for 2025, recognising various issuers across sectors. The ceremony and its recognition provide context on governance practice and disclosure standards, though awards are not regulatory rulings, guarantees of financial soundness or investment recommendations. The article should not be mistaken for a new BSEC listing requirement or a company’s annual earnings announcement.

ShareNews24 (Bangla) Published 14 Nov 2026 GOVERNANCE **Read Full Article ↗**

10 International Markets Affecting Bangladesh

2 DATE-VERIFIED ENTRIES

36 Bangladesh exports to Türkiye rise markedly in early FY2027

Bangladesh’s exports to Türkiye reportedly climbed 82.69% to $292.15 million during July–October FY2027, compared with $159.92 million over the previous corresponding period, based on Export Promotion Bureau figures cited by the publication. Growing bilateral trade may diversify export destinations, but future orders and individual listed-company impacts are not established. The figures relate to exports over four months, not stock-exchange performance.

The Financial Express Published 14 Nov 2026 EXPORT MARKETS **Read Full Article ↗**

37 IEA signals possible world oil surplus as Gulf shipments recover

An International Energy Agency assessment cited in a 14 November report indicated that global oil supply could exceed demand as Gulf exports recover, with the projected fourth-quarter surplus estimated around 1.7 million barrels daily. A sustained easing in crude prices could influence Bangladesh’s energy import bill, yet prices depend on geopolitical and transport risks. The forecast is not an observed Bangladesh fuel-price adjustment.

The Business Standard / Reuters Published 14 Nov 2026 GLOBAL ENERGY **Read Full Article ↗**

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Distinct 14 November publication-date news entries

21 listed-company Q1 reporting entries
1 EPS source discrepancy explicitly flagged
0 new 14 Nov trading sessions

Publication date and scope

Issue date: Sunday 15 November 2026. **News window:** Saturday 14 November 2026, 00:00–23:59 Bangladesh Standard Time (UTC+6). **Historic market snapshot:** Thursday 12 November, the latest completed session. Articles published after midnight on 15 November are excluded even if the board met on the 14th.

Source coverage and verification

Source family	Status and editorial qualification
Approved source workbook	Reviewed: 34 source-list entries spanning English and Bangla publishers. Selected publications were searched; exhaustive publisher-by-publisher completeness could not be certified.
DSE / CSE	Official market context checked. No Saturday trading; latest DSE session is 12 November. Do not construe a prior trading close as a 14 November market result.
BSEC official site	Regulatory publications checked; selected 14 November BSEC-linked development covered through dated reporting. No distinct new official 14 November rules instrument independently verified.
Bangladesh Bank	Official circular index checked; available register showed last cited circulars 12 November. Governor’s 14 November remarks are reported as intentions, not as issued circulars.
Company results	First-quarter reporting dates matched to publisher pages. Where EPS, NAVPS or NOCFPS was inaccessible or inconsistent, figures omitted or expressly flagged.
Other publishers	Original English and Bangla publication URLs embedded in numbered stories; multiple accounts of the same event deduplicated.

Official reference links

DSE recent market information ↗ **Dhaka Stock Exchange ↗** **Chittagong Stock Exchange ↗**

BSEC rules and orders ↗ **Bangladesh Bank circulars ↗**

Research qualification: News intelligence, not personalised investment advice. Article-date checking is not a re-audit; no missing ratios or trading figures are assumed.