PADMA BANK SECURITIES PLC
RESEARCH & CAPITAL MARKET INTELLIGENCE

DAILY MARKET BRIEF
ISSUE: 23 NOV 2026
BST · UTC+06

PBSL RESEARCH / BANGLADESH EQUITIES

CAPITAL MARKET NEWS INTELLIGENCE

Verified market statistics, corporate earnings, exchange filings, regulatory updates and economic developments — with original, clickable source references.

5,565.59
DSEX / 22 NOV CLOSE

Tk1,220.15 cr
22 NOV DSE TURNOVER

33 VERIFIED ENTRIES
22 NOV NEWS COVERAGE

ISSUE: 23 NOVEMBER 2026

NEWS COVERAGE: 22 NOVEMBER 2026 · 00:00–23:59 BST

EXECUTIVE MARKET HIGHLIGHTS

Rally accelerates as turnover crosses Tk1,200 crore

Completed Sunday session: 22 November 2026 | Bangladesh Standard Time

01 / MARKET CLOSE

DSEX increased 59.95 points to 5,565.59; DSE turnover rose 63.4% to Tk1,220.15 crore.

02 / REGULATORY WATCH

BSEC requested a fresh probe into Excelsior Shoes; market-rumour warnings remained in Sunday reporting.

03 / COMPANY DISCLOSURES

Asiatic Laboratories reported Q1 EPS of Tk1.39; Islami Bank clarified that no formal state-stake plan was known.

04 / BANKING & EXPORTS

A draft bank-law amendment proposed governance curbs; BGMEA reported substantial disruption-related production losses.

DIVIDEND & CORPORATE ACTION HIGHLIGHTS

Company	Reported distribution	Correct editorial status
ASIATICLAB	10% cash for general shareholders + 10% stock for all	Prior FY26 board proposal; not new on 22 Nov
MATINSPINN	45% cash + 10% stock	Earlier FY26 board proposal; 22 Nov item is a proposed director purchase
ETL	2.50% cash	Earlier FY26 proposal; 22 Nov record-date follow-up
BARKAPOWER	2.00% cash	Earlier board proposal; 22 Nov resumption notice
ADVENT	0.15% cash for general shareholders	Earlier proposal; 22 Nov resumption notice

Dividend verification rule: These are previously announced recommendations referenced in Sunday disclosures. No Sunday board recommendation is inferred from a record date, quarterly filing, director-purchase notice, or resumption after a record date.

Market commentary and anticipated regulatory reforms are not official confirmations of final policy implementation. DSE’s current T+2 rules remain applicable until the exchange publishes an effective new schedule.

VERIFIED DSE MARKET SNAPSHOT

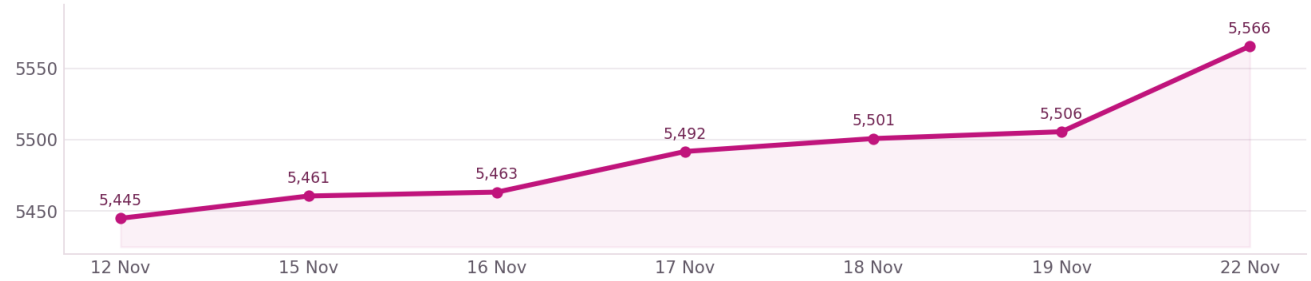
Sunday, 22 November 2026 — official close

Figures drawn from DSE Recent Market Information; seven completed sessions from 12 to 22 November, omitting market holidays.

DSEX	DS30	DSES
5,565.59	2,100.25	1,075.52
+59.95 / +1.09%	+14.52 / +0.70%	+1.44 / +0.13%

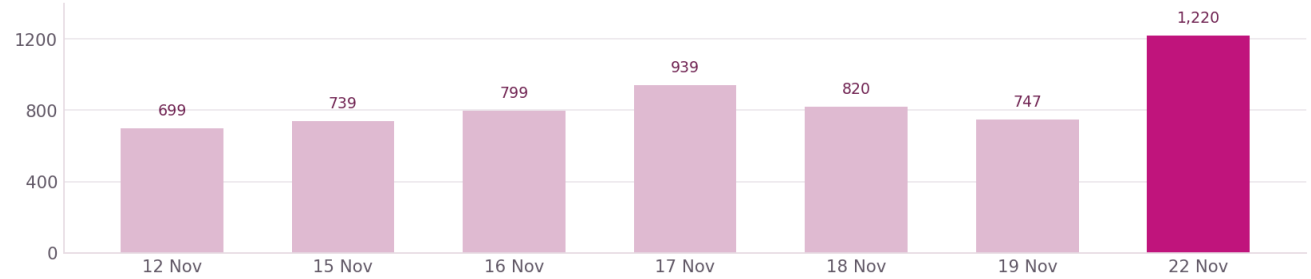
TURNOVER	MARKET CAP	TRANSACTIONS
Tk1,220.15 cr	Tk675,893.12 cr	270,246
Tk12,201.49 million	Total listed-security capitalization	Volume: 357,714,027

DSEX closing trend | seven completed trading sessions



Official DSE closing index values; calendar non-trading days excluded.

DSE turnover | Tk crore



Converted from DSE turnover figures in Tk million (10 million = 1 crore).

Session comparison: DSEX advanced from 5,505.64 on Thursday 19 Nov to 5,565.59 on Sunday 22 Nov (+59.95 points). Turnover increased from Tk746.64 crore to Tk1,220.15 crore (+63.4%). Equity-only market capitalisation: Tk342,135.19 crore; total listed-security market capitalisation: Tk675,893.12 crore.

CORPORATE FINANCIAL & ACTION MONITOR

Q1 earnings, dividend status and price-sensitive events

Figures are shown only where the dated source substantiates them. “—” means not verified for this issue; an old result does not become newly announced by repetition.

Trading code	Report / event	EPS current	EPS prior	NAVPS / unit NAV	Status
ASIATICLAB	FY27 Q1 (Jul–Sep)	Tk1.39	Tk1.24	Tk59.57 (incl. revaluation)	Q1 filed 22 Nov
MATINSPINN	FY27 Q1 (earlier result)	Tk2.51	Tk1.09	Tk73.21	22 Nov director purchase notice
ISNLTD	FY26 / loan disclosure	—	—	—	Tk3.23 crore loan approved
TRUSTB1MF	19 Nov valuation	n/a	n/a	Tk6.51 per unit (market)	Tk11.51 cost-basis NAV

CORPORATE ACTION CONTROL MATRIX

Prior dividend recommendations

ASIATICLAB: 10% cash (general) plus 10% stock (all). MATINSPINN: 45% cash plus 10% stock. ETL: 2.5% cash. These precede the 22 Nov news window.

Fresh 22 November disclosures

ASIATICLAB Q1 EPS; proposed Matin director share purchase; ISN related-party borrowing; Islami Bank price-sensitive clarification; Aamra Networks AGM rescheduling.

Market / fund measures

Trust Bank 1st Mutual Fund: market-value NAV Tk6.51, cost-basis Tk11.51 (valuation as of 19 Nov). Both are NAV measures, not distributions.

Pending approval, not completed

ASIATICLAB sought BSEC consent for additional IPO-proceeds utilisation time. Government stake in Islami Bank not formally confirmed by the issuer.

Data discipline: FY2026 annual dividend ≠ July–September FY2027 earnings. The Tk64.94 crore unspent IPO balance is not a new IPO. Proposed directors' share purchases are not completed settlement confirmations.

CATEGORIZED NEWS / 22 NOVEMBER 2026

Date-verified intelligence entries

Numbered by editorial priority. Each article carries its original publication, publication date and clickable link. DSE/CSE notices are differentiated from newspaper accounts.

01 Stock Market Overview & DSEX

4 ENTRIES

01 DSEX jumps 59.95 points to 5,565.59 as turnover reaches Tk1,220.15 crore

Dhaka Stock Exchange figures for Sunday show the broad DSEX gaining 59.95 points, or about 1.09%, to close at 5,565.59. Turnover rose to Tk12,201.49 million, equivalent to Tk1,220.15 crore, from Tk746.64 crore in Thursday's completed session. Total volume reached 357.71 million securities in 270,246 trades. These are recorded session results, not projected trading outcomes.

Dhaka Stock Exchange · 22 Nov 2026 OFFICIAL MARKET EN / OFFICIAL

Read Full Article

02 Chittagong exchange also advances; CASPI adds 153.67 points

The Chittagong Stock Exchange participated in Sunday's recovery. Reported CASPI increased 153.67 points to 14,884.27, while CSCX advanced about 109.6 points. Official CSE notices recorded 1,670 trades and 4,806,782 shares changing hands. Reported transaction value was approximately Tk20.58 crore, down from the previous session, showing that index gains and turnover may move in different directions.

CSE / Sarabangla English · 22 Nov 2026 CSE MARKET EN / OFFICIAL

Read Full Article Alternative / Official Source

03 IPDC Finance leads DSE's turnover chart during Sunday rally

লেনদেনের শীর্ষে আই পি ডি সি ফাইন্যান্স

Bangla market coverage identified IPDC Finance as the most-traded security on the Dhaka Stock Exchange on 22 November, with approximately Tk58.89 crore of shares changing hands. The result highlights where trading activity was concentrated rather than establishing an improvement in the company's earnings. Share turnover describes trading value, not new capital received by the issuer, and does not by itself establish a fundamental valuation change.

Orthosongbad (Bangla) · 22 Nov 2026 MOST TRADED BN + EN

Read Full Article

04 Desh Garments rises 10%; daily gain should not be confused with results

দর বৃদ্ধির শীর্ষে দেশ গার্মেন্টস

An Orthosongbad report dated Sunday identified Desh Garments as the day's highest percentage gainer on the DSE, stating that its share price rose 10% from the previous session. The report concerns price performance and does not constitute a financial-statement release or dividend declaration. Investors comparing the move with underlying company performance would need separate verified earnings, governance and operational disclosures before drawing fundamental conclusions.

Orthosongbad (Bangla) · 22 Nov 2026 PRICE ACTION BN + EN

Read Full Article

02 BSEC Regulatory Updates

2 ENTRIES

05 BSEC orders renewed investigation into proposed delisting of Excelsior Shoes

BSEC has directed the Dhaka Stock Exchange to re-examine Excelsior Shoes after finding the exchange's earlier delisting recommendation insufficiently supported. According to Sunday reporting, BSEC wanted stronger evidence and clearer regulatory grounds rather than reliance principally on dividend history and directors' holdings. The regulator's instruction is a fresh investigation request, not confirmation that the company has been delisted or that any final sanction has been imposed.

The Business Standard / BSEC · 22 Nov 2026 DELISTING REVIEW EN / OFFICIAL

Read Full Article

06 BSEC warning on market-crash rumours remains prominent in Sunday coverage

The securities regulator's warning against false social-media claims of an imminent stock-market fall was published in Sunday's Daily Star coverage. BSEC said those disseminating misleading information could face legal consequences and urged responsible investor conduct. This entry is dated by its 22 November news publication; it should not be recharacterised as a separate brand-new BSEC order issued on Sunday without a verified order date.

The Daily Star / BSEC · 22 Nov 2026 MARKET INTEGRITY EN / OFFICIAL

Read Full Article

03 DSE & CSE Announcements

4 ENTRIES

07 DSE prepares for proposed T+1 settlement introduction on 4 January 2027

The Business Standard reported on 22 November that DSE plans to move from the current T+2 settlement cycle to T+1 from 4 January 2027, alongside discussion of scrip netting facilities. A shorter cycle could reduce the time required to settle eligible securities trades, but operational readiness and final implementation details matter. This is a reported plan, not evidence that the new cycle was already operating in November.

The Business Standard · 22 Nov 2026 PROPOSED T+1 EN / OFFICIAL

Read Full Article

08 Dhaka bourse explores local technology vendor for its order-management platform

The Financial Express reported that DSE is considering a local vendor option for order-management technology as part of efforts to reduce costs. Its existing FlexTrade contract is reported to run through December 2027. The development concerns exchange infrastructure procurement and possible future technology choices; the article does not establish that an alternative system has been selected, commissioned or deployed on the trading platform.

The Financial Express · 22 Nov 2026 EXCHANGE TECHNOLOGY EN / OFFICIAL

Read Full Article

09 DSE posts investor-complaint and broker conduct reminders

Official DSE dissemination on Sunday directed investors toward the Customer Complaint Address Module for grievances against TREC holders and listed issuers. Separate notices reminded brokers, dealers and authorised representatives to comply with the relevant securities rules and codes of conduct. These are investor-service and compliance reminders dated 22 November, not evidence of a newly enacted broker regulation or a completed disciplinary case.

Dhaka Stock Exchange · 22 Nov 2026 INVESTOR PROTECTION EN / OFFICIAL

Read Full Article

10 CSE announces spot-market schedule for Tami Jute and multiple record-date securities

CSE notices issued on Sunday stated that Tami Jute's shares would be traded in the spot market on 23–24 November, ahead of its 25 November record date. The exchange separately disseminated record-date trading arrangements for other securities. Spot trading changes the applicable settlement schedule around an already established record date; it is neither a fresh recommendation of dividend rates nor confirmation of dividend payment.

Chittagong Stock Exchange · 22 Nov 2026 **CORPORATE CALENDAR** **EN / OFFICIAL**

Read Full Article

04 Listed Company Disclosures

7 ENTRIES

11 Matin Spinning vice-chairman declares plan to purchase 10.24 lakh shares

মতিন স্পিনিংয়ের শেয়ার কিনবেন উদ্যোক্তা পরিচালক

Matin Spinning's vice-chairman disclosed an intention to buy approximately 1.024 million shares, worth roughly Tk13.5 crore at the referenced price, through the public and block markets. DSE reporting describes a planned director purchase, not a completed acquisition of the stated quantity. The company's Q1 EPS had risen to Tk2.51 from Tk1.09, although that earlier financial outcome is distinct from the newly filed ownership notice.

The Business Standard / DSE · 22 Nov 2026 **DIRECTOR SHARE PURCHASE** **BN + EN**

Read Full Article **Alternative / Official Source**

12 ISN approves Tk3.23 crore related-party loan to settle Padma Bank dues

Information Services Network Limited disclosed that its board had approved a Tk32.3 million loan from Elite Garments Industries Limited, intended to settle liabilities to Padma Bank PLC under a one-time exit arrangement. The board decision was made on 19 November and entered DSE news on Sunday. It is a planned related-party financing arrangement and debt-settlement action, not evidence that the borrowing or bank repayment is already completed.

DSE / The Business Standard · 22 Nov 2026 **RELATED-PARTY LOAN** **EN / OFFICIAL**

Read Full Article **Alternative / Official Source**

13 Islami Bank tells DSE it has no formal information on reported government equity proposal

Islami Bank Bangladesh said in a reply to a DSE query that it had received no formal information about a reported plan for the government to inject Tk6,000 crore in exchange for equity. Media reports had described potential new shares and a large state holding. The company's 22 November clarification should take precedence over suggestions that a government share purchase had already been approved or completed.

The Business Standard / DSE · 22 Nov 2026 **PRICE-SENSITIVE CLARIFICATION** **EN / OFFICIAL**

Read Full Article

14 DSE says C&A Textiles' production was closed at earlier factory inspection

DSE disseminated on 22 November that an exchange team had inspected C & A Textiles on 4 October 2026 and found its operation or production closed. This is a newly posted observation about a previously conducted site visit; the publication date is not the date the exchange team went to the factory. The notice does not establish a new factory closure beginning on Sunday.

Dhaka Stock Exchange · 22 Nov 2026 **FACTORY INSPECTION** **EN / OFFICIAL**

Read Full Article

15 Exchange inspections flag closed operations at AFC Agro and Active Fine Chemicals

Sunday’s DSE feed included inspection notices concerning AFC Agro Biotech and Active Fine Chemicals. The inspections occurred on 9 July and 25 June 2026 respectively, and the exchange reported that operations or production were closed when its teams visited. The market-relevant disclosure is the 22 November dissemination of earlier observations; it does not prove the precise duration of closure or whether production later resumed.

Dhaka Stock Exchange · 22 Nov 2026 FACTORY INSPECTION EN / OFFICIAL

Read Full Article

16 Aamra Networks reschedules 2025 annual general meeting to 31 December

Aamra Networks informed the exchange that its 24th annual general meeting for 2025, earlier planned for 29 November 2026, was rescheduled to 31 December 2026 at 9:00 am following a High Court order. The Sunday notification changes the meeting calendar; it does not on its own revise the company’s earnings, entitlement record dates or dividend rate. Shareholders should use the updated meeting date.

Dhaka Stock Exchange · 22 Nov 2026 AGM RESCHEDULING EN / OFFICIAL

Read Full Article

17 National Tea board meeting deferred; PTL schedules first-quarter review

DSE notices on Sunday included a postponement of National Tea Company’s planned board meeting to consider annual audited accounts, as well as a schedule for PTL to meet on 30 November to review unaudited July–September statements. These entries are meeting notifications, not the financial results themselves. They establish timetable changes or planned reviews, but do not support any inferred EPS, dividend recommendation or AGM outcome.

Dhaka Stock Exchange · 22 Nov 2026 BOARD CALENDAR EN / OFFICIAL

Read Full Article

05 Banking & Financial Sector

3 ENTRIES

18 Draft Bank Company Act amendment seeks tighter political and family influence safeguards

A proposed amendment to Bangladesh’s banking law would bar ministers and members of parliament from bank boards and shorten directors’ tenure to six years, according to reporting on Sunday. It also proposes limits on family influence, while retaining a framework for shareholding thresholds. The measure remains a draft under consideration; its provisions should not be treated as enacted law or as evidence of immediate board changes at listed banks.

The Business Standard · 22 Nov 2026 DRAFT BANK LAW EN / OFFICIAL

Read Full Article

19 Bank lending-deposit spread remains near 6% despite 4% policy ceiling

সুদহারের ব্যবধান ৪ শতাংশে নামেনি, ব্যাংকগুলোর স্প্রেড এখনো ৬ শতাংশের কাছাকাছি

The Business Standard reported that Bangladesh Bank found many banks were maintaining wide differences between lending rates and deposit costs, with the average gap approaching 6% despite a 4% policy limit. The central bank raised concerns that excessive spreads burden business and industrial credit. The report highlights implementation and pricing issues across lenders; it is not a direct bank-specific earnings forecast or a new policy-rate decision.

The Business Standard · 22 Nov 2026 INTEREST-RATE SPREAD BN + EN

Read Full Article

20 NCC Bank signs payroll-banking agreement with Texpro Eco Apparel

A 22 November Financial Express report said NCC Bank had signed a payroll banking arrangement with Texpro Eco Apparel. The agreement will provide banking accounts and selected retail services to eligible employees and executives, including loan, card and support facilities. This is a commercial banking service partnership, not an announcement of a capital raising, corporate dividend, or quantifiable earnings contribution to the listed bank.

The Financial Express · 22 Nov 2026 BANKING SERVICES EN / OFFICIAL

Read Full Article

06 IPO, Rights Issue & Bonds

2 ENTRIES

21 Treasury bond record-date notices trigger temporary trading suspensions

The DSE disclosure feed dated 22 November included suspension notices for government securities TB20Y1135, TB10Y0532 and TB20Y0531 ahead of their respective record dates. Other bond notices recorded resumption after prior record dates. These are secondary-market trading arrangements around entitlement dates, not fresh Bangladesh Treasury bond auctions or a change in the government's debt-servicing terms. The exact settlement instructions remain in the original exchange notices.

Dhaka Stock Exchange · 22 Nov 2026 TREASURY BOND CALENDAR EN / OFFICIAL

Read Full Article

22 Mutual Trust Bank perpetual bond scheduled to resume after record date

DSE disseminated on Sunday that trading in Mutual Trust Bank Perpetual Bond, identified by the exchange as MTBPBOND, would resume on 23 November 2026 following its record date. A resumption notice is a settlement and trading-calendar event for a listed fixed-income instrument. It does not imply a newly issued bond, a coupon-rate revision or completion of any cash distribution beyond the terms of its instrument.

Dhaka Stock Exchange · 22 Nov 2026 BOND TRADING NOTICE EN / OFFICIAL

Read Full Article

07 Dividend, EPS & Corporate Actions

3 ENTRIES

23 Asiatic Laboratories Q1 EPS rises to Tk1.39 from Tk1.24

এশিয়াটিক ল্যাবরেটরিজের প্রথম প্রান্তিক প্রকাশ

Asiatic Laboratories disclosed first-quarter July–September earnings per share of Tk1.39, against Tk1.24 in the prior-year quarter, while reported NAV per share including revaluation reached Tk59.57. Sunday's filing is a quarterly-results update. Its 10% cash dividend for general shareholders and 10% stock dividend for all shareholders had been recommended earlier; reporting the Q1 statement does not create a second new annual dividend declaration.

The Business Standard / DSE · 22 Nov 2026 Q1 EPS / PRIOR DIVIDEND BN + EN

Read Full Article Alternative / Official Source

24 Asiatic Laboratories seeks extra time to use Tk64.94 crore unspent IPO proceeds

The 22 November report on Asiatic Laboratories also disclosed a request for an 18-month extension, subject to BSEC consent, to use Tk64.94 crore in remaining IPO proceeds for construction and plant investment. The extension is an application rather than an already approved amendment. Funds already raised from an earlier IPO should not be reported as a new public subscription or a fresh equity issuance on Sunday.

The Business Standard / DSE · 22 Nov 2026 **IPO PROCEEDS REQUEST** **EN / OFFICIAL**

Read Full Article

25 22 November corporate record-date calendar covers several earlier dividend decisions

Exchange-origin event feeds show record-date and post-record-date notices for companies including Evince Textiles, Baraka Power, Advent Pharma, Alltex and IFAD Autos. Their underlying dividend recommendations were made on earlier dates. A record date establishes which shareholders qualify under the applicable rules, while a resumption notice concerns trading after entitlement processing; neither should be described as a newly voted dividend or an actual payment.

DSE corporate-action notices · 22 Nov 2026 **RECORD-DATE FOLLOW-UP** **EN / OFFICIAL**

Read Full Article

08 Mutual Funds & Institutional Investment

2 ENTRIES

26 Trust Bank 1st Mutual Fund reports market-value NAV of Tk6.51 per unit

DSE released a daily NAV update for Trust Bank 1st Mutual Fund on 22 November, based on close-of-business valuation dated 19 November. The fund reported Tk6.51 per unit on current market value and Tk11.51 on cost value, compared with a face value of Tk10. NAV measures an underlying portfolio valuation and must not be confused with a guaranteed secondary-market selling price or a cash dividend.

Dhaka Stock Exchange · 22 Nov 2026 **MUTUAL FUND NAV** **EN / OFFICIAL**

Read Full Article

27 Exchange publishes daily NAV updates for multiple closed-end funds

Sunday’s DSE notice feed carried new valuation disclosures for funds including PF1STMF, GLDNJMF, ICBAGRANI1, ICBSONALI1, 1STPRIMFMF and 1JANATAMF. The updates generally refer to valuations as of the previous completed trading date, 19 November. A publication of daily portfolio NAV is not an announcement of fund-unit distribution, a subscription offer, or a verified market exit price for the reported units.

Dhaka Stock Exchange · 22 Nov 2026 **FUND DISCLOSURES** **EN / OFFICIAL**

Read Full Article

09 Economic & Monetary Policy

4 ENTRIES

28 SME policy targets 35% contribution to GDP by 2031

At the National SME Product Fair on Sunday, the government outlined an ambition to lift the small and medium enterprise sector’s share of GDP to 35% by 2031. Reported plans focus on supply chains, manufacturing and export market access. The figure is a policy objective, not a measured current GDP contribution or assured investment return. The wider initiative may matter for finance, consumer, engineering and industrial businesses.

The Business Standard · 22 Nov 2026 INDUSTRIAL POLICY EN / OFFICIAL

Read Full Article

29 National SME Product Fair opens with hundreds of local exhibitors

The national SME product fair began in Dhaka on 22 November, featuring around 450 businesses showcasing locally produced goods, according to published event coverage. The event is intended to strengthen domestic market access and enterprise promotion. Participation statistics should not be treated as evidence of booked export orders, revenue secured by listed companies, or completed financing commitments. Its investment relevance is indirect through enterprise development.

The Financial Express · 22 Nov 2026 SME DEVELOPMENT EN / OFFICIAL

Read Full Article

30 Startup grant policy offers up to Tk50 lakh for eligible technology ventures

The Financial Express reported details of the ICT Division’s 2026 startup grant policy, gazetted earlier in November, under which qualifying ventures may seek government grants of up to Tk5 million. Eligible areas include fintech, digital infrastructure, agritech, manufacturing technologies and other innovation categories. The Sunday article explains an existing policy opportunity; it does not establish that any named listed company has received funds.

The Financial Express · 22 Nov 2026 STARTUP POLICY EN / OFFICIAL

Read Full Article

31 Government revises minimum wages for leather and footwear workers

The Financial Express reported on Sunday that minimum wages for leather and footwear workers had been raised by approximately 67.6%. Labour costs are material to export-oriented manufacturers, including suppliers to the footwear and leather value chains, but company-level earnings effects will depend on staffing, pricing and productivity. This industrial cost development is distinct from a listed-company dividend or a change in capital-market trading rules.

The Financial Express · 22 Nov 2026 LEATHER / LABOUR EN / OFFICIAL

Read Full Article

10 International Markets Affecting Bangladesh

2 ENTRIES

32 BGMEA estimates $428m production loss and $254m orders shifted abroad

শ্রমিক অসন্তোষে ৩১৭ কারখানায় ৫,১৩৬ কোটি টাকার ক্ষতি: বিজিএমইএ

BGMEA’s Sunday statement, based on preliminary submissions from 317 factories, estimated about $428 million in direct production losses from labour unrest and a further $254 million of orders moved to foreign competitors. These are industry-association estimates, not audited results for listed garment exporters. They illustrate risks to export delivery reliability, operating costs and international buyer confidence, but firm-specific impacts require separate disclosures.

The Business Standard / BGMEA · 22 Nov 2026 EXPORT ORDER RISK BN + EN

Read Full Article Alternative / Official Source

33 RMG net export earnings reportedly rise 11.20% in July–September

A 22 November Business Standard analysis said Bangladesh’s net garment export earnings increased 11.20% year on year during July–September FY2027, supported by knitwear performance and domestic value addition. The article also noted pressure from energy costs, labour unrest and the risk of order diversion overseas. This is sector-level export reporting and cannot automatically be attributed to earnings of individual listed textile or apparel companies.

The Business Standard · 22 Nov 2026 EXPORT PERFORMANCE EN / OFFICIAL

Read Full Article

INTERNATIONAL EXPOSURE / EDITORIAL RISK MONITOR

Order diversion

BGMEA's preliminary survey points to foreign competitors receiving previously committed orders. The reported industry total is not attributable to any single listed exporter.

Production and energy

RMG performance is also exposed to domestic disruptions and energy costs. Sector gains in net export earnings do not remove these constraints.

Evidence: BGMEA survey and 22 November export-sector reporting cited in the two numbered entries above.

EDITION STATISTICS & SOURCE COVERAGE

Publication audit & verification notes

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Date-verified editorial entries

Original Bangla headlines retained: 6
Other English / exchange-led entries: 27
Official categories: 10
Primary reporting date: 22 November 2026

Publication dates are within 22 November 2026; relevant board, inspection, valuation and policy dates may be earlier.

Source coverage and limitations

Official DSE market source: **DSE Recent Market Information**. DSE individual corporate notices: **DSE News & Disclosures**; CSE trading session and notices: **CSE**. Reviewed selected approved sources including The Business Standard, The Financial Express, The Daily Star, Orthosongbad and others. BSEC original standalone order and Bangladesh Bank new 22 Nov circular could not be independently established for each story, and no unsupported fresh rule or monetary-policy decision is stated.

> Editorial checks: No Sunday dividend is inferred from a record date; proposals are marked as such; issuer replies supersede speculation; NAV is not a guaranteed market price; trading-session statistics are dated to 22 November. DSE-published inspections may describe events months earlier. Market summaries are factual and do not predict future prices.

Source coverage reflects verified findings, not a certification that every outlet in the approved workbook yielded a relevant article. Where an exchange listing page is used instead of an immutable filing URL, that limitation remains visible. Compiled for research and investor information, not a solicitation to trade.