PADMA BANK SECURITIES PLC.
TOGETHER IN EVERY STEP

PADMA BANK SECURITIES PLC
CAPITAL MARKET RESEARCH

DAILY MARKET BRIEF
ISSUE: 18 NOV 2026
BST · UTC+06

PBSL RESEARCH / BANGLADESH EQUITIES

CAPITAL MARKET NEWS INTELLIGENCE

Verified equity-market performance, corporate announcements, dividends and earnings, monetary developments, and international-market exposures.

DSEX / 17 NOV CLOSE

5,491.79

+28.51 points / +0.52% day on day
Turnover Tk939.07 crore

EDITORIAL COVERAGE

37 Stories

Date-verified releases and reports
10 curated capital market categories

ISSUE DATE 18 NOV 2026
NEWS COVERAGE 17 NOV 2026 · 00:00–23:59 BST

RESEARCH / EDITORIAL DESK
PADMA BANK SECURITIES PLC

EXECUTIVE MARKET HIGHLIGHTS

Market rally extends amid financial-sector interest

01 / MARKET CLOSE

DSEX +28.51 (+0.52%) to 5,491.79; DS30 +8.01 and DSES +6.50. DSE turnover rose to Tk939.07 crore.

02 / CORPORATE ACTIONS

Intech and Metro Spinning recommended no FY2026 dividend. Kay & Que's earlier 5% bonus-share proposal still awaits BSEC consent.

03 / BANKING DEVELOPMENT

Bangladesh Bank reportedly took an in-principle decision to place Padma Bank under a resolution framework. No final restructuring outcome is confirmed.

04 / CAPITAL MARKET RULES

BSEC listed a new enforcement case; DSE upgraded Navana CNG to A category after dividend disbursement and published audit and bond notices.

Executive research interpretation

The headline index gained as turnover increased and participation broadened, but this does not establish a lasting upward trend. The disclosure cycle contains a mix of operating setbacks, financial-result announcements, completion of older dividend payments, and conditional regulatory approvals. Investors should distinguish verified events from forward-looking commentary.

Corporate-action highlights | status matters

Security	FY / Event	Cash dividend	Stock dividend	Classification
INTECH	FY2026	None	None	17 Nov board recommendation
METROSPIN	FY2026	None	None	17 Nov disclosure
KAY&QUE	FY2026	—	5% proposed	Earlier proposal; BSEC consent pending
BBSCABLES	FY2026	0.25% proposed	—	Earlier result / 17 Nov report
NAVANACNG	FY2025	10% paid	—	A category after disbursement

Editorial distinction: A new board recommendation, an older recommendation appearing in news, a regulatory application, a record date and a completed dividend payment are five different events. Amounts and entitlements should not be conflated.

Priority industry signals

Metro Spinning's BMRE project delay and BBS Cables' losses remain operational watch-points. ADB's expanded solar advisory pipeline and exports-related government initiatives are forward-looking programmes, not completed investments. Market-wide assessment is informational and does not constitute personalized investment advice.

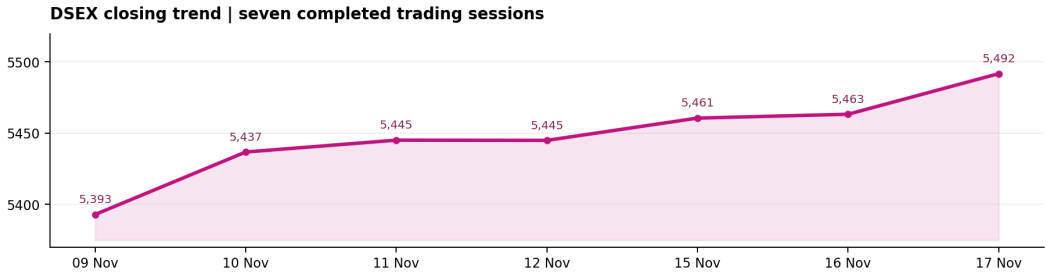
VERIFIED DSE MARKET SNAPSHOT

Tuesday, 17 November 2026

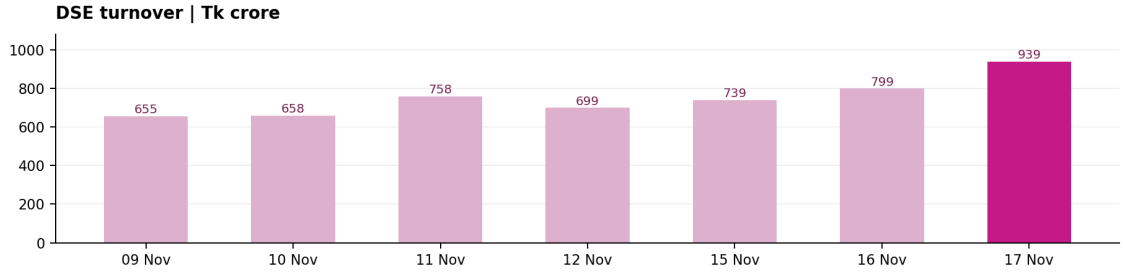
Official DSE recent-market table. Market capitalisation below is for total listed securities; separate equity-only value is shown in the commentary.

DSEX	DS30	DSES
5,491.79	2,083.43	1,075.43
+28.51 / +0.52%	+8.01 / +0.39%	+6.50 / +0.61%

TURNOVER	MARKET CAP	TRANSACTIONS
Tk939.07 cr	Tk673,871 cr	233,290
Tk9,390.72 million	Total listed-security cap	Volume: 289,032,642



Seven verified completed sessions; non-trading days excluded. Index values drawn from DSE-attributed historical data.



Turnover chart in Tk crore; early-session amounts displayed rounded (0.1 crore) where appropriate. Source: DSE-attributed market tables.

DSE turnover was Tk939.07 crore versus approximately Tk798.74 crore on 16 November. The DSE official market table reports equity-only capitalisation of Tk338,986.43 crore and total listed-security capitalisation of Tk673,871.37 crore. Arthosuchak counted 246 advances and 75 declines; the breadth figures are attributed to that publisher rather than asserted as the official DSE table.

VERIFIED FINANCIAL RESULTS & CORPORATE DISCLOSURES

Company metrics with clear reporting periods

Selected companies mentioned in 17 November reporting. Values are in taka per share, unless noted. “—” means the sourced extract did not establish that field. FY2026 and FY2027 Q1 must not be compared as if they are the same period.

Company	Period	EPS (Tk)	Prior EPS (Tk)	NAVPS (Tk)	NOCFPS (Tk)
INTECH	FY2026	−0.33	−0.31	−0.65	−0.14
BBSCABLES	FY2026	−5.08	−4.05	22.93	1.06
BBSCABLES	Q1 FY2027	−1.29	—	—	—
METROSPIN	FY2026	—	—	1.44	−1.79
NAVANACNG	Q1 FY2027	0.07	0.01	30.32	0.35

Intech: FY2026 annual loss and negative NAV. BBS Cables: FY2026 annual loss and separate Q1 FY2027 loss. Metro Spinning: annual NAVPS / NOCFPS from exchange disclosure; full FY2026 EPS not reproduced without independently checked sign and amount. Navana CNG: consolidated first-quarter data. Negative values represent losses or negative cash flow / net assets, not missing figures.

Selected company and exchange events

Company / Symbol	Dated event	Investor-relevant distinction
NAVANACNG	Z → A category	FY2025 10% cash paid; not a new dividend
APEXTANRY	AGM moved to 24 Dec	Earlier proposed benefits unchanged
KAY&QUE	Application for 5% stock	BSEC consent and separate record date pending
SEMLIBBLSF	EGM approval for conversion	Subject to BSEC approval
METROSPIN	BMRE needs ~12 more months	Production remains closed pending completion

Related source records

DSE completed market data ↗ | **DSE disclosures dated 17 Nov ↗** | **BBS Cables article ↗** | **Intech article ↗**

CATEGORIZED NEWS & PRICE-SENSITIVE DISCLOSURES

17 November | Dated original reporting

Articles are numbered once, grouped by their primary category, and date-scoped to the stated BST reporting window. Each publisher link opens the original dated article or clearly identified official exchange feed.

01 Stock Market Overview & DSEX

4 DATE-VERIFIED ENTRIES

01 DSEX climbs 28.51 points to 5,491.79 as turnover reaches Tk939.07 crore

Dhaka Stock Exchange data for Tuesday, 17 November show DSEX up 28.51 points to 5,491.79, while DS30 advanced 8.01 to 2,083.43 and DSES gained 6.50 to 1,075.43. Main-board trading value totalled Tk9,390.72 million across 233,290 trades and 289,032,642 securities. Total listed-security market capitalisation reached approximately Tk673,871.37 crore. These are official completed-session values.

Dhaka Stock Exchange | Published 17 Nov 2026 DSEX OFFICIAL MARKET

Read Full Article ↗

02 Insurance and banking interest drives the market rally

The Business Standard attributed Tuesday’s rise to buying in insurance and banking stocks as turnover surpassed Tk900 crore for the first time in roughly three months. The benchmark DSEX reached 5,491.79, while the publication highlighted stronger sentiment toward financial-sector names. This is an observed market-session account, not evidence that all banking or insurance companies have improved earnings or outlooks.

The Business Standard | Published 17 Nov 2026 SECTOR ROTATION

Read Full Article ↗

03 Square Pharmaceuticals tops turnover ranking; Wata Chemicals leads gainers

লেনদেনের শীর্ষে স্কয়ার ফার্মাসিউটিক্যালস

Bangla business publication Arthosuchak reported that Square Pharmaceuticals recorded the highest share trading value on 17 November, about Tk34.59 crore. Shahjibazar Power followed at Tk30.71 crore and Runner Automobiles at Tk25.95 crore. In a separate same-day market review, Wata Chemicals led the gainers with a 10% price increase. Trading prominence and one-day appreciation do not independently establish changes in fundamentals.

Arthosuchak (Bangla) | Published 17 Nov 2026 TURNOVER LEADERS

Read Full Article ↗ | **Alternative / official source ↗**

04 CSE reports 1,532 trades and 1.96 million securities changing hands

The Chittagong Stock Exchange’s dated 17 November session notice reports 1,532 trades involving 1,959,278 securities. Its official trading notices also set out spot-market arrangements and record-date suspensions for multiple listed companies. The accessible notice extract does not expose a reliably complete turnover amount or validated closing CASPI figure. This bulletin therefore withholds those CSE values rather than estimating them from another session.

Chittagong Stock Exchange | Published 17 Nov 2026 CSE OFFICIAL CSE

Read Full Article ↗

02 BSEC Regulatory Updates

2 DATE-VERIFIED ENTRIES

05 BSEC lists a 17 November enforcement action concerning Lanka Bangla Investments

The Bangladesh Securities and Exchange Commission’s official enforcement register added a dated entry concerning non-compliance with securities law by Lanka Bangla Investments Limited and its managing director. The public index confirms the subject and date but does not provide sufficient detail in the reviewed extract to identify a sanction amount, penalty or final procedural outcome. Those details must be checked against the complete decision.

BSEC | Published 17 Nov 2026 OFFICIAL ENFORCEMENT

Read Full Article ↗

06 DSE republishes BSEC investor-awareness message against rumor-driven trading

DSE’s 17 November exchange bulletin carried a BSEC investor-awareness notice encouraging investors to evaluate securities using knowledge and fundamental information. The message warned against reliance on market rumors and cited securities-law restrictions on rumor dissemination. This was a public investor-protection reminder, not a freshly enacted regulation, share-price intervention or new commission sanction. The underlying cited BSEC letter predates the bulletin.

DSE / BSEC | Published 17 Nov 2026 INVESTOR AWARENESS Dated exchange-feed notice; original BSEC letter is earlier.

Read Full Article ↗

03 DSE & CSE Announcements

5 DATE-VERIFIED ENTRIES

07 Navana CNG returns to A category following payment of FY2025 cash dividend

নাভানা সিএনজির ক্যাটাগরি পরিবর্তন

DSE announced that Navana CNG moved from the Z category into the A category on 17 November after reporting disbursement of a 10% cash dividend for the year ended 30 June 2025. Its shares rose 9.57% to Tk20.60 in Tuesday trading, according to The Business Standard. The category change is recognition of an earlier completed distribution, not a new dividend recommendation.

DSE / The Business Standard | Published 17 Nov 2026 NAVANACNG CATEGORY CHANGE

Read Full Article ↗ | **Alternative / official source ↗**

08 DSE issues qualified-audit disclosures for several listed firms

DSE’s 17 November notice board included auditor-report alerts for aamra networks, Alltex Industries, Bangladesh Autocars, Padma Oil and VFS Thread Dyeing. The headings refer variously to qualified opinions, emphasis-of-matter paragraphs, and other matters in FY2026 audit reports. These are audit-related disclosures rather than evidence of identical financial problems across issuers. The full auditor documents should be read individually before drawing specific conclusions.

Dhaka Stock Exchange | Published 17 Nov 2026 AAMRANET / ALLTEX AUDITOR FILINGS

Read Full Article ↗

09

Apex Tannery moves its annual general meeting to 24 December

এ্যাপেক্স ট্যানারির এজিএমের নতুন তারিখ ঘোষণা

Apex Tannery reported that its fiftieth AGM, previously scheduled for 30 December 2026, has been brought forward to 24 December at 11:00 am. DSE posted the changed timetable on 17 November, following a board decision one day earlier. The company indicated that other information in its earlier dividend notification remains unchanged. The revised meeting date is not a fresh dividend declaration.

DSE / Orthosongbad | Published 17 Nov 2026 APEXTANRY AGM DATE CHANGE

Read Full Article ↗ | **Alternative / official source ↗**

10

LankaBangla Finance shifts meeting for overdue quarterly accounts

DSE carried a 17 November notice that LankaBangla Finance rescheduled a board meeting to 23 November at 3:00 pm. The planned review covers unaudited statements for the March, June and September 2026 quarters. The exchange record is a board-meeting notice only; it does not establish earnings, NAV, dividend eligibility or approval of the missing financial statements before the meeting takes place.

Dhaka Stock Exchange | Published 17 Nov 2026 LANKABAFIN BOARD MEETING

Read Full Article ↗

11

Asiatic Laboratories schedules first-quarter financial review

এশিয়াটিক ল্যাবরেটরিজের পর্ষদ সভার তারিখ ঘোষণা

DSE announced on 17 November that Asiatic Laboratories plans to convene its board on 19 November at 5:30 pm to review its unaudited first-quarter financial statements for the period ended 30 September 2026. The announcement concerns an upcoming reporting process and contains no verified earnings-per-share number. It must not be treated as an approved quarterly result or a new annual dividend declaration.

DSE / Orthosongbad | Published 17 Nov 2026 ASIATICLAB Q1 MEETING NOTICE

Read Full Article ↗ | **Alternative / official source ↗**

04 Listed Company Disclosures

2 DATE-VERIFIED ENTRIES

12

Metro Spinning seeks about 12 more months to finish its BMRE project

বিএমআরই বাস্তবায়নে আরো এক বছর লাগবে মেট্রো স্পিনিংয়ের

Metro Spinning notified DSE that completion of its balancing, modernisation, rehabilitation and expansion project will require roughly another year. Following a 16 November board review, the firm cited partial machinery letters of credit and pending arrangements for additional equipment. DSE’s 17 November disclosure also states that production is expected to remain closed until the project is completed. The extended schedule adds execution uncertainty.

DSE / The Business Standard | Published 17 Nov 2026 METROSPIN PROJECT DELAY

Read Full Article ↗ | **Alternative / official source ↗**

13

Ring Shine and Bank Asia publish company-secretary updates

The DSE disclosure feed recorded management-administration updates from two listed issuers on 17 November. Ring Shine Textiles said Uzzal Roy had been appointed acting company secretary effective 15 November. Bank Asia confirmed Zahid Hasan as company secretary, noting that he had been serving in an acting capacity since October 2024. Neither exchange notice was an earnings report, financing proposal or dividend decision.

Dhaka Stock Exchange | Published 17 Nov 2026 RINGSHINE / BANKASIA GOVERNANCE FILINGS

Read Full Article ↗

05 Banking & Financial Sector

4 DATE-VERIFIED ENTRIES

14 Bangladesh Bank takes in-principle step toward Padma Bank resolution framework

The Financial Express reported that Bangladesh Bank’s board decided in principle on 17 November to bring Padma Bank under the Bank Resolution Act framework. The central bank spokesperson reportedly confirmed the move, which could allow restructuring, asset and liability transfers, merger or liquidation, depending on subsequent decisions. This is not confirmation that a merger or liquidation has occurred, nor that any brokerage affiliate is automatically subject to the same action.

The Financial Express | Published 17 Nov 2026 BANK RESOLUTION / IN PRINCIPLE

Read Full Article ↗

15 Bangladesh Bank reportedly sells another $100 million to steady dollar market

The Financial Express reported on 17 November that Bangladesh Bank sold another $100 million through a foreign-exchange auction to participating commercial banks. The central bank intervention was described as a response to rising demand for dollars and exchange-rate pressure associated with imports. The reported amount is attributed to the publication and should not be interpreted as the day’s total foreign-exchange market volume or reserve change.

The Financial Express | Published 17 Nov 2026 FX INTERVENTION

Read Full Article ↗

16 NCC Bank joins Tk2,000 crore refinance scheme for frozen-food exporters

The Business Standard reported on 17 November that NCC Bank entered into an arrangement with Bangladesh Bank under a Tk2,000 crore frozen-food export pre-finance facility. The scheme is designed to support trade financing for eligible exporters and improve access to working capital. A participation agreement does not establish actual loan disbursement, beneficiary uptake or an immediate earnings benefit for the listed lender.

The Business Standard | Published 17 Nov 2026 NCCBANK EXPORT FINANCE

Read Full Article ↗

17 Banking-sector governance scrutiny includes Commerce Bank executive suspensions

The Business Standard reported that two executives at Bangladesh Commerce Bank were suspended amid an inquiry into an irregular Tk4 crore cash withdrawal. The bank’s chairman reportedly contacted Bangladesh Bank about compliance steps. The reporting concerns an institutional control matter and investigation, not a verified system-wide banking loss or regulatory determination against every party mentioned. Further disciplinary and recovery outcomes remain subject to confirmation.

The Business Standard | Published 17 Nov 2026 BANK GOVERNANCE

Read Full Article ↗

06 IPO, Rights Issue & Bonds

2 DATE-VERIFIED ENTRIES

18 DSE schedules trading suspension for 10-year BGTB record date

DSE issued a 17 November notice concerning government security TB10Y1128, a 10-year Bangladesh Government Treasury Bond maturing on 22 November 2028. The exchange stated that secondary-market trading would be suspended on 18 and 19 November around the record date. The notice is about entitlement and settlement timing, not a fresh Treasury-bond auction, subscription opening or change in the bond's coupon rate.

Dhaka Stock Exchange | Published 17 Nov 2026 TB10Y1128 TREASURY BOND NOTICE

Read Full Article ↗

19 Twenty-year Bangladesh Treasury bond has late-November coupon record date

DSE's 17 November government-securities feed identified 25 November 2026 as the record date for coupon entitlement on the 20-year Bangladesh Government Treasury Bond maturing 26 November 2028. The item concerns holder eligibility for an existing bond's scheduled payment. The reviewed extract does not reliably establish the coupon amount or payment transfer date, so neither figure is assumed in this edition.

Dhaka Stock Exchange | Published 17 Nov 2026 TB20Y1128 COUPON RECORD DATE

Read Full Article ↗

07 Dividend, EPS & Corporate Actions

5 DATE-VERIFIED ENTRIES

20 Intech declares no FY2026 dividend as annual loss and negative NAV persist

লভ্যাংশ না দেওয়ার সিদ্ধান্ত ইনটেকের

Intech's FY2026 board recommended no dividend, marking a second consecutive year without a payout. The company reported a Tk0.33 loss per share versus Tk0.31 previously, while net asset value per share declined to negative Tk0.65. NOCFPS was negative Tk0.14. Its AGM is scheduled for 29 December and record date for 6 December. These are annual results, not first-quarter earnings.

The Business Standard / DSE | Published 17 Nov 2026 INTECH NO DIVIDEND / FY26

Read Full Article ↗ | **Alternative / official source ↗**

21 Metro Spinning recommends no FY2026 dividend; losses and cash-flow weakness continue

মেট্রো স্পিনিংয়ের লভ্যাংশ সংক্রান্ত ঘোষণা

Metro Spinning's 17 November DSE disclosure states that its board recommended no dividend for FY2026. The company reported negative earnings and weaker asset values amid the ongoing factory-rehabilitation project. Its annual meeting is scheduled for 29 December with a record date of 8 December. The related first-, second- and third-quarter disclosures were also filed; their reporting periods are distinct from the annual no-dividend recommendation.

DSE / Arthosuchak | Published 17 Nov 2026 METROSPIN NO DIVIDEND / FY26

Read Full Article ↗ | **Alternative / official source ↗**

22

Kay & Que seeks BSEC consent for previously proposed 5% stock dividend

The exchange’s 17 November filing says Kay & Que has applied to BSEC for consent to issue the 5% bonus shares recommended earlier for FY2026. DSE noted that a separate record date for this stock dividend will follow only after regulatory approval. The original board recommendation was dated 27 October; this is an application update, not fresh approval, allotment or evidence that bonus shares are credited.

Dhaka Stock Exchange | Published 17 Nov 2026 KAY&QUE BONUS ISSUE / PENDING

Read Full Article ↗

23

BBS Cables FY2026 loss reaches Tk108 crore; 0.25% cash proposal noted

The Business Standard reported that BBS Cables posted a Tk108 crore FY2026 loss, with annual loss per share of Tk5.08, and recommended a nominal 0.25% cash dividend. Its July-September 2026 quarterly loss was Tk27.31 crore, equivalent to a Tk1.29 loss per share. The report attributes pressure to reduced orders and costs. The dividend was previously proposed; publication on 17 November does not make it a new board decision.

The Business Standard | Published 17 Nov 2026 BBSCABLES FY26 LOSS / DIVIDEND FOLLOW-UP

Read Full Article ↗

24

Corporate-action calendar marks 17 November as record date for multiple issuers

The dated corporate-action calendar lists 17 November as a record date for numerous earlier board actions, including Crown Cement, AMCL (PRAN), Bangladesh Submarine Cables, BBS Cables and other issuers. Crown Cement’s 22.5% cash recommendation and AMCL (PRAN)’s 32% cash recommendation were made earlier. Record-date eligibility is not a new declaration and is not evidence that shareholders have received the benefits.

NCCB Securities / DSE corporate calendar | Published 17 Nov 2026 RECORD DATE / NOT NEW

Read Full Article ↗

08 Mutual Funds & Institutional Investment

3 DATE-VERIFIED ENTRIES

25

SEML IBBL Shariah Fund unitholders approve planned conversion to open-ended fund

DSE reported on 17 November that unitholders of SEML IBBL Shariah Fund voted to convert the scheme from a closed-end to an open-end mutual fund. The meeting took place on 16 November, and the exchange notice said 99.998% of unitholders present voted in favour. The change remains subject to BSEC approval under the Mutual Fund Rules, 2025; no effective conversion date is confirmed.

Dhaka Stock Exchange | Published 17 Nov 2026 SEMLIBBLSF FUND CONVERSION / CONDITIONAL

Read Full Article ↗

26

DSE publishes Janata Mutual Fund NAV based on 16 November valuations

An exchange notice dated 17 November reported First Janata Mutual Fund’s net asset value per unit at Tk6.05 on a current-market basis and Tk11.52 on a cost basis, using the close of 16 November for valuation. The reported figures represent two different valuation methods. Neither figure is a declared cash distribution or a guaranteed price at which investors can redeem or sell the listed fund.

Dhaka Stock Exchange | Published 17 Nov 2026 1JANATAMF DAILY FUND NAV

Read Full Article ↗

27 DSE issues broad daily NAV bulletin for listed closed-end funds

The 17 November DSE disclosure stream published daily net asset value updates for numerous listed mutual funds, including Prime Finance First Mutual Fund, Phoenix Finance 1st Mutual Fund and Green Delta Mutual Fund. The reports use prior valuation dates and may present both market-value and cost-value NAVs. Such routine disclosures inform portfolio valuation but should not be confused with new distributions, approvals or fund conversions.

Dhaka Stock Exchange | Published 17 Nov 2026 MUTUAL FUND DATA

Read Full Article ↗

09 Economic & Monetary Policy

6 DATE-VERIFIED ENTRIES

28 Government seeks World Bank support to shorten business approvals to 14 days

The Daily Star reported that the commerce minister requested World Bank assistance with business reform and export diversification on 17 November. The government aims to reduce the time taken for key approvals from roughly 50-55 days or longer to 14 days through digital services. Priority export sectors cited include leather, footwear, shipbuilding, recycling and light engineering. These are policy targets rather than implemented nationwide processing times.

The Daily Star | Published 17 Nov 2026 BUSINESS REFORM

Read Full Article ↗

29 ADB launches Bangladesh public-private partnership monitoring tool

The government and Asian Development Bank launched a PPP Monitor for Bangladesh on 17 November, intended to assess public-private partnership institutions and help attract sustainable infrastructure investment. The announced tool provides an analytical framework rather than financing for a named project. No immediate listed-company earnings, debt issuance or guaranteed private investment is established by the launch announcement. Subsequent project financing would require separate evidence.

The Business Standard / ADB | Published 17 Nov 2026 INFRASTRUCTURE POLICY

Read Full Article ↗

30 Remittances rise 15.8% in first sixteen days of November

Bangladesh Sangbad Sangstha reported on 17 November that Bangladesh received $1.964 billion in workers' remittances during the first sixteen days of the month, up 15.8% against the corresponding period. Remittances are important for foreign-exchange liquidity, household spending and the external account. The half-month figure is a provisional period comparison, not a full-month forecast or an independently calculated banking-sector profit measure.

BSS / Bangladesh Bank | Published 17 Nov 2026 REMITTANCE INFLOW

Read Full Article ↗

31 WTO-related $3.5 million project targets export competitiveness after LDC graduation

BSS reported that a three-year, $3.5 million project under the World Trade Organization Enhanced Integrated Framework would support Bangladesh's export and trade capacities. Priorities include AI-based market intelligence, processed-food sector development and market diversification. The project is framed as preparedness for post-LDC trade conditions. The announcement does not establish immediate new contracts or direct revenue for specific DSE-listed issuers.

BSS | Published 17 Nov 2026 EXPORT DIVERSIFICATION

Read Full Article ↗

32 Bangladesh gross foreign-exchange reserves rise, according to BSS

BSS reported on 17 November that Bangladesh's gross foreign-exchange reserves increased, providing a dated indication of external liquidity developments. The report's headline places gross reserves at approximately $34.50 billion. Gross and BPM6-based reserve measurements can differ, and the bulletin does not convert the reported balance into a claim about readily usable reserves without a directly verified reconciliation. Exchange-rate implications remain uncertain.

BSS | Published 17 Nov 2026 EXTERNAL RESERVES

Read Full Article ↗

33 ADB expands transaction-advisory pipeline for solar and battery projects beyond 1,000 MW

ADB said it would provide transaction-advisory support for five more solar and battery-storage projects in Bangladesh, raising its overall supported development pipeline above 1,000 MW. The announcement was reported on 17 November. Planned generation capacity is not currently delivered electricity, nor proof of awarded contracts or completed financial close. The programme may affect future energy-investment opportunities if implementation proceeds.

The Daily Star / ADB | Published 17 Nov 2026 FUEL & POWER

Read Full Article ↗

10 International Markets Affecting Bangladesh

4 DATE-VERIFIED ENTRIES

34 Bangladesh's EU apparel exports fall 11.9% in January-September period

A 17 November Financial Express editorial cited Eurostat data showing that Bangladesh's apparel export earnings from the European Union fell 11.91% to EUR13.48 billion during January-September 2026. The review highlighted potential competitiveness and trade-policy challenges. This is a measured year-on-year change for a particular market and period; it does not imply identical revenue reductions for individual listed textile or garment producers.

The Financial Express | Published 17 Nov 2026 EU APPAREL TRADE

Read Full Article ↗

35 Garment wage board reschedules key meeting to 23 November

স্থগিত মজুরি বোর্ডের তৃতীয় সভার নতুন তারিখ ঘোষণা

The Financial Express reported that the third meeting of Bangladesh's minimum wage board for ready-made garment workers was rescheduled to 23 November after an earlier postponement. Industry representatives requested clear timing to prepare for proposed wage changes. The announcement concerns ongoing negotiations, not a finalized wage amount. Production interruptions and labor-cost uncertainty could affect manufacturers, but firm-level impacts remain unquantified.

The Financial Express | Published 17 Nov 2026 RMG WAGES

Read Full Article ↗

36 Fourteen Bangladeshi companies join Melbourne Global Sourcing Expo

The Financial Express reported on 17 November that 14 Bangladeshi firms joined the three-day Global Sourcing Expo in Melbourne. Nine were participating with support from the Export Promotion Bureau. The event is intended to find buyers and diversify markets for Bangladeshi manufacturers, particularly apparel and sourcing businesses. Participation is a business-development opportunity, not a confirmed export order, earnings recognition or investment contract.

The Financial Express | Published 17 Nov 2026 AUSTRALIA EXPORT ACCESS

Read Full Article ↗

37

Basic garments account for most reported apparel-export growth in July-October

The Financial Express reported that basic garments contributed about 97% of Bangladesh's growth in apparel exports during July-October FY2026-27, citing Export Promotion Bureau data compiled by industry researchers. The report raises questions about product mix and the relatively modest contribution from higher-value items. The figure describes the composition of export growth rather than the share of all exports or profit margins of listed producers.

The Financial Express | Published 17 Nov 2026 EXPORT PRODUCT MIX

Read Full Article ↗

VERIFICATION & EDITORIAL AUDIT

Edition statistics

01	Stock Market Overview & DSEX	4
02	BSEC Regulatory Updates	2
03	DSE & CSE Announcements	5
04	Listed Company Disclosures	2
05	Banking & Financial Sector	4
06	IPO, Rights Issue & Bonds	2
07	Dividend, EPS & Corporate Actions	5
08	Mutual Funds & Institutional Investment	3
09	Economic & Monetary Policy	6
10	International Markets Affecting Bangladesh	4

37

Distinct date-verified entries
10 editorial categories
Covering 17 November 2026, 00:00-23:59 BST

Source-level controls

DSE recent-market table and a second DSE-attributed history reviewed. Original dated English and Bangla coverage compared with exchange notices. Dividend status, board-decision dates and quarterly versus annual reporting periods kept separate. Generic exchange archives are explicitly labeled when a stable item-specific URL was unavailable.

Source coverage and limitations

Source-list workbook contains 34 rows of approved Bangla and English outlets, including overlapping provider entries. Selected original 17 November reporting was verified from Arthosuchak, Orthosongbad, The Business Standard, The Daily Star, The Financial Express, BSS, and approved exchange/central-bank portals. Other approved publications were sampled through discovery searches, but publisher-by-publisher completeness cannot be certified. Non-retrieval must not be read as absence of news. Several DSE notice entries are linked to a date-filtered official exchange archive.

Specific verification qualifications

The BSEC press-release archive showed its latest listed press releases dated 16 November, while a separately indexed enforcement entry was dated 17 November. The Bangladesh Bank public circular index did not expose a new 17 November circular reliably verifiable from the reviewed results; a central-bank foreign-exchange sale was reported by a newspaper and is attributed accordingly. CSE trades and volume were date-verified but the full turnover and CASPI closing values were not independently reproduced. No unverified figures have been substituted. The Padma Bank resolution decision is reported as in principle, not a completed restructuring, merger or liquidation.

This bulletin is prepared as factual capital-market research information, not individual investment advice. Always review underlying filings, regulatory orders, and issuer statements before relying on disclosures.