PADMA BANK SECURITIES PLC.
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CAPITAL MARKET RESEARCH & INTELLIGENCE

DAILY MARKET BRIEF
ISSUE 16 NOV 2026
BST · UTC+06

PBSL RESEARCH / BANGLADESH EQUITIES

CAPITAL MARKET NEWS INTELLIGENCE

Daily trading intelligence, corporate earnings, regulatory notices and economic developments with date-verified source links.

DSEX · 15 NOVEMBER CLOSE

5,460.56

▲ 15.65 points / +0.29% · Latest completed session

DSE DAILY TURNOVER

Tk739.24cr

▲ 5.75% vs. preceding completed session

PADMA BANK SECURITIES PLC
Research and Capital Market Intelligence

ISSUE DATE 16 NOV 2026
NEWS COVERAGE 15 NOV 2026, 00:00–23:59 BST

PBSL / MARKET INTELLIGENCE

Executive market highlights

Reporting date: Monday 16 November 2026 · News coverage: Sunday 15 November 2026, 00:00–23:59 BST. Market snapshot refers to completed Sunday trading.

01 / DSE MARKET CLOSE

DSEX rose 0.29% to 5,460.56 and main-board turnover climbed to Tk739.24 crore, even as DSE-reported decliners outnumbered advancers.

02 / DIVIDEND & CATEGORIES

Indo-Bangla Pharma, BD Thai Food and Ambee Pharma had dated cash recommendations; BD Thai Aluminium disclosed no dividend and a Z-category change.

03 / CORPORATE & REGULATION

Apex Spinning announced a factory shutdown; Beximco Pharma proposed a wholly owned herbal-medicine business; BSEC indexed a new foreign-dividend directive.

04 / ECONOMY & EXPORTS

Bangladesh Bank asked banks to avoid unnecessary dollar purchases; plans for international sovereign bonds emerged as EU apparel demand data weakened.

Today at a glance

DATE-VERIFIED ENTRIES	Q1 DISCLOSURES	ANNUAL ACTIONS
52	23	4
Unique article-level items	Listed issuer results	Recommendations / none

Executive watchlist

DSE / CSE trend

DSEX and CASPI both rose in the latest session. DSE turnover increased while published official breadth remained negative. Follow the distinction between index-led recovery and market-wide participation.

Corporate financial risks

Quarterly EPS and operating cash flow diverged for several issuers. Treat audit qualifications, temporary shutdown notices and thin cash dividends as different information categories, with no implied forecast.

Editorial verification: DSE and CSE exchange sources were prioritised for market data; 15 November headlines were checked against dated publisher or official pages. A 15 November BSEC directive title was verified in the official index, but its full operational text was not independently extracted. Bangladesh Bank’s circular list did not show a newly dated 15 November circular.

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Verified DSE Market Snapshot

Completed Sunday session, 15 November 2026 · Official DSE Recent Market Information · turnover and market capitalisation converted to Tk crore from Tk million.

DSEX
5,460.56
+15.65 / +0.29%

DS30
2,078.11
+18.71 / +0.91%

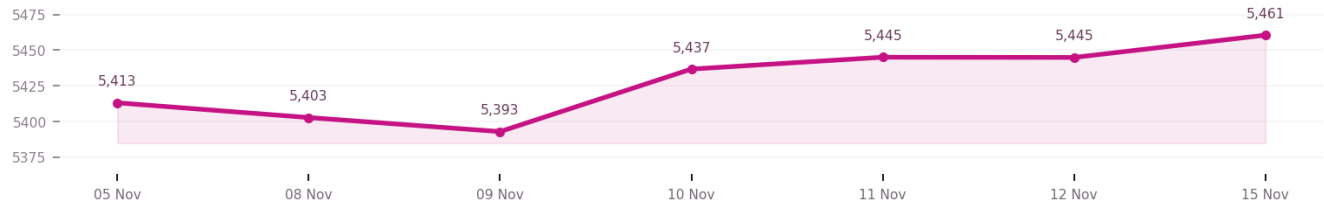
DSES
1,064.86
+7.56 / +0.71%

TURNOVER
Tk739.24 cr
Tk7,392.37 million

TOTAL MARKET CAP
Tk670,937.77 cr
Total listed-security capitalisation

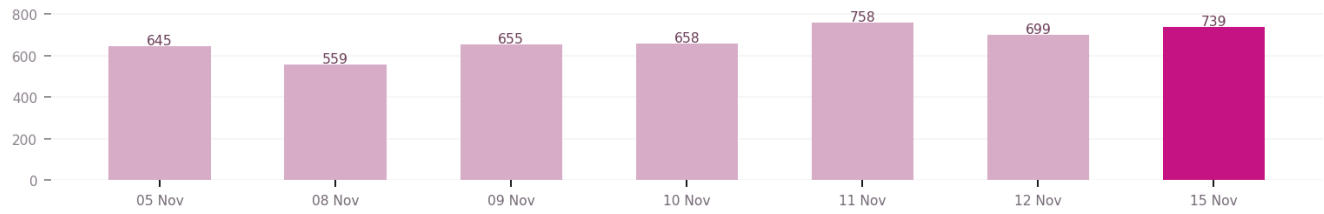
TRANSACTIONS
200,163
Volume: 242,687,087

DSEX closing trend | seven completed trading sessions



05–15 November 2026 · trading-day series omits 06–07 and 13–14 November; historical closes from DSE / dated market index series.

DSE main-board turnover | Tk crore



Tk crore; converted from DSE turnover in Tk million. Sunday closes at Tk739.24 crore.

DSEX increased from 5,444.91 on Thursday 12 November to 5,460.56 on Sunday 15 November. Total equity-market capitalisation was Tk336,223.56 crore; total listed-security capitalisation was Tk670,937.77 crore. DSE displayed 133 advancing and 210 declining issues; other secondary breadth counts differ and are not treated as official.

01 Stock Market Overview & DSEX

OFFICIAL SUNDAY CLOSE

DSE

DSEX adds 15.65 points to 5,460.56; turnover reaches Tk739.24 crore

Official DSE indicators are complete-session results dated Sunday 15 November, not a preliminary intraday news snapshot. CSE CASPI separately closed at 14,602.69.

Dhaka Stock Exchange · **Official closing table ↗** · **CSE data ↗**

PBSL / TRADING PERFORMANCE

Sunday market pulse & corporate actions

DSEX DAILY RETURN
+0.29%
+15.65 points

DSE TURNOVER
Tk739.24cr
+5.75% on last session

CSE TURNOVER
Tk11.08cr
1,147 trades / 15 Nov

Dividend and annual corporate-action highlights

Company / code	FY2026 board outcome	Annual EPS (Tk)	Record date
Indo-Bangla Pharma · IBP	0.15% cash recommended	0.01	07 Dec 2026
BD Thai Food · BDTHAIFOOD	0.10% cash (non-sponsor/director)	−1.02	06 Dec 2026
Ambee Pharma · AMBEEPHA	10% cash recommendation in dated DSE feed	1.06	02 Dec 2026
Bangladesh Thai Aluminium · BDTHAI	No dividend	−2.43	06 Dec 2026

Corporate-action discipline: percentage amounts are recommendations, not confirmed cash paid. The 0.10% BD Thai Food proposal excludes sponsors and directors. “No dividend” is not a zero-percent cash payment. DSE feed dates can differ from original board-meeting dates; verify original company AGM notices for eligibility.

Exchange market breadth & sector rotation

Indicator	Closing metric	Interpretation
DSE advance / decline	133 / 210 (official display)	More issues declined despite index gain
CSCX / CSE30	8,975.82 / 13,392.94	Both indices advanced Sunday
DSE sector readout: food	+5.6% (DSE heatmap)	Sector heatmap, not an earnings estimate
DSE sector readout: financial institutions	−1.3% (DSE heatmap)	Weak sector despite DSEX gains

Market sources: DSE official latest market data ↗; CSE dated market data ↗; DSE exchange filing index ↗.

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PBSL / LISTED COMPANY EARNINGS

Listed-company Q1 financial scorecard

FY2027 unaudited July–September 2026 quarter; companies whose results were covered in dated 15 November sources. Values in Tk per share. Blank means the figure was not verified in the reviewed material.

Company	EPS 2026	EPS 2025	NAVPS	NOCFPS 2026	NOCFPS 2025
Wata Chemicals	3.26	0.67	65.35	18.86	0.83
Baraka Power	0.54	0.18	25.27	0.01	-0.16
Daffodil Computers	0.20	0.12	13.24	0.75	-0.54
Olympic Industries	2.92	2.86	72.27	—	—
Rahima Food	0.05	-0.05	9.18	0.30	0.05
Premier Cement	-1.12	0.12	63.09	1.06	3.48
United Power	4.67	4.94	88.00	17.46	6.62
Jute Spinners	-10.69	-9.00	-678.22	-1.10	0.32
Genex Infosys	0.37	0.81	24.30	0.99	1.67
ADN Telecom	0.51	0.66	34.62	0.63	0.86
Coppertech	0.11	0.04	15.00	1.75	0.64
National Polymer	0.10	0.02	29.65	0.83	2.97
Sonargaon	3.39	2.26	39.21	3.73	1.35
Apex Tannery	-10.74	-4.98	182.16	-8.09	-2.95
Quasem Industries	0.21	0.29	57.50	0.85	0.42
Advent Pharma	0.06	0.15	16.88	0.00	0.14
Apex Spinning	0.80	0.71	79.22	-12.02	0.03

Source hierarchy: official DSE 15 November disclosure summaries for company-level ratios; published Orthosongbad / Arthosuchak and The Business Standard reports for relevant independently cited values. The FY2026 Q1 comparison is July–September 2025. NAVPS is at 30 September 2026, not the EPS comparative date.

Per-company details in subsequent numbered articles. DSE official disclosure index ↗ | BSEC source index ↗.

PBSL / SOURCE-VERIFIED COVERAGE

Categorized news intelligence

52 unique reporting-period entries follow. Articles use English summaries and retain original Bangla headlines where available. Publication date is 15 November, irrespective of earlier meetings or reporting periods. Direct publication URLs are used where verified; exchange-index links are labelled when individual immutable notices were not established.

01 Stock Market Overview & DSEX

2 DATE-VERIFIED ENTRIES

01 DSEX closes at 5,460.56 as DS30 leads Sunday gains

Dhaka Stock Exchange official session statistics for Sunday 15 November show DSEX rising 15.65 points, or 0.29%, to 5,460.56. DS30 advanced 18.71 points to 2,078.11 and DSES increased 7.56 points to 1,064.86. Main-board trading value reached Tk7,392.37 million, compared with Tk6,990.12 million in the previous completed session. The index rise did not mean every share advanced.

Dhaka Stock Exchange Published 15 Nov 2026 **OFFICIAL CLOSE** Read Full Article ↗

02 CSE finishes higher; CASPI reaches 14,602.69

Chittagong Stock Exchange data for 15 November show its All Share Price Index (CASPI) rising 40.71 points, approximately 0.28%, to 14,602.69. The CSCX selective index closed at 8,975.82, up 21.15 points, and CSE30 reached 13,392.94. CSE separately recorded Tk110.80 million in trading value from 1,147 transactions and a volume of 2,287,158 securities.

Chittagong Stock Exchange Published 15 Nov 2026 **OFFICIAL CSE** Read Full Article ↗

02 BSEC Regulatory Updates

1 DATE-VERIFIED ENTRY

03 BSEC posts a directive concerning dividends to foreign shareholders

The Bangladesh Securities and Exchange Commission published an item dated 15 November titled “Directive regarding the distribution of dividends to foreign shareholders.” Its official securities-law index confirms the existence and date of the directive. The complete operative conditions and applicability were not independently retrievable from the reviewed index, so this bulletin does not assume new remittance permissions, filing timelines or account procedures. Investors should read the full directive.

BSEC official notice index Published 15 Nov 2026 **DETAILS NOT VERIFIED** View Official Source ↗

03 DSE & CSE Announcements

7 DATE-VERIFIED ENTRIES

04 Apex Spinning temporarily shuts production amid labour unrest

Apex Spinning & Knitting Mills disclosed on 15 November that its factory in Gazipur had temporarily suspended operations after workers refrained from work amid demands over wages. The export-oriented company said the closure was precautionary and cited worker safety and protection of company assets. The Business Standard reported about 5,619 workers at the unit. No date for reopening or quantified earnings impact was confirmed.

The Business Standard / DSE Published 15 Nov 2026 APEXSPINN **PRICE-SENSITIVE** Read Full Article ↗

05

Beximco Pharma approves Tk10-crore herbal-medicine subsidiary

Beximco Pharmaceuticals reported to DSE on 15 November that its board had approved creating a wholly owned herbal-medicine subsidiary at a 12 November meeting. The proposed Beximco Pharma Nutraceuticals Ltd would start with Tk10 crore paid-up capital and Tk100 crore authorised capital. Incorporation and operations remain subject to statutory approvals, and the company said it did not expect material near-term financial effects.

The Business Standard / DSE Published 15 Nov 2026 BXPHARMA **SUBSIDIARY PLAN** Read Full Article ↗

06

Beximco Pharma discloses new managing director

DSE posted a 15 November filing confirming Beximco Pharmaceuticals' board had appointed S. M. Rabbur Reza as director and managing director with immediate effect following a 12 November board meeting. This is a governance and management change rather than a quarterly earnings publication or a shareholder dividend. The company also announced a separate proposed herbal-medicine subsidiary; the two resolutions are presented separately.

DSE / official company notice Published 15 Nov 2026 BXPHARMA **MANAGEMENT** Read Full Article ↗

07

Bangladesh Thai Aluminium transferred to Z category

DSE's 15 November notice transferred Bangladesh Thai Aluminium from the B category to Z because the issuer had not declared a dividend for two consecutive years. The exchange simultaneously instructed brokers and merchant bankers to refrain from extending margin loans for purchases of its securities under applicable margin rules. This is a trading-eligibility change, separate from the company's annual no-dividend financial declaration.

DSE / official disclosure index Published 15 Nov 2026 BDTHAI **CATEGORY / MARGIN** Read Full Article ↗

08

Anlima Yarn auditor flags material going-concern uncertainty

On 15 November, DSE issued a company disclosure stating that Anlima Yarn Dyeing's auditor included a material-uncertainty paragraph relating to going concern in the report for the year ended 30 June 2026. The existence of an auditor emphasis is confirmed, but the detailed grounds and management response require review of the complete filing. This is a financial-reporting warning, not proof that operations have stopped.

DSE / official auditor filing Published 15 Nov 2026 ANLIMAYARN **AUDIT QUALIFICATION** Read Full Article ↗

09

DSE sets record-date spot-market windows for several issuers

Exchange notices published 15 November scheduled spot-market trading for securities including Premier Cement, Index Agro, ACI Laboratories and KDS Accessories from 16 to 17 November, ahead of record dates on 18 November. Separate notices listed Meghna Cement and Navana CNG for 16–18 November before 19 November record dates. These are trading-calendar arrangements and do not, by themselves, establish new dividend rates.

DSE / official disclosure feed Published 15 Nov 2026 **RECORD-DATE CALENDAR** View Official Source ↗

10

Fortune Shoes schedules board meeting for FY2026 audited accounts

Fortune Shoes informed the exchange on 15 November that a board meeting would be held on 22 November 2026 at 4:30pm to consider its audited financial statements for the year ended 30 June 2026, among other matters. At the time of the notice no audited result, dividend rate or AGM date was established by the meeting announcement. Shareholders should distinguish scheduling from a board decision.

DSE / official disclosure feed Published 15 Nov 2026 FORTUNE **MEETING NOTICE** View Official Source ↗

04 Listed Company Disclosures & Q1 Results

23 DATE-VERIFIED ENTRIES

11 Wata Chemicals quarterly profit surges 383% year on year

Wata Chemicals reported July–September 2026 net profit of Tk4.83 crore, compared with Tk99.88 lakh a year earlier, according to 15 November reporting. EPS rose to Tk3.26 from Tk0.67, while net operating cash flow per share increased to Tk18.86 from Tk0.83. The chemical maker reported NAVPS of Tk65.35. Its DSE share price rose 9.98% to Tk140 during Sunday trading.

The Business Standard Published 15 Nov 2026 WATACHEM **Q1 EARNINGS** Read Full Article ↗

12 Baraka Power first-quarter EPS rises to Tk0.54

বারাকা পাওয়ারের প্রথম প্রান্তিক প্রকাশ

Orthosongbad published Baraka Power's July–September 2026 unaudited first-quarter figures on 15 November, citing DSE information. Earnings per share increased to Tk0.54 from Tk0.18 in the comparative quarter. Net operating cash flow per share was positive Tk0.01 versus negative Tk0.16 previously, and net asset value stood at Tk25.27 per share on 30 September. This is a quarterly result, not an annual dividend announcement.

Orthosongbad (Bangla) Published 15 Nov 2026 BARKAPOWER **Q1 / POWER** Read Full Article ↗

13 Daffodil Computers Q1 EPS improves to Tk0.20

ড্যাফোডিল কম্পিউটার্সের প্রথম প্রান্তিক প্রকাশ

Daffodil Computers disclosed EPS of Tk0.20 for July–September 2026, compared with Tk0.12 in the same quarter of 2025, according to a DSE-sourced Bangla report dated 15 November. The official exchange notice listed operating cash flow per share of Tk0.75 versus negative Tk0.54 previously. NAVPS reached Tk13.24 as at 30 September. No annual dividend recommendation follows from the quarterly numbers.

Orthosongbad / DSE Published 15 Nov 2026 DAFODILCOM **Q1 / IT** Read Full Article ↗

14 Olympic Industries quarterly EPS edges up to Tk2.92

অলিম্পিক ইন্ডাস্ট্রিজের প্রথম প্রান্তিক প্রকাশ

Olympic Industries announced unaudited earnings per share of Tk2.92 for the quarter to September 2026, up from Tk2.86 one year earlier. Orthosongbad published the DSE-sourced figures on 15 November and reported net asset value per share of Tk72.27 on 30 September. The modest improvement measures reported quarterly profitability; the release should not be characterised as a new annual cash or stock dividend.

Orthosongbad (Bangla) Published 15 Nov 2026 OLYMPIC **Q1 / CONSUMER** Read Full Article ↗

15 Rahima Food returns to small Q1 profit

রহিমা ফুডের প্রথম প্রান্তিক প্রকাশ

An Arthosuchak report published shortly after midnight on 15 November said Rahima Food Corporation earned Tk0.05 per share in the July–September 2026 quarter after a Tk0.05 per-share loss a year earlier. NOCFPS improved to Tk0.30 from Tk0.05, and NAVPS stood at Tk9.18 on 30 September. Its board considered the results on Saturday 14 November; the article date qualifies for this edition.

Arthosuchak (Bangla) Published 15 Nov 2026 RAHIMAFOOD **Q1 / FOOD** Read Full Article ↗

16 Premier Cement posts Q1 loss per share of Tk1.12

Premier Cement Mills' DSE-published consolidated unaudited financials for July–September 2026 showed a loss per share of Tk1.12, against earnings of Tk0.12 a year earlier. Consolidated net operating cash flow per share decreased to Tk1.06 from Tk3.48, and NAVPS fell to Tk63.09 from Tk64.21 at June-end. These figures describe quarterly performance, distinct from earlier annual dividend or record-date matters.

DSE / official disclosure feed Published 15 Nov 2026 PREMIERCEM **Q1 / CEMENT** View Official Source ↗

17

United Power operating cash flow rises despite lower quarterly EPS

United Power Generation & Distribution's consolidated EPS eased to Tk4.67 in July–September 2026 from Tk4.94 a year earlier, according to a DSE notice dated 15 November. Operating cash flow per share, however, rose to Tk17.46 from Tk6.62, attributed to higher collection from trade receivables. NAVPS reached Tk88.00 on 30 September. Earnings and cash collection moved in different directions.

DSE / official disclosure feed Published 15 Nov 2026 UPGDCL **Q1 / POWER** View Official Source ↗

18

Jute Spinners' quarterly loss deepens; NAV remains negative

Jute Spinners' DSE-posted unaudited quarter to September 2026 recorded a loss per share of Tk10.69, compared with a Tk9.00 loss one year earlier. NOCFPS was negative Tk1.10 versus positive Tk0.32 previously, and net asset value per share was reported at negative Tk678.22. These figures indicate pronounced balance-sheet and operating difficulties; they should not be mistaken for a dividend declaration.

DSE / official disclosure feed Published 15 Nov 2026 JUTESPINN **Q1 / JUTE** View Official Source ↗

19

Genex Infosys Q1 consolidated EPS falls to Tk0.37

DSE's 15 November financial-results feed listed Genex Infosys consolidated earnings per share of Tk0.37 for the September 2026 quarter, down from Tk0.81 in the corresponding quarter. Net operating cash flow per share decreased to Tk0.99 from Tk1.67, while NAVPS was Tk24.30 on 30 September. Investors monitoring listed IT firms should distinguish softer quarterly earnings from the company's earlier annual corporate actions.

DSE / official disclosure feed Published 15 Nov 2026 GENEXIL **Q1 / TECHNOLOGY** View Official Source ↗

20

ADN Telecom reports lower quarterly EPS and cash flow

ADN Telecom's 15 November DSE disclosure reported consolidated EPS of Tk0.51 for July–September 2026, compared with Tk0.66 a year earlier. Consolidated operating cash flow per share fell to Tk0.63 from Tk0.86, although NAVPS rose to Tk34.62 from Tk34.11 at the end of June 2026. These are unaudited first-quarter results; no dividend rate is inferred from the figures.

DSE / official disclosure feed Published 15 Nov 2026 ADNTEL **Q1 / TELECOM** View Official Source ↗

21

Coppertech quarterly EPS rises to Tk0.11

Coppertech Industries posted EPS of Tk0.11 for the first quarter to September 2026, compared with Tk0.04 in the corresponding period, a DSE exchange notice dated 15 November shows. NOCFPS increased to Tk1.75 from Tk0.64, while NAVPS reached Tk15.00 compared with Tk14.89 on 30 June. The earnings release is separate from its exchange notice concerning the annual general meeting venue and timing.

DSE / official disclosure feed Published 15 Nov 2026 COPPERTECH **Q1 / ENGINEERING** View Official Source ↗

22

National Polymer EPS rises as operating cash flow weakens

National Polymer's 15 November Q1 disclosure reported EPS of Tk0.10 for July–September 2026, compared with Tk0.02 in the comparable period. Operating cash flow per share fell to Tk0.83 from Tk2.97, though NAVPS increased marginally to Tk29.65 from Tk29.55. Management linked earnings improvement to cost-of-goods and operating-expense reductions, while cash collections were weaker. Earnings improvement did not translate into stronger operating cash generation.

DSE / official disclosure feed Published 15 Nov 2026 NPOLYMER **Q1 / INDUSTRIAL** View Official Source ↗

23

Sonargaon Textiles posts Q1 EPS of Tk3.39

Sonargaon Textiles' DSE-sourced results released on 15 November showed EPS of Tk3.39 for July–September 2026, up from Tk2.26 a year earlier. Net operating cash flow per share improved to Tk3.73 from Tk1.35, and NAVPS stood at Tk39.21 versus Tk35.83 at June-end. The data describe current quarterly performance and are not evidence of a fresh annual dividend recommendation.

DSE / official disclosure feed Published 15 Nov 2026 SONARGAON **Q1 / TEXTILES** View Official Source ↗

24 Apex Tannery quarterly loss increases to Tk10.74 per share

Apex Tannery’s unaudited first-quarter loss widened to Tk10.74 per share in July–September 2026 from Tk4.98 a year earlier, according to its DSE notice dated 15 November. Operating cash flow per share was negative Tk8.09 against negative Tk2.95, and NAVPS declined to Tk182.16 from Tk192.99 at June-end. The company attributed weaker results to lower sales and higher financial costs, according to the exchange summary.

DSE / official disclosure feed Published 15 Nov 2026 APEXTANRY **Q1 / LEATHER** View Official Source ↗

25 Quasem Industries Q1 EPS eases, cash collection improves

Quasem Industries reported Q1 EPS of Tk0.21 for July–September 2026, compared with Tk0.29 one year earlier. DSE’s 15 November release also showed NOCFPS improving to Tk0.85 from Tk0.42, with NAVPS of Tk57.50 versus Tk57.28 on 30 June. The company explained that cash receipts exceeded operating payments during the period. This is a quarterly financial result, not a distribution proposal.

DSE / official disclosure feed Published 15 Nov 2026 QUASEMIND **Q1 / INDUSTRIAL** View Official Source ↗

26 Advent Pharma Q1 EPS declines to Tk0.06

Advent Pharma’s DSE-published unaudited report for the first quarter to September 2026 showed EPS of Tk0.06, down from Tk0.15 in the comparative quarter. Net operating cash flow per share was approximately Tk0.001, against Tk0.14 a year earlier. NAVPS increased slightly to Tk16.88 from Tk16.81 at June-end. These figures concern period profitability and liquidity, not a new annual shareholder distribution.

DSE / official disclosure feed Published 15 Nov 2026 ADVENT **Q1 / PHARMA** View Official Source ↗

27 Apex Spinning Q1 operating cash flow turns sharply negative

Apex Spinning & Knitting Mills also filed Q1 accounts dated 15 November, showing EPS of Tk0.80 for July–September 2026 versus Tk0.71 a year earlier. NOCFPS, however, fell to negative Tk12.02 from positive Tk0.03, while NAVPS reached Tk79.22. This financial disclosure is separate from the company’s same-day factory-closure notice, which may affect subsequent operating performance but is not quantified in these accounts.

DSE / official disclosure feed Published 15 Nov 2026 APEXSPINN **Q1 / TEXTILES** View Official Source ↗

28 Deshbandhu Polymer publishes first-quarter unaudited accounts

দেশবন্ধু পলিমারের প্রথম প্রান্তিক প্রকাশ

Orthosongbad reported on 15 November that listed plastics manufacturer Deshbandhu Polymer had released unaudited accounts for July–September 2026, citing DSE. The underlying company statement concerns the three months ended 30 September. The exchange also described pressure on net asset value from the quarterly loss and higher consumption of raw materials. A precise EPS comparison is not asserted here without the full company filing.

Orthosongbad (Bangla) Published 15 Nov 2026 DESHBANDHU **Q1 / PLASTICS** Read Full Article ↗

29 Hakkani Paper publishes July–September unaudited results

হাক্কানি পেপারের প্রথম প্রান্তিক প্রকাশ

A DSE-sourced report published by Orthosongbad on 15 November confirmed that Hakkani Paper & Pulp released its first-quarter accounts for July–September 2026. The period ended 30 September and the announcement relates to the listed paper and printing sector. The reviewed extract confirms the financial-reporting event but does not independently establish a reliable EPS, NAVPS or operating cash-flow number, which are therefore omitted.

Orthosongbad (Bangla) Published 15 Nov 2026 HAKKANIPUL **Q1 / PAPER** Read Full Article ↗

30 Saiham Cotton Mills releases first-quarter results

সায়হাম কটন মিলসের প্রথম প্রান্তিক প্রকাশ

Orthosongbad published a DSE-sourced report on 15 November stating that Saiham Cotton Mills had disclosed its unaudited accounts for July–September 2026. The earnings release is relevant to investors monitoring the listed textile sector. The indexed text confirms the reporting period and publication date, but the accessible excerpt did not reliably establish quarter-specific EPS and operating cash-flow comparisons. No unverified amounts are inserted.

Orthosongbad (Bangla) Published 15 Nov 2026 SAIHAMCOT **Q1 / TEXTILES** **Read Full Article ↗**

31 Tosrifa Industries announces first-quarter financial statements

তশরিফা ইন্ডাস্ট্রিজের প্রথম প্রান্তিক প্রকাশ

Tosrifa Industries disclosed unaudited July–September 2026 financial statements in a DSE-sourced item published by Orthosongbad on 15 November. This is a quarterly accounting event for a listed textile manufacturer. A board or exchange statement on period results is distinct from a new annual dividend recommendation. Because the retrieved publication summary did not independently verify the numerical EPS and NAVPS, those figures have not been inferred.

Orthosongbad (Bangla) Published 15 Nov 2026 TOSRIFA **Q1 / TEXTILES** **Read Full Article ↗**

32 Orion Pharma releases unaudited September-quarter accounts

ওরিয়ন ফার্মার প্রথম প্রান্তিক প্রকাশ

Arthosuchak reported on 15 November that Orion Pharma had approved and released its unaudited first-quarter accounts for the period ended 30 September 2026 after a Sunday board meeting. The announcement concerns current-quarter financial reporting by the listed pharmaceuticals company, not a fresh dividend decision. The indexed report excerpt confirmed the meeting and reporting period but did not establish figures suitable for an independent earnings comparison.

Arthosuchak (Bangla) Published 15 Nov 2026 ORIONPHARM **Q1 / PHARMA** **Read Full Article ↗**

33 VFS Thread Dyeing publishes first-quarter financial report

ভিএফএস থ্রেডের প্রথম প্রান্তিক প্রকাশ

Arthosuchak’s 15 November evening report confirmed that VFS Thread Dyeing released its unaudited accounts for July–September 2026 following a Sunday board review. The item establishes a new date-verified quarterly disclosure by the listed textile producer. It does not itself announce a dividend entitlement or revised record date. Financial ratios not verified from the retrievable article extract have been left out rather than estimated.

Arthosuchak (Bangla) Published 15 Nov 2026 VFSTDL **Q1 / TEXTILES** **Read Full Article ↗**

05 Dividend, EPS & Corporate Actions

4 DATE-VERIFIED ENTRIES

34 Indo-Bangla Pharmaceuticals recommends 0.15% cash dividend

ইন্দো-বাংলা ফার্মাসিউটিক্যালসের নগদ লভ্যাংশ ঘোষণা

A Bangla report published 15 November said Indo-Bangla Pharmaceuticals recommended a 0.15% cash dividend for the year ended 30 June 2026, citing DSE. The company’s annual EPS was reported as Tk0.01. The modest recommendation is an annual shareholder-distribution proposal and must not be described as cash already paid. Investors should check the AGM and record-date conditions in the original corporate declaration.

Orthosongbad / DSE Published 15 Nov 2026 IBP **CASH RECOMMENDATION** **Read Full Article ↗**

35 BD Thai Food recommends 0.10% cash dividend for non-sponsors

বিডি থাই ফুডের ০.১০ শতাংশ নগদ লভ্যাংশ ঘোষণা

BD Thai Food & Beverage announced a 0.10% cash dividend from retained earnings for shareholders other than sponsors and directors, according to 15 November DSE reporting. FY2026 EPS was negative Tk1.02 against a loss of Tk1.64 the previous year. The AGM is scheduled for 29 December and the record date for 6 December. The recommendation applies to eligible holders and is not evidence of completed payment.

Orthosongbad / DSE Published 15 Nov 2026 BDTHAIFOOD **RESTRICTED CASH** Read Full Article ↗

36 Bangladesh Thai Aluminium declares no FY2026 dividend

বাংলাদেশ থাই অ্যালুমিনিয়ামের লভ্যাংশ না দেওয়ার ঘোষণা

DSE’s 15 November annual corporate declaration for Bangladesh Thai Aluminium recorded no dividend for the year ended 30 June 2026. EPS was negative Tk2.43, compared with negative Tk2.01 in FY2025, and NAVPS was Tk25.53. The company set a 6 December record date and 29 December AGM. The declaration is related to, but different from, its separate transfer into Z-category trading.

Orthosongbad / DSE Published 15 Nov 2026 BDTHAI **NO DIVIDEND** Read Full Article ↗

37 Ambee Pharmaceuticals’ FY2026 filing shows 10% cash recommendation

DSE’s disclosure feed dated 15 November records a 10% cash dividend recommendation by Ambee Pharmaceuticals for FY2026, with AGM scheduled on 23 December and record date on 2 December. The notice reports annual EPS of Tk1.06 and NAVPS of Tk13.53. The announcement date belongs to the exchange feed; the original board-meeting date was not independently reconciled here. This is a recommendation, not shareholder payment.

DSE / official disclosure feed Published 15 Nov 2026 AMBEEPHA **CASH RECOMMENDATION**

View Official Source ↗

06 Banking & Monetary Policy

2 DATE-VERIFIED ENTRIES

38 Bangladesh Bank urges banks to avoid unnecessary dollar purchases

Bangladesh Bank officials advised commercial banks on 15 November not to bid aggressively for foreign currency when no immediate overseas payment was due, according to The Business Standard. The central bank encouraged better planning of dollar purchases and letters of credit following renewed exchange-market volatility. The report cited some transaction rates crossing Tk125 the previous week. This was reported as meeting guidance, not a newly issued circular.

The Business Standard Published 15 Nov 2026 **FX MARKET GUIDANCE** Read Full Article ↗

39 United Commercial Bank launches an innovation hub

The Daily Star reported on 15 November that United Commercial Bank PLC had inaugurated its UCB Innovation Hub at the bank’s head office in Dhaka. The initiative is intended to support technology-driven banking services and customer-focused innovation, according to the bank’s announcement. The launch is a strategic operating initiative rather than a verified earnings forecast, material capital transaction or regulatory change.

The Daily Star Published 15 Nov 2026 **BANKING STRATEGY** Read Full Article ↗

07 IPO, Bonds & Treasury Securities

3 DATE-VERIFIED ENTRIES

40 Government plans first international sovereign bond issue

Finance and Planning Minister Amir Khosru Mahmud Chowdhury said on 15 November that Bangladesh planned to approach international capital markets for its first sovereign bond issue, potentially from early January. The government is also examining dollar bonds and other alternative instruments to diversify development finance. The issue size, venue and financing target were not finalised. This is an expressed plan, not a bond sale or completed issuance.

The Business Standard Published 15 Nov 2026 **PLANNED ISSUANCE** Read Full Article ↗

41 Mercantile Bank perpetual bond trustee to set next coupon rate

DSE posted a 15 November notice that the trustee of Mercantile Bank Perpetual Bond would meet on 18 November 2026 at 3:00pm to decide the coupon rate for the next stated period, running from 19 November 2026 to 18 May 2027. The notice schedules a trustee decision; it does not disclose an already fixed new coupon rate, a fresh bond issue or a cash-dividend entitlement.

DSE / official disclosure feed Published 15 Nov 2026 MBPLCPBOND **TRUSTEE MEETING** View Official Source ↗

42 DSE publishes government treasury-bond coupon and record-date notices

Exchange notices dated 15 November scheduled a 23 November 2026 record date for coupon entitlement on the 20-year Bangladesh Government Treasury Bond maturing 24 November 2030. A separate five-year government security notice suspended trading around its 17 November record date and scheduled resumption on 18 November. These are government-security corporate-action and settlement-calendar events, not announcements of newly sold debt.

DSE / official bond notices Published 15 Nov 2026 **TREASURY BONDS** Read Full Article ↗

08 Mutual Funds & Institutional Investment

1 DATE-VERIFIED ENTRY

43 DSE mutual fund quotation provides a dated NAV reference

The Dhaka Stock Exchange market page for Prime Finance First Mutual Fund displayed 15 November trading information with an indicated NAV per share of Tk8.59 and a closing quoted price of Tk43.60. The figures represent separate valuation and market-price measures, not a new dividend declaration or a guarantee of exit value. The page did not establish a newly published fund-manager distribution announcement for that date.

DSE / official fund market page Published 15 Nov 2026 1STPRIMFMF **FUND QUOTATION** Read Full Article ↗

09 Economic & Industrial Developments

6 DATE-VERIFIED ENTRIES

44 Finance minister prioritises debt transparency and bond-market development

At an international debt conference on 15 November, the finance minister outlined public-debt reform priorities including transparent reporting, sustainability and risk analysis, development of the domestic bond market, diversified financing and stronger institutional coordination. The proposals respond to rising debt-service costs and strained development financing. They are policy priorities rather than a new enacted securities rule or a concluded capital-market fundraising transaction.

The Business Standard Published 15 Nov 2026 **DEBT POLICY** Read Full Article ↗

45 Government targets January–February for new IMF financing framework

The government hopes to settle a new financing framework with the International Monetary Fund by January or February, according to the finance minister’s comments on 15 November. Technical talks are continuing over financing size, programme terms and associated reforms. The indicated schedule is an expectation, not a signed loan agreement or a confirmed disbursement. The discussions could affect the medium-term fiscal and foreign-exchange policy environment.

The Business Standard Published 15 Nov 2026 **IMF NEGOTIATIONS** Read Full Article ↗

46 HSBC survey shows Bangladesh companies expect rising costs

An HSBC survey reported on 15 November found that 76% of Bangladeshi firms sampled expected business costs to rise over the next two years. Energy and raw materials were the most frequently named pressures. Despite this, 91% said they were confident about expanding international trade, and many reported supply-chain changes. Survey expectations should be treated as respondent views rather than official company-wide financial forecasts.

The Business Standard / HSBC Published 15 Nov 2026 **BUSINESS SENTIMENT** Read Full Article ↗

47 ICT Division sets out startup grant policy of up to Tk50 lakh

The Information and Communication Technology Division has introduced a policy supporting young technology ventures with grants up to Tk50 lakh and larger amounts in special cases, according to 15 November coverage. The programme covers idea, prototype, pre-seed, seed and investment-readiness stages. It is an innovation-funding initiative; the report does not establish immediate revenue or valuations for DSE-listed technology companies.

The Business Standard Published 15 Nov 2026 **STARTUP POLICY** Read Full Article ↗

48 Bangladesh opens an investment promotion office in Guangzhou

Invest Bangladesh opened its first overseas representative office in Guangzhou on 15 November, according to UNB reporting carried by The Business Standard. The office is intended to provide Chinese investors with local contact, investment information, regulatory guidance and introductions to relevant Bangladeshi authorities. The opening may strengthen the investment pipeline, but it is not an announcement of a specific funded project or realised foreign direct investment.

UNB / The Business Standard Published 15 Nov 2026 **FDI PROMOTION** Read Full Article ↗

49 Bangladesh garment industry seeks broader wastage allowances

The Financial Express reported on 15 November that apparel producers had asked the National Board of Revenue to let the relevant committee approve production waste beyond existing rates used for bonded warehouse inputs. The garment association said higher permitted allowances could better reflect manufacturing processes. The request has not been established as an approved change to customs rules, and its effects on listed textile exporters remain uncertain.

The Financial Express Published 15 Nov 2026 **RMG POLICY REQUEST** Read Full Article ↗

10 International Markets Affecting Bangladesh

3 DATE-VERIFIED ENTRIES

50 Bangladesh apparel exports to EU fall 11.91% in nine months

Eurostat data compiled by Bangladesh Apparel Voice, cited on 15 November, showed Bangladeshi apparel shipments to the European Union falling 11.91% year on year to EUR13.48 billion in January–September 2026. The country’s EU market share declined to 19.06% from 21.10% as competitors gained share. The figures concern export-sector conditions; effects on individual listed manufacturers require issuer-specific evidence.

The Business Standard / Eurostat Published 15 Nov 2026 **EXPORT DEMAND** Read Full Article ↗

51

IEA expects world oil supply to exceed demand in fourth quarter

The International Energy Agency said in a report carried by The Daily Star on 15 November that fourth-quarter oil supply was expected to average about 105 million barrels daily, roughly 1.7 million barrels per day above projected demand. Its assessment suggested some rebalancing as Middle East production recovered. International energy-market developments can influence Bangladesh's fuel import costs, though no direct local price change was established.

The Daily Star / Reuters Published 15 Nov 2026 **GLOBAL ENERGY** **Read Full Article ↗**

52

China and United States discuss proposed reciprocal tariff cuts

The Daily Star's 15 November Reuters report said Chinese and American officials had discussed tariffs, agriculture and a proposed reciprocal package of trade concessions at a bilateral council meeting. No completed agreement was announced. Such trade negotiations matter to wider manufacturing and sourcing conditions, including competitive positioning for Bangladesh exporters, but this report does not imply an immediate change in Bangladesh tariff rates.

The Daily Star / Reuters Published 15 Nov 2026 **TRADE NEGOTIATIONS** **Read Full Article ↗**

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Edition statistics & verification

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Distinct date-verified entries

News coverage: 15 November 2026
Research issue: 16 November 2026

Original Bangla headlines: 13
Direct or index-linked official reference: 23
Unique URL destinations: 35

Source coverage and verification notes

Source class	Verification status
Approved source workbook	Read the 34 listed source rows, including English and Bangla financial publications. Dated entries selected after original-page confirmation. This does not certify that every publication was completely indexed.
DSE official	15 November market data and company notices cross-checked on live DSE pages; direct original notice URLs used where available. Otherwise links open the date-displaying exchange disclosure feed.
CSE official	15 November CASPI/CSCX/CSE30 levels and trading totals confirmed with CSE pages.
BSEC official	A directive title dated 15 November was present in the regulator’s published index. Full legal terms were not independently extracted, so none are asserted.
Bangladesh Bank	Its public circular index was checked. The latest visible circulars were dated 12 November; the 15 November dollar-purchase advice was reported from a meeting, not presented as a fresh circular.
Original publishers	Orthosongbad, Arthosuchak, TBS, The Daily Star and The Financial Express articles dated 15 November were used. Older reports were not simply reclassified by crawling or update time.

Official reference links

DSE Recent Market Information ↗ DSE Disclosure Feed ↗ CSE Market Statistics ↗ BSEC Securities Laws ↗

Bangladesh Bank Circular Register ↗

General research information, not investment advice. Figures have been attributed to dated publications and primary-market operators, and are not a financial-statement audit. Items involving plans, dividend recommendations, operating closures and settlement dates must be distinguished from completed actions.