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RESEARCH

DAILY MARKET BRIEF
ISSUE 17 NOV 2026
BST / UTC +06

PBSL RESEARCH / BANGLADESH EQUITIES

CAPITAL MARKET NEWS INTELLIGENCE

Verified Bangladesh exchange metrics, corporate earnings, dividend disclosures, regulatory circulars and market-moving economic developments.

DSEX / 16 NOV CLOSE

5,463.28

+2.72 pts (+0.05%) / Monday close

DSE MAIN-BOARD TURNOVER

Tk798.74cr

+8.05% vs 15 November

ISSUE DATE: 17 NOVEMBER 2026
NEWS COVERAGE: 16 NOVEMBER 2026, 00:00–23:59 BST

35 VERIFIED REPORT ENTRIES
10 EDITORIAL CATEGORIES

01 / DAILY INTELLIGENCE

Executive market highlights

01 / MARKET CLOSE

DSEX edged up 2.72 points to 5,463.28 as turnover rose to Tk798.74 crore. DS30 lost 2.69 points, making the session mixed rather than broadly bullish.

02 / DIVIDEND ACTIONS

Best Holdings recommended 2.5% cash for general shareholders, excluding sponsors; Intech decided no dividend. Navana CNG reported disbursement of an older cash dividend.

03 / REGULATORY & EXCHANGE

BSEC discussed market development with ADB. DSE circulated record-date, fund NAV and government-bond notices. Bangladesh Bank listed three 16 November circulars/letters.

04 / QUARTERLY EARNINGS & FX

Fresh Q1 reports covered Orion Infusion, Orion Pharma, ACME Pesticides, Navana CNG and others. Bangladesh Bank reportedly sold $100 million in a dollar auction.

Dividend & corporate action highlights

Company / type	FY cash	EPS (Tk)	Record date	Status
Best Holdings General shareholders only	2.50%	0.23 (FY26)	06 Dec 2026	Recommended
Intech	None	−0.33 (FY26)	06 Dec 2026	No-dividend decision
Navana CNG	Prior award	—	Earlier FY25	Disbursed

Key distinction: A board recommendation is not a cash payment. The DSE's 2.50% rate for Best Holdings supersedes a conflicting 2.25% Bangla secondary report. The FY2026 dividend excludes sponsor shareholders.

Market colour at a glance

Selective price strength

Islami Bank rose 9.83% to Tk25.70; a single heavyweight materially influenced the DSEX even as broad trading remained subdued.

Regulatory focus

Export-related cyber-fraud warnings and new import-charge settlement guidance were issued by Bangladesh Bank on 16 November.

Market and corporate figures: DSE official recent-market table, official DSE disclosures, and dated publisher reports. Full references appear in individual news cards.

VERIFIED DSE MARKET SNAPSHOT

Monday market closes mixed

Completed session: Monday, 16 November 2026. Figures are taken from the official DSE recent-market table. Total listed-security capitalisation is distinguished from equity market capitalisation.

DSEX
5,463.28
+2.72 / +0.05%

DS30
2,075.42
−2.69 / −0.13%

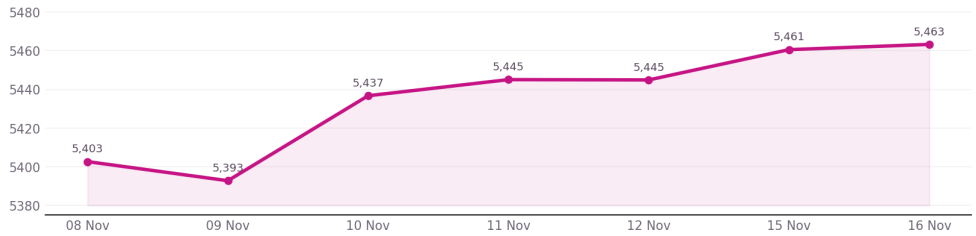
DSES
1,068.93
+4.07 / +0.38%

TURNOVER
Tk798.74cr
Tk7,987.38 million

MARKET CAPITALISATION
Tk672,553.77cr
Total listed-security capitalisation

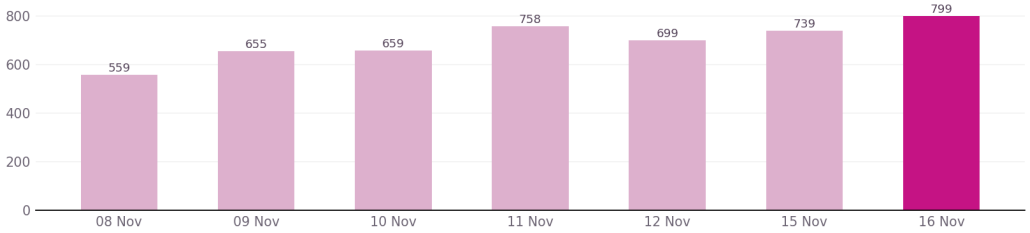
TRANSACTIONS
206,362
Volume: 233,368,696

DSEX closing trend | seven completed trading sessions



8–16 November 2026. Weekend/non-trading dates omitted. Source: official DSE.

DSE main-board turnover | Tk crore



Converted from DSE Tk million into Tk crore. Same seven completed sessions.

Session interpretation: DSEX rose by 2.72 points while DS30 fell by 2.69. Equity-only market cap was Tk337,049.97 crore; total listed-security market cap was Tk672,553.77 crore. DSE reported 118 advances and 202 declines; conflicting unchanged totals from secondary feeds have not been adopted.

EQUITIES / CORPORATE EVENTS

Market breadth & corporate action

ADVANCED	DECLINED	UNCHANGED
118	202	n/a
DSE homepage tally	DSE homepage tally	Official DSE total not established

Selected market-moving shares

Security	Closing price	Change	Relevance
ISLAMIBANK	Tk25.70	+9.83%	Large impact on DSEX
WATACHEM	Tk154.00	+10.00%	Top gainer in DSE-sourced daily ranking
MATINSPINN	Tk135.80	+9.96%	Textile buying interest
DOREENPWR	Tk42.70	+9.77%	Fuel and power segment

Dated settlement and entitlement calendar

Company / security	Trading / notice	Next date
SAIHAMTEX / MLDYEING / HAKKANIPUL	Spot market 17–18 November	Record date 19 Nov
SQURPHARMA / SQUARETEXT / SALVO	Trading resumes following record date	17 Nov
TB10Y1135 / TB10Y0531	Bond trading suspended around record date	18 Nov
Selected 10Y/20Y Treasury Bonds	Coupon-entitlement record date	24 Nov
BESTHLDNG	FY2026 general shareholder dividend	Record 06 Dec

Publication date: 16 November. A record date determines entitlement, not automatic payment. Spot trading changes settlement treatment; the issuer’s dividend rate is a separate corporate decision. Sector and security movements are not recommendations to trade.

LISTED COMPANY EARNINGS

Q1 financial comparison

July–September 2026 vs the same quarter of 2025. Values are Taka per share and were reported in dated 16 November publications; negative figures represent losses or cash outflows. Best Holdings' historical FY2026 quarters are excluded from this current Q1 table.

Trading code	Q1 EPS	Prior EPS	NAVPS	NOCFPS
ORIONINF	−0.07	+0.57	16.20	+1.44
ORIONPHARM	−0.26	−0.30	82.96	+1.20
AFTABAUTO	−0.48	−0.55	44.83	+0.33
ACMEPL	−0.06	−0.10	15.71	−0.01
NAVANACNG	+0.07	+0.01	30.32	+0.35
VFSTDL	+0.02	+0.04	20.35	+0.01
AMBEEPHA	+0.30	+0.50	13.83	−6.72

Cross-check flags: Aftab Automobiles has inconsistent signed EPS wording across two 16 November publisher versions; the loss figure is taken from the dated consolidated-loss article. NAVPS comparatives may use different reporting dates between issuers. Figures are not independently audited by PBSL.

First-quarter signals

Improving relative result

Navana CNG's reported EPS improved from Tk0.01 to Tk0.07, while ACME Pesticides narrowed its loss from Tk0.10 to Tk0.06 per share.

Negative operating outcomes

Orion Infusion shifted into a Tk0.07 loss from Tk0.57 profit. Orion Pharma remained loss-making while improving relative to the prior quarter.

How to interpret the metrics

EPS measures reported earnings per ordinary share; **NAVPS** presents reported net assets per share; and **NOCFPS** presents operating cash flow per share. These are different measures and must not be equated. Final dividend approval and distribution are independent events.

CATEGORISED ORIGINAL-SOURCE COVERAGE

News intelligence

Each entry refers to a publication or official notice dated 16 November 2026. Summaries do not repeat the same underlying event under multiple newspaper headlines; related but distinct exchange filings are labelled by status.

01 Stock Market Overview & DSEX

2 DATED ENTRIES

01 DSEX closes at 5,463.28; turnover rises to Tk798.74 crore

Dhaka Stock Exchange official records show that the DSEX advanced 2.72 points (0.05%) on 16 November while the blue-chip DS30 declined 2.69 points. The Shariah index DSES rose 4.07 points to 1,068.93. Main-board trading totaled Tk7,987.38 million across 206,362 transactions and 233.37 million securities. The figures describe a completed trading session, not an estimate.

Dhaka Stock Exchange · Published 16 Nov 2026 OFFICIAL MARKET

Read Full Article ↗

02 CSE CASPI climbs 0.28% as Chittagong market advances

Chittagong Stock Exchange data for Monday show its All Share Price Index (CASPI) reaching 14,643.12, up 40.42 points or approximately 0.28% from 14,602.69 the preceding session. The gain contrasts with the mixed movement of the DSE indices and gives a separate exchange-level market signal. The CSE sector-index page provides the dated CASPI change; no unsupported trading value is inserted here.

Chittagong Stock Exchange · Published 16 Nov 2026 OFFICIAL CSE

Read Full Article ↗

02 BSEC Regulatory Updates

2 DATED ENTRIES

03 BSEC and ADB discuss capital-market capacity and new investment channels

Bangladesh Securities and Exchange Commission Chairman Masud Khan met an Asian Development Bank delegation in Dhaka on 16 November. The discussion covered private-sector financing, institutional capacity, digital development and public-private partnerships. The ADB indicated interest in supporting capital-market development. This is a reported policy and cooperation discussion; no completed funding agreement, approved project amount or new BSEC trading rule was announced.

BSEC / The Business Standard · Published 16 Nov 2026 REGULATORY ENGAGEMENT

Read Full Article ↗

04 BSEC records joint investment-readiness workshop initiative

The official BSEC press-release listing dated 16 November records an investment-readiness workshop organised jointly with the William Davidson Institute of the University of Michigan. The entry indicates an investor and business-capacity initiative during the reporting day. Detailed participation, programme outcomes and any financing commitments could not be verified from the accessible listing and are therefore not inferred. This is not a new securities rule.

BSEC official press-release index · Published 16 Nov 2026 OFFICIAL INDEX

Read Full Article ↗

03 DSE & CSE Announcements

4 DATED ENTRIES

05 DSE confirms cash dividend disbursement by Navana CNG

A DSE disclosure posted on 16 November states that Navana CNG disbursed the cash dividend relating to the financial year ended 30 June 2025 to the relevant shareholders. This filing concerns actual distribution of an earlier entitlement and is distinct from a fresh board recommendation for FY2026. Investors should check shareholder account records and the company notice for individual credit status.

Dhaka Stock Exchange · Published 16 Nov 2026 NAVANACNG DIVIDEND PAID

Read Full Article ↗

06 DSE announces spot-market windows before November record dates

Dhaka Stock Exchange notices issued on 16 November set spot-market trading arrangements for several listed securities ahead of forthcoming record dates. For example, Saiham Textile, ML Dyeing and Hakkani Pulp trade under spot arrangements on 17–18 November and are scheduled for suspension on the 19 November record date. These are settlement and eligibility notices, not new dividend decisions or guaranteed payments.

Dhaka Stock Exchange · Published 16 Nov 2026 SAIHAMTEX / MLDYEING RECORD-DATE CALENDAR

Read Full Article ↗

07 Sea Pearl schedules FY2026 audited-results board meeting

Sea Pearl Beach Resort & Spa disclosed via DSE that its board will meet on 24 November 2026 at 3:00pm to consider audited financial statements for the year ended 30 June 2026. The 16 November filing is a meeting schedule under Listing Regulation 19(1). It does not itself establish earnings, declare a dividend or announce a shareholder record date.

Dhaka Stock Exchange · Published 16 Nov 2026 SEAPEARL BOARD MEETING

Read Full Article ↗

08 Desh Garments reschedules Q1 board review to 19 November

DSE announced that Desh Garments moved its first-quarter board meeting from 16 November to 19 November 2026 at 4:00pm owing to unavoidable circumstances. The scheduled agenda includes consideration of unaudited accounts for the quarter ended 30 September. The change concerns timing only; no new July–September EPS, net asset value or dividend recommendation was established by the rescheduling notice.

Dhaka Stock Exchange · Published 16 Nov 2026 DSHGARME SCHEDULE CHANGE

Read Full Article ↗

04 Listed Company Disclosures

2 DATED ENTRIES

09 Best Holdings releases prior-period quarterly filing series

DSE filings dated 16 November provide Best Holdings consolidated quarterly results for FY2025-26: first-quarter EPS of Tk0.02, six-month EPS of Tk0.10 and nine-month EPS of Tk0.13. These figures refer to historical periods ending September 2025, December 2025 and March 2026, respectively—not the new July–September 2026 quarter. The series should be read separately from its FY2026 annual dividend filing.

Dhaka Stock Exchange / Arthosuchak · Published 16 Nov 2026 BESTHLDNG HISTORIC QUARTERS

Read Full Article ↗

10

Listed state-owned enterprises face uneven Q1 earnings

A 16 November Business Standard review found that most listed state-owned enterprises faced profitability pressure in the July–September quarter, attributed to operating costs, financing expense and structural weaknesses. It counted 20 listed state-owned companies, with 16 already publishing first-quarter results. This is comparative sector commentary based on disclosed accounts and not a new consolidated filing from one company.

The Business Standard · Published 16 Nov 2026 EARNINGS REVIEW

Read Full Article ↗

05 Banking & Financial Sector

3 DATED ENTRIES

11

Bangladesh Bank task force describes scale of frozen assets

The Daily Star reported comments from a Bangladesh Bank asset-recovery adviser on 16 November about approximately Tk77,000 crore in frozen assets associated with banking-sector asset-recovery proceedings. About Tk58,000 crore was described as domestic, while orders affecting Tk19,000 crore overseas were not yet enforced abroad. Recovery could take years. These are attributed task-force statements, not realised banking recoveries or collected cash.

The Daily Star · Published 16 Nov 2026 BANK RECOVERY

Read Full Article ↗

12

Bangladesh Bank sells reported $100m in dollar auction

The Business Standard reported that Bangladesh Bank sold $100 million through a foreign-exchange auction on 16 November at Tk124.50 per dollar. The report said commercial-market dollar quotes eased after the transaction, although import-payment conditions remained a factor. The amount and auction rate are attributed to the publication and its central-bank source; they should not be confused with an official reserves-end balance.

The Business Standard · Published 16 Nov 2026 FX AUCTION

Read Full Article ↗

13

Islami Bank rally reflects proposed capital injection, not completed deal

The Business Standard reported a second consecutive strong day for Islami Bank Bangladesh shares on 16 November following news of a proposed government-backed equity injection. The stock advanced 9.83% to Tk25.70, with unusual demand described near the upper circuit. The prospective capital measure remains a proposal; the trading move does not itself establish completed capital subscription or regulatory approval.

The Business Standard · Published 16 Nov 2026 ISLAMIBANK PROPOSED RECAPITALISATION

Read Full Article ↗

06 IPO, Rights Issue & Bonds

3 DATED ENTRIES

14

Government signals possible overseas sovereign-bond debut

A Daily Star article published on 16 November said senior officials were considering a first international sovereign bond within two to three months, with London or New York as possible markets. The bond size had not been set. Officials also referred to ambitions for an IMF agreement. The announcement concerns planning and investor-market access; it is not an issued security or confirmed subscription.

The Daily Star · Published 16 Nov 2026 PROPOSED ISSUANCE

Read Full Article ↗

15

DSE sets government-bond coupon and record-date arrangements

DSE government-security notices dated 16 November set 24 November as a coupon-entitlement record date for several listed Bangladesh Government Treasury Bonds. Separate notices schedule trading suspension for two ten-year bond lines around their 18 November record date, with resumption indicated for 19 November. These are operational entitlement notices. The coupon amount or yield is not calculated from an unverified bond fact sheet.

Dhaka Stock Exchange · Published 16 Nov 2026 TB20Y1135 / TB10Y0531 TREASURY BONDS

Read Full Article ↗

16

DSE posts trustee meeting for MBPLC perpetual bond coupon

The exchange published a 16 November notice that the trustee of the MBPLC perpetual bond would meet to decide its seventh coupon rate. This is a scheduled coupon-rate determination, not proof that a particular rate has already been approved or paid. The full trustee resolution should be consulted once disseminated before using any projected coupon amount in investment calculations.

Dhaka Stock Exchange · Published 16 Nov 2026 MBPLCPBOND BOND COUPON NOTICE

Read Full Article ↗

07 Dividend, EPS & Corporate Actions

9 DATED ENTRIES

17

Best Holdings recommends 2.5% cash dividend for general shareholders

DSE disclosed that Best Holdings recommended a 2.5% cash dividend for FY2026 for general shareholders excluding sponsors. The company reported consolidated basic EPS of Tk0.23, compared with Tk0.30 a year earlier, and NAV per share of Tk53.77. The AGM is scheduled for 29 December with a 6 December record date. Another Bangla report quoted 2.25%, but the official DSE notice supports 2.5%.

Dhaka Stock Exchange / The Business Standard · Published 16 Nov 2026 BESTHLDNG NEW CASH RECOMMENDATION

Read Full Article ↗ | **Official / alternative ↗**

18

Intech board decides no FY2026 cash or stock dividend

ইনটেকের লভ্যাংশ সংক্রান্ত ঘোষণা

Arthosuchak reported on 16 November that Intech Limited decided not to recommend a dividend for the year ended 30 June 2026. The company posted a loss of Tk0.33 per share, compared with a loss of Tk0.31 previously, and disclosed negative net assets per share. Its AGM is scheduled for 29 December and record date for 6 December. A no-dividend decision is not a cash payout.

Arthosuchak (Bangla) · Published 16 Nov 2026 INTECH NO DIVIDEND

Read Full Article ↗

19

Orion Infusion swings from profit to Q1 loss

ওরিয়ন ইনফিউশনের প্রথম প্রান্তিক প্রকাশ

Orion Infusion reported a loss per share of Tk0.07 for July–September 2026 compared with EPS of Tk0.57 in the same quarter a year earlier, according to an Arthosuchak article published 16 November. Net operating cash flow per share rose to Tk1.44 from Tk0.50, while NAV per share stood at Tk16.20. The cash-flow improvement does not eliminate the earnings loss.

Arthosuchak (Bangla) · Published 16 Nov 2026 ORIONINF Q1 RESULTS

Read Full Article ↗

20 Orion Pharma first-quarter loss narrows to Tk0.26 per share

ওরিয়ন ফার্মার প্রথম প্রান্তিক প্রকাশ

An Arthosuchak report dated 16 November said Orion Pharma reported a consolidated Q1 loss of Tk0.26 per share, compared with a Tk0.30 loss a year earlier. Net operating cash flow per share increased to Tk1.20 from Tk0.65. Consolidated NAV per share including revaluation surplus was Tk82.96 at September-end, compared with Tk84.15 at June-end. The figures describe an unaudited quarter.

Arthosuchak (Bangla) · Published 16 Nov 2026 ORIONPHARM Q1 RESULTS

Read Full Article ↗

21 Aftab Automobiles reports reduced Q1 loss; source discrepancy noted

আফতাব অটোমোবাইলসের প্রথম প্রান্তিক প্রকাশ

A dated 16 November Arthosuchak report gave Aftab Automobiles a consolidated Q1 loss of Tk0.48 per share versus a loss of Tk0.55 last year, with cash flow per share of Tk0.33 and NAVPS of Tk44.83. A separate publication version describes the EPS figure as positive. This bulletin uses the more specific consolidated-loss report and flags the conflicting wording for exchange confirmation.

Arthosuchak (Bangla) · Published 16 Nov 2026 AFTABAUTO Q1 / SOURCE VARIANCE

Read Full Article ↗

22 ACME Pesticides cuts Q1 loss to Tk0.06 per share

একমি পেস্টিসাইডসের প্রথম প্রান্তিক প্রকাশ

ACME Pesticides reported a July–September loss of Tk0.06 per share compared with a loss of Tk0.10 a year earlier, according to 16 November coverage. Revenue increased to Tk12.84 crore, while quarterly net operating cash flow per share was negative Tk0.01. NAV per share was Tk15.71. The results reflect a reduced loss, not a return to profitability; the prior dividend proposal is separate.

The Business Standard · Published 16 Nov 2026 ACMEPL Q1 RESULTS

Read Full Article ↗ | **Official / alternative ↗**

23 Navana CNG Q1 EPS increases to Tk0.07

নাভানা সিএনজির প্রথম প্রান্তিক প্রকাশ

Arthosuchak reported on 16 November that Navana CNG posted consolidated first-quarter EPS of Tk0.07 versus Tk0.01 in the comparative quarter. Net operating cash flow per share rose marginally to Tk0.35 from Tk0.32, and NAVPS stood at Tk30.32 compared with Tk30.26 a year earlier. This is a July–September 2026 earnings release and is separate from the disbursement of an older dividend.

Arthosuchak (Bangla) · Published 16 Nov 2026 NAVANACNG Q1 RESULTS

Read Full Article ↗

24 VFS Thread Dyeing quarterly EPS halves to Tk0.02

ভিএফএস থ্রেড ডাইংয়ের প্রথম প্রান্তিক প্রকাশ

Listed textile issuer VFS Thread Dyeing disclosed Q1 EPS of Tk0.02 for July–September 2026, down from Tk0.04 in the prior-year quarter, Arthosuchak reported on 16 November. Net operating cash flow per share decreased to Tk0.01 from Tk0.02, while NAV per share stood at Tk20.35, compared with Tk20.39 a year ago. The disclosure does not itself announce a new shareholder distribution.

Arthosuchak (Bangla) · Published 16 Nov 2026 VFSTDL Q1 RESULTS

Read Full Article ↗

25

Ambee Pharma Q1 EPS falls 40% to Tk0.30

The Business Standard reported that Ambee Pharmaceuticals earned Tk0.30 per share during July–September 2026, down from Tk0.50 a year earlier. Net operating cash flow per share remained negative at Tk6.72, although the deficit narrowed from Tk9.28. NAV per share was Tk13.83 at September-end. Its FY2026 dividend recommendation mentioned in the article concerns a separate annual period and should not be double-counted as a new Q1 payout.

The Business Standard · Published 16 Nov 2026 AMBEEPHA Q1 RESULTS

Read Full Article ↗

08 Mutual Funds & Institutional Investment

3 DATED ENTRIES

26

ICB Sonali 1st Mutual Fund publishes revised NAV per unit

DSE posted an ICB AMCL Sonali Bank 1st Mutual Fund revised daily NAV notice on 16 November for valuation at the close of 15 November. It reported Tk8.78 per unit on current market value and Tk12.55 on cost value against a Tk10 face value. NAV is a portfolio valuation measure, not a guaranteed secondary-market sale price or a declared cash distribution.

Dhaka Stock Exchange · Published 16 Nov 2026 ICBSONALI1 MUTUAL FUND NAV

Read Full Article ↗

27

IFIL Islamic and Phoenix Finance mutual funds publish NAV updates

DSE’s 16 November fund-feed notices carried NAVs based on 15 November closing valuations. IFIL Islamic Mutual Fund 1 reported market-value NAV of Tk7.29 per unit and cost-value NAV of Tk11.25; Phoenix Finance 1st Mutual Fund reported Tk8.56 and Tk12.19, respectively. These amounts are accounting valuations and should not be equated with cash dividends, guaranteed redemption prices or new fund offers.

Dhaka Stock Exchange · Published 16 Nov 2026 IFILISLMF1 / PF1STMF FUND VALUATION

Read Full Article ↗

28

Sponsor-unit sale notices published for closed-end mutual funds

DSE reported that Islami Bank Bangladesh had completed sale of 2 million CAPM IBBL Mutual Fund units, while Phoenix Finance confirmed a sale of 1 million Phoenix Finance 1st Mutual Fund units under earlier declarations. Phoenix Finance also filed an additional intention to sell 1 million units within 30 working days. Completed transactions and a future sale intention must be distinguished for institutional holding analysis.

Dhaka Stock Exchange · Published 16 Nov 2026 CAPMIBBLMF / PF1STMF SPONSOR TRANSACTIONS

Read Full Article ↗

09 Economic & Monetary Policy

5 DATED ENTRIES

29

Bangladesh Bank warns exporters against payment-instruction cyber fraud

Bangladesh Bank issued FEPD-1 Circular Letter No. 22 on 16 November asking authorised dealer banks to alert exporters about cyber fraud in documentary and electronic trade communications. Exporters were advised to independently verify changed bank-account instructions, avoid suspicious links and promptly report suspected manipulation. The measure is a risk-control advisory for trade settlement rather than a new interest-rate or exchange-rate policy.

Bangladesh Bank / BSS · Published 16 Nov 2026 BB CIRCULAR LETTER

Read Full Article ↗ | **Official / alternative ↗**

30 Central bank issues import-charge settlement circular

Bangladesh Bank’s official circular register lists FEPD-1 Circular No. 43 dated 16 November on settlement of destination-related charges against imports under D-category Incoterms. The published register establishes the title and date, but this bulletin does not infer detailed permitted amounts, account codes or implementation deadlines without reviewing the full circular text. Importers and banks should rely on the original instrument.

Bangladesh Bank · Published 16 Nov 2026 OFFICIAL BB CIRCULAR

Read Full Article ↗

31 Bangladesh Bank notices Eastern Bank core-system interruption

The Bangladesh Bank register dated 16 November lists SDAD Circular Letter No. 21 concerning temporary interruption of banking operations at Eastern Bank PLC for a core banking system upgrade. The register confirms the subject and issuance date, not the exact downtime or service scope in this extract. Customers and market participants should check Eastern Bank’s specific service notice before assuming particular disruptions.

Bangladesh Bank · Published 16 Nov 2026 EBL BANK OPERATIONS NOTICE

Read Full Article ↗

32 Government sets out plan for periodic public-debt transparency

The Daily Star reported that the government intends to issue regular public-debt bulletins, publish detailed debt data and prepare an annual borrowing plan, while strengthening debt-sustainability analysis. Officials described the programme during a sovereign debt-management conference. These initiatives are prospective transparency and financing reforms; their adoption and any related sovereign-bond transaction still require separate confirmation.

The Daily Star · Published 16 Nov 2026 DEBT MANAGEMENT

Read Full Article ↗

33 HSBC survey finds trade confidence despite energy and input-cost pressure

A Daily Star article published 16 November reported that 91% of surveyed Bangladeshi businesses were confident about international trade growth over two years. Energy and raw-material expenses were leading cost concerns, while many respondents expected higher working-capital needs. The figures reflect survey responses, not an official forecast or direct earnings guidance for every listed exporter. Cost pressure remains relevant to credit and margin analysis.

The Daily Star · Published 16 Nov 2026 BUSINESS CONDITIONS

Read Full Article ↗

10 International Markets Affecting Bangladesh

2 DATED ENTRIES

34 Japanese Marubeni group explores investment in Bangladesh sugar mills

The Daily Star reported on 16 November that Marubeni Protechs was examining a proposal to invest in Bangladesh sugar-processing infrastructure, including three modern mills, sugarcane development and associated power facilities. The project was discussed with the state-owned Bangladesh Sugar and Food Industries Corporation. It remains an exploratory joint-venture proposal, not a signed project, completed foreign direct investment or verified revenue for a listed company.

The Daily Star · Published 16 Nov 2026 POTENTIAL FDI

Read Full Article ↗

35

Moody’s sees stable global bank credit outlook for 2027

A Reuters report published by The Daily Star on 16 November described Moody’s stable outlook for global banks entering 2027, citing resilient profitability but continuing refinancing, long-term interest-rate and geopolitical risks. The view offers international financial-sector context for Bangladesh, particularly external funding and risk premiums. It does not constitute a rating action or credit forecast specific to Bangladesh’s listed banks.

Reuters / The Daily Star · Published 16 Nov 2026 GLOBAL CREDIT OUTLOOK

Read Full Article ↗

VERIFICATION & EDITORIAL AUDIT

Edition statistics

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35

Distinct publication-date-verified report entries
10 capital-market editorial categories
Coverage: 16 November 2026, 00:00–23:59 BST

Quality controls

Main market figures checked against the DSE dated table; important dividend figure checked against DSE's own disclosure; dates distinguished from board-decision dates; company quarterly figures presented without fabricated missing amounts; official central-bank circular register checked.

Source coverage & limits

Research sampled approved Bangla and English financial publications, DSE releases and recent-market information, CSE's dated index data, BSEC press release listing, and Bangladesh Bank circular registry. Some approved outlets produced no independently date-verifiable material in the available search results. Their availability cannot be certified as completely checked; non-retrieval is not proof of no news. Direct item URLs were preferred; DSE/BSEC/BB archive links are used where accessible item-specific permanent URLs were unavailable.

Important editorial qualifications

Official DSE data show a 16 November total listed-security market capitalisation of Tk672,553.77 crore, compared with equity-only capitalisation of Tk337,049.97 crore. Source breadth counts differ across some third-party dashboards; official DSE overview counts are retained. Best Holdings' official cash recommendation is 2.50% for general shareholders excluding sponsors; a 2.25% secondary report is not adopted. Aftab Automobiles' EPS sign has inconsistent Bangla wording and should be confirmed from the full issuer filing. Articles linked to generic official news feeds are labelled as such rather than misrepresented as stable company-specific links.

> This bulletin is a date-scoped research digest for market information only. It is not personalised investment advice. Dividend recommendations, coupon eligibility, earnings releases, and completed payments are explicitly distinguished.

Official verification portals: **DSE market data ↗** | **DSE notices ↗** | **CSE indices ↗** | **BSEC press ↗** | **BB circulars ↗**