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PADMA BANK SECURITIES PLC
CAPITAL MARKET RESEARCH

DAILY MARKET BRIEF
ISSUE: 19 NOV 2026
BST · UTC+06

PBSL RESEARCH / BANGLADESH EQUITIES

CAPITAL MARKET NEWS INTELLIGENCE

Verified exchange performance, corporate disclosures, dividends and earnings, monetary developments, and investor-relevant international exposures.

DSEX / 18 NOV CLOSE

5,500.84

+9.05 points / +0.16%
Turnover Tk819.90 crore

EDITORIAL COVERAGE

23 Stories

Date-verified original reports and notices
10 editorial categories

ISSUE DATE 19 NOV 2026
NEWS COVERAGE 18 NOV 2026 · 00:00–23:59 BST

RESEARCH / EDITORIAL DESK
PADMA BANK SECURITIES PLC

EXECUTIVE MARKET HIGHLIGHTS

Market gains persist, but turnover declines

01 / MARKET CLOSE

DSEX rose 9.05 points to 5,500.84. DS30 increased by 5.06 points; DSES fell by 0.53. Turnover eased 12.7% to Tk819.90 crore.

02 / DIVIDEND DECISIONS

Krishibid Seed recommended no FY2026 dividend on 18 November. Multiple other securities passed earlier record dates rather than announcing new payouts.

03 / LISTED ISSUERS

APEXSPINN notified resumption of factory activity, while CNATEX inspection found operations closed. DSE published several qualified-audit alerts.

04 / MONETARY & BANKING

News reports covered a US$220 million central-bank dollar sale and an in-process Padma Bank resolution review; neither is a completed restructuring.

EXECUTIVE RESEARCH INTERPRETATION

A higher closing index alongside weaker turnover is not, by itself, evidence of a sustained market recovery. Cash-dividend recommendations, no-dividend decisions, record-date eligibility, trading resumption and completed payments are distinct events. Primary exchange disclosures take precedence over later commentary.

Corporate-action highlights | status matters

Security	Period	Cash / stock	Event classification
KBSEED	FY2026	No dividend	New recommendation: 18 Nov
ICB	FY2026	No dividend	Record date: 18 Nov; older decision
SAPORTL	FY2026	25% cash	Record date: 18 Nov; older decision
PREMIERCEM	FY2026	10% cash	Record date: 18 Nov; older decision
NPOLYMER	FY2026	3% cash	Record date: 18 Nov; older decision
SONARGAON	FY2026	5% cash*	Record date: 18 Nov; older decision

* SONARGAON’s 5% cash recommendation applies to general shareholders excluding sponsors and directors. The cash rates for SAPORTL, PREMIERCEM, NPOLYMER and SONARGAON were checked against CSE issuer profiles; the dated record-date entries are separately checked against the DSE/LankaBD event feeds.

VERIFIED DSE MARKET SNAPSHOT

Wednesday, 18 November 2026

Latest completed DSE session | All market indicators below are sourced from the official exchange table.

DSEX
5,500.84
+9.05 / +0.16%

DS30
2,088.49
+5.06 / +0.24%

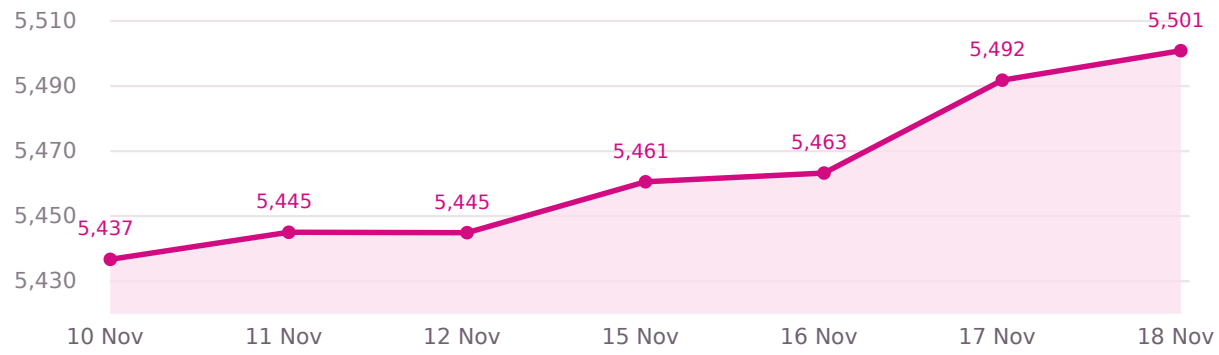
DSES
1,074.90
−0.53 / −0.05%

TURNOVER
Tk819.90 cr
Tk8,199.03 million

TOTAL MARKET CAP
Tk674,212 cr
All listed securities

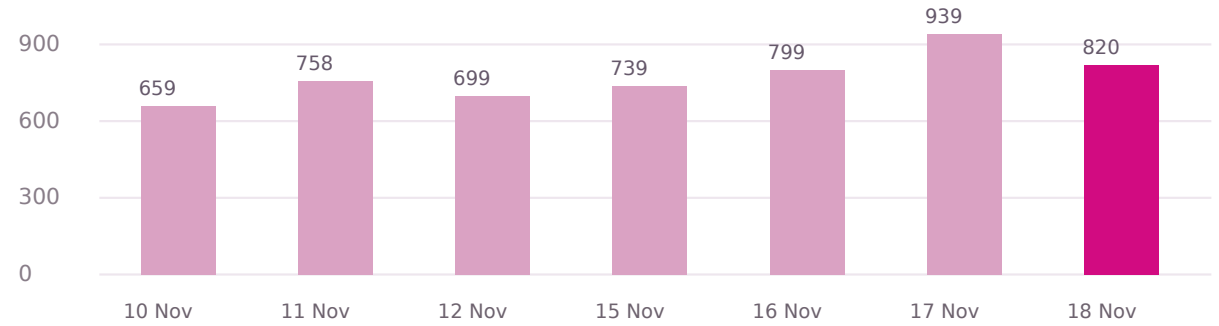
TRANSACTIONS
213,304
Volume: 241,580,720

DSEX closing trend | seven completed sessions



Official DSE recent-market data, 10–18 November 2026. Non-trading days excluded.

DSE turnover | Tk crore



Source: DSE. Exact underlying values converted from Tk million; chart labels rounded to nearest crore.

DSE reports equity-only capitalisation of **Tk339,183.61 crore** and all-listed-security capitalisation of **Tk674,211.77 crore** for 18 November. The latter includes categories beyond equities; the two measures should not be conflated.
Official DSE market table ↗

Company metrics with clear reporting periods

EPS, NAVPS and NOCFPS are taka per share. Comparative periods must match; missing or mismatched fields are labelled.

Trading code	Period	EPS	Prior EPS	NAVPS	NOCFPS
KBSEED	FY2026	0.22	0.68	12.60	−1.13
SAMATALETH	Q2 FY2026	0.07	0.03	14.36*	0.16**
ICB	FY2026 cons.	−7.52	−14.00	30.26	8.96

* SAMATALETH NAVPS is as of 31 December 2025; ** cumulative NOCFPS relates to July–December 2025, not the quarter alone. ICB figures are consolidated FY2026. KBSEED is a June 2026 fiscal-year result.

Priority corporate events & calendar

Security	Earlier or new status	18 November relevance
ICB	No dividend / FY2026	18 Nov record date, not payment
SAPORTL	25% cash / FY2026	18 Nov record date, not new recommendation
PREMIERCEM	10% cash / FY2026	18 Nov record date, not new recommendation
SONARGAON	5% cash general public	18 Nov record date, sponsors/directors excluded
KBSEED	No dividend / FY2026	18 Nov new recommendation; record 8 Dec
BAYLEASING	Board meeting rescheduled	30 Nov: Q3 unaudited review, not results

Research classification: A board recommendation is not equivalent to an exchange trading notice, a corporate record date or proof of a paid dividend. For company codes and amounts, the CSE issuer pages and DSE/LankaBD dated disclosures were compared. KBSEED issuer profile ↗

18 November | date-verified reporting

Articles are numbered once and grouped by primary category. Bangla originals are retained when directly available.

01 Stock Market Overview & DSEX

4 DATE-VERIFIED ENTRIES

01 DSEX closes above 5,500; turnover falls to Tk819.90 crore

সূচকের মিশ্র প্রতিক্রিয়ায় লেনদেন ৮১৯ কোটি

The Dhaka Stock Exchange reported a 9.05-point advance in DSEX to 5,500.84 on 18 November, while DS30 increased to 2,088.49 and DSES slipped to 1,074.90. Main-board turnover fell to Tk8,199.03 million from Tk9,390.72 million a session earlier. The exchange recorded 213,304 transactions and 241,580,720 securities traded. These figures refer to the completed session, not intraday quotations.

DSE / Arthosuchak | Published 18 Nov 2026 DSEX OFFICIAL MARKET **Read original / official dated record ↗**

02 Malek Spinning leads DSE turnover; Prime Bank follows

লেনদেনের শীর্ষে মালেক স্পিনিং

Arthosuchak reported that Malek Spinning Mills topped the 18 November turnover list with approximately Tk38.14 crore traded. Prime Bank followed with roughly Tk24.60 crore and Spectra Prime Chemicals with about Tk23.26 crore, according to its account. Other active stocks included BRAC Bank and Beximco Pharmaceuticals. Turnover leadership reflects the day’s trading concentration and does not independently imply improved profits or a new company disclosure.

Arthosuchak (Bangla) | Published 18 Nov 2026, 16:34 MALEKSPIN TURNOVER LEADERS

Read original / official dated record ↗

03 Block-market transactions reported by Orthosongbad

ব্লক মার্কেটে লেনদেন ২৪ কোটি টাকার

Orthosongbad’s detailed report put 18 November block-market transactions at approximately Tk24.32 crore, covering 3,887,933 shares executed in 60 trades. It identified Beximco Pharmaceuticals, Malek Spinning and Apex Spinning among leading block-market securities. One introductory sentence on the publisher’s page displays a different larger amount; this edition uses the specific transaction breakdown and flags that inconsistency rather than presenting the figures as fully reconciled.

Orthosongbad (Bangla) | Published 18 Nov 2026, 16:27 BLOCK BLOCK TRADES

Read original / official dated record ↗

04 Price movers diverge: Meghna Pet gains, Islami Bank declines

দরপতনের শীর্ষে ইসলামী ব্যাংক

Orthosongbad placed Islami Bank Bangladesh at the top of the 18 November decliners with a 5.31% price drop. Premier Leasing fell 5.26% and the AIBL Mudaraba Perpetual Bond dropped 5%, the publication reported. A separate same-day gainers account identified Meghna Pet Industries as a leading riser. These are session-price movements, not explanations of the issuers’ underlying earnings or dividend eligibility.

Orthosongbad (Bangla) | Published 18 Nov 2026, 15:58 ISLAMIBANK MARKET MOVERS

Read original / official dated record ↗

DSE, CSE and BSEC notices

No prior-date announcement has been relabelled as a new regulatory decision.

02 BSEC Regulatory Updates

0 DATE-VERIFIED ENTRIES

> No distinct 18 November BSEC press release or enforcement order could be confirmed in the accessible official archive. The latest visible press release was dated 16 November; no older entry is presented as new.

03 DSE & CSE Announcements

3 DATE-VERIFIED ENTRIES

05 DSE schedules suspensions for 19 November corporate record dates

DSE’s 18 November notices stated that trading in multiple securities would be suspended for the 19 November record date. The list included DESCO, BXPHARMA, ACI, IPDC, NAVANACNG and others; some notices referred specifically to AGM or EGM purposes. These are exchange-settlement arrangements surrounding previously announced events. A suspension on a record date is not a fresh dividend declaration or evidence that a distribution has been completed.

Dhaka Stock Exchange | Published 18 Nov 2026 DSE / MULTIPLE RECORD-DATE TRADING

Read original / official dated record ↗

06 Earlier-record-date securities scheduled to resume trading

The DSE bulletin dated 18 November stated that ICB, SAPORTL, SONARGAON, NPOLYMER, PREMIERCEM, ZAHEENSPIN and numerous other shares would resume trading on 19 November following their record dates. The notices affect trading schedules and entitlement timing. A previous cash-dividend recommendation or no-dividend decision remains a separate board event, and the resumption announcement does not constitute a payment confirmation.

Dhaka Stock Exchange | Published 18 Nov 2026 ICB / SAPORTL TRADING RESUMPTION

Read original / official dated record ↗

07 Bay Leasing moves its third-quarter board meeting to 30 November

বে লিজিংয়ের পর্ষদ সভার তারিখ পুনর্নির্ধারণ

Bay Leasing informed DSE that a board meeting previously scheduled for 19 November will instead take place on 30 November 2026 at 3:30 pm. The planned agenda includes the unaudited financial statements for the third quarter ended 30 September 2026. This is a scheduling change under the exchange listing regulations; the notice contains no verified third-quarter EPS, dividend recommendation or approved financial result.

DSE / Orthosongbad | Published 18 Nov 2026, 11:23 BAYLEASING MEETING NOTICE

Read original / official dated record ↗

Operations, audit flags and compliance

Company-level disclosures often have implications distinct from dividends or earnings releases.

04 Listed Company Disclosures

4 DATE-VERIFIED ENTRIES

08 Apex Spinning announces full factory operations resume

Apex Spinning & Knitting Mills told DSE that management decided to resume full factory operations effective 18 November 2026. The disclosure followed an earlier 15 November notice concerning the factory closure. The return to operations is a dated corporate development, but the exchange announcement does not quantify restored production volumes, order book changes or an earnings benefit. Those outcomes require separate disclosures or financial reporting.

Dhaka Stock Exchange | Published 18 Nov 2026 APEXSPINN OPERATIONS **Read original / official dated record ↗**

09 DSE inspection reports C & A Textiles production closed

DSE disclosed on 18 November that its team had inspected the premises of C & A Textiles Limited on 4 October 2026 and found operations or production closed. The publication date of the exchange notification is later than the inspection date, which should not be conflated. The notice provides an operational-status observation, not a new annual result, dividend decision or quantified assessment of any potential financial loss.

Dhaka Stock Exchange | Published 18 Nov 2026 CNATEX FACTORY INSPECTION **Read original / official dated record ↗**

10 Aziz Pipes auditor raises going-concern uncertainty

DSE’s 18 November disclosure feed reported that Aziz Pipes received a qualified auditor opinion, a material-uncertainty-related-to-going-concern paragraph and emphasis-of-matter comments for the year ended 30 June 2026. The combination signals issues that warrant examination in the full auditor report. The notice itself does not establish a newly declared dividend, specify a regulatory penalty or prove an immediate cessation of the company’s operations.

Dhaka Stock Exchange | Published 18 Nov 2026 AZIZPIPES AUDIT QUALIFICATION

Read original / official dated record ↗

11 Auditors flag GHCL, KPCL and Wata Chemicals

The DSE disclosure stream on 18 November listed qualified audit opinions and emphasis-of-matter paragraphs for GHCL, Khulna Power Company and Wata Chemicals. The published headings identify distinct auditor-report qualifications, some including other-matter paragraphs. These issuer-specific alerts should be read with the underlying audited statements; they should not be taken to mean that all three companies have identical accounting issues or identical financial exposures.

Dhaka Stock Exchange | Published 18 Nov 2026 GHCL / KPCL / WATACHEM AUDITOR NOTICES

Read original / official dated record ↗

18 November | reported developments

Attribution distinguishes central-bank statements from newspapers citing officials or banking sources.

05 Banking & Financial Sector

3 DATE-VERIFIED ENTRIES

12 Bangladesh Bank reportedly advances Padma Bank resolution review

The Business Standard reported on 18 November that Bangladesh Bank approved initiating a resolution process for troubled Padma Bank, with an audit and assessment of its financial position expected. The report describes a regulatory process rather than a completed merger, asset transfer or liquidation. It also does not establish that any separately incorporated brokerage affiliate is automatically subject to the same action. Subsequent official decisions require independent confirmation.

The Business Standard | Published 18 Nov 2026, 13:10 BANK RESOLUTION REPORTED / CONDITIONAL

Read original / official dated record ↗

13 Bangladesh Bank reportedly sells $220 million in foreign exchange

The Daily Star reported that Bangladesh Bank sold approximately US$220 million through the interbank foreign-exchange market on 18 November to meet import-payment demand and steady the dollar market. The amount was attributed to bankers, rather than reproduced here as a directly verified central-bank transaction statement. The reported sale should not be treated as total daily foreign-exchange turnover, a policy-rate change or an independently measured movement in reserves.

The Daily Star | Published 18 Nov 2026 BB / FX BANKERS REPORTED Read original / official dated record ↗

14 National financial-inclusion survey highlights access obstacles

At an 18 November event presenting the Bangladesh National Financial Inclusion Survey 2025, bKash’s chief executive highlighted travel costs as an obstacle to using formal financial services in rural areas. A Bangladesh Bank official also discussed the value of financial literacy for account adoption. These are survey-related observations and policy discussion, not proof of a newly approved banking regulation or measured profit change for listed lenders.

The Business Standard | Published 18 Nov 2026, 14:25 FINANCIAL INCLUSION SURVEY RELEASE

Read original / official dated record ↗

Debt-market and coupon-calendar notices

The verified 18 November exchange notices concern existing government securities, not fresh IPOs or rights issues.

06 IPO, Rights Issue & Bonds

2 DATE-VERIFIED ENTRIES

15 Treasury bond TB20Y1131 enters record-date suspension timetable

DSE said trading in 20-year Bangladesh Government Treasury Bond TB20Y1131, maturing 23 November 2031, would be suspended on 19 November and on the 22 November record date. The notice concerns trading and coupon-entitlement timing for an existing government security. It does not announce a new bond issue, public subscription, rights offer or change in the instrument's coupon rate.

Dhaka Stock Exchange | Published 18 Nov 2026 TB20Y1131 GOVT BOND **Read original / official dated record ↗**

16 DSE sets 26 November coupon entitlement record dates

DSE published 18 November notices listing 26 November 2026 as a coupon entitlement record date for several existing Bangladesh Government Treasury Bonds, including TB20Y1138, TB20Y1133, TB20Y1132 and TB15Y1133. The bond identifiers and record date are stated in the exchange feed. The notices do not themselves confirm coupon amounts, payment completion or a fresh government-bond auction, so no such figures are inferred.

Dhaka Stock Exchange | Published 18 Nov 2026 BGTB / MULTIPLE COUPON CALENDAR

Read original / official dated record ↗

No independently verified 18 November rights-offer approval, subscription launch or new equity IPO was established from reviewed results. This absence in the report is a research limit, not confirmation that no such action exists.

New decisions versus older entitlements

The following developments have been date-scoped to 18 November, with earlier recommendations labelled clearly.

07 Dividend, EPS & Corporate Actions

3 DATE-VERIFIED ENTRIES

17 Krishibid Seed recommends no FY2026 dividend

Krishibid Seed recommended no dividend for the year ended 30 June 2026, with EPS falling to Tk0.22 from Tk0.68 a year earlier. NOCFPS turned negative at Tk1.13 against positive Tk0.37, while NAVPS stood at Tk12.60 versus Tk12.45. CSE identifies trading code KBSEED, an AGM on 30 December and a record date of 8 December. This is a board recommendation, not a dividend payment.

The Business Standard / CSE | Published 18 Nov 2026, 21:45 KBSEED NEW BOARD DECISION

Read original / official dated record ↗

18 18 November record dates cover cash and no-dividend decisions

The 18 November corporate-action calendar records earlier board decisions reaching record date, including ICB's FY2026 no-dividend recommendation, SAPORTL's 25% cash recommendation and PREMIERCEM's 10% cash recommendation. CSE issuer profiles corroborate the cash rates for the latter two. SONARGAON's previously recommended 5% cash dividend is limited to general shareholders excluding sponsors and directors. These are eligibility events, not fresh declarations or cash-payment confirmations.

CSE / DSE / LankaBD calendar | Published 18 Nov 2026 ICB / PREMIERCEM / SAPORTL RECORD DATE

Read original / official dated record ↗

19 Samata Leather files delayed Q2 financial figures

DSE's 18 November notice reported Samata Leather's unaudited second-quarter EPS of Tk0.07 for October–December 2025 versus Tk0.03 in the comparable 2024 quarter. For July–December 2025, cumulative EPS was Tk0.01 against a Tk0.02 loss previously, while NOCFPS was Tk0.16 versus Tk0.56. NAV per share was Tk14.36 at 31 December 2025. These periods are historical and not FY2026 annual dividend results.

Dhaka Stock Exchange | Published 18 Nov 2026 SAMATALETH UNAUDITED Q2 **Read original / official dated record ↗**

NAV disclosures and economic indicators

Routine fund NAV valuations are not dividends; reported reserve figures are attributed to their speaker.

08 Mutual Funds & Institutional Investment

2 DATE-VERIFIED ENTRIES

20 ICB AMCL CMSF Golden Jubilee Fund publishes daily NAV

DSE reported that ICB AMCL CMSF Golden Jubilee Mutual Fund's NAV per unit at the 17 November valuation close was Tk10.20 at current market prices and Tk11.58 on a cost basis. The corresponding total net assets were approximately Tk1.020 billion and Tk1.158 billion. The notice was published on 18 November; these values are accounting measures, not a new cash dividend or guaranteed redemption price.

Dhaka Stock Exchange | Published 18 Nov 2026, 10:59 GLDNJMF MUTUAL FUND NAV

Read original / official dated record ↗

21 First Janata and SEML IBBL Shariah funds report updated NAVs

DSE's 18 November mutual-fund stream showed First Janata Mutual Fund NAV of Tk6.08 at market value and Tk11.52 at cost for the 17 November valuation date. SEML IBBL Shariah Fund reported Tk9.82 at market value and Tk11.81 at cost per unit. These are routine daily valuation updates, not new unit distributions or a final approval to change either scheme's legal structure.

Dhaka Stock Exchange | Published 18 Nov 2026 1JANATAMF / SEMLIBBLSF FUND VALUATION

Read original / official dated record ↗

09 Economic & Monetary Policy

2 DATE-VERIFIED ENTRIES

22 Prime minister cites foreign reserves near $36.35 billion

BSS reported that the prime minister told parliament on 18 November that Bangladesh's foreign-exchange reserves were around US$36.35 billion, compared with US$25.90 billion in August 2024. The figure is attributed specifically to the parliamentary statement. Gross, BPM6 and usable-reserve concepts are not interchangeable; this edition does not reconcile the quoted amount with different reserve measures or assert a new Bangladesh Bank policy decision.

Bangladesh Sangbad Sangstha | Published 18 Nov 2026 FOREX RESERVES PARLIAMENTARY STATEMENT

Read original / official dated record ↗

Trade policy and macro context

Primary reporting date is the coverage day, even when the underlying policy meeting occurred earlier.

09 Economic & Monetary Policy

2 DATE-VERIFIED ENTRIES

23 Commerce Ministry requests coordinated post-LDC action plan

The Financial Express reported that the commerce minister instructed agencies to finalise a coordinated plan for trade competitiveness after LDC graduation. The proposal uses a three-year, US$3.5 million WTO Enhanced Integrated Framework initiative, including AI-based market intelligence, processed-food development, export diversification and ESG-related capacity building. These are proposed activities and government planning priorities, not completed funding disbursements or signed contracts for listed companies.

The Financial Express | Published 18 Nov 2026, 05:02 TRADE POLICY POST-LDC PLANNING

Read original / official dated record ↗

10 International Markets Affecting Bangladesh

0 DATE-VERIFIED ENTRIES

No separate international-market article published during 18 November could be independently linked to a dated, Bangladesh-specific equity-market development. International trade implications are discussed under economic policy; those events are not duplicated here.

Editorial distinction: The post-LDC initiative is described once under economic policy. The programme concerns future international-market readiness, but there was no separately verified new international-market story suitable for a second numbered entry.

EDITION STATISTICS & EDITORIAL NOTE

Publication scope and limitations

23

Distinct 18 Nov date-verified stories and grouped official notices

10

Requested editorial categories (two without qualifying stories)

NEWS DISTRIBUTION

Category	No. of stories
01 Stock Market Overview & DSEX	4
02 BSEC Regulatory Updates	0
03 DSE & CSE Announcements	3
04 Listed Company Disclosures	4
05 Banking & Financial Sector	3
06 IPO, Rights Issue & Bonds	2
07 Dividend, EPS & Corporate Actions	3
08 Mutual Funds & Institutional Investment	2
09 Economic & Monetary Policy	2
10 International Markets Affecting Bangladesh	0

EDITORIAL NOTE

This edition reproduces the supplied 18 November reference report's layout system using the logo extracted from its cover: dark-plum title page, magenta accents, compact dashboard, two verified market charts, disclosure tables and numbered source-linked articles. The standalone logo and PBSL_News_Source.xlsx workbook were not accessible, so exhaustive publisher-by-publisher coverage cannot be certified. Original DSE market data and dated exchange headlines were reviewed alongside CSE issuer profiles and date-verified Bangla and English financial reporting. Several exchange stories link to the dated official DSE archive because stable item-specific URLs could not be confirmed. BSEC and Bangladesh Bank public portals were checked; no new item-specific BSEC order dated 18 November was verified. This is factual research, not personalized investment advice.

> Late publication safeguard: The 19 November 00:35 article about LankaBangla Finance's no-dividend decision is excluded, despite referring to a board meeting held 18 November. The coverage window is based on **publication timestamp**, not the time of the underlying event.