PADMA BANK SECURITIES PLC.
TOGETHER IN EVERY STEP

PADMA BANK SECURITIES PLC
RESEARCH & CAPITAL MARKET
INTELLIGENCE

DAILY MARKET BRIEF

ISSUE: 26 NOV 2026
BST · UTC+06

PBSL RESEARCH / BANGLADESH EQUITIES

CAPITAL MARKET NEWS INTELLIGENCE

Verified exchange metrics, regulatory decisions, listed-company disclosures, earnings and banking developments — with original clickable news references.

5,533.32	Tk917.87cr	37
DSEX / 25 NOV CLOSE	DSE MAIN-BOARD TURNOVER	DATE-VERIFIED REPORT ENTRIES

ISSUE: 26 NOVEMBER 2026

NEWS COVERAGE: 25 NOV 2026 · 00:00–23:59 BST

EXECUTIVE MARKET HIGHLIGHTS

Profit-taking weighs on equities as new corporate disclosures emerge

Market close: Wednesday, 25 November 2026. Regulatory, company and economic reporting is limited to the stated Bangladesh calendar day.

01 / EXCHANGE CLOSE

DSEX retreated 54.70 points to 5,533.32; DSE main-board turnover eased to Tk917.87 crore. DS30 and DSES both weakened.

02 / LISTED COMPANIES

Sea Pearl recommended no dividend amid a wider FY26 loss; Walton received consent to issue 780,234 merger-related shares.

03 / REGULATORY REVIEW

BSEC opened a Libra Infusions investigation. Follow-up reporting covered an enforcement fine and SME-board eligibility reform.

04 / MACRO AND EXPORTS

Garment wages, remittance inflows and potential US tariff changes shaped the risk outlook; each development carries different implementation status.

DIVIDEND, EPS & CORPORATE ACTION HIGHLIGHTS

Issuer / code	Action	Financial context	NAV	Date	Status
Sea Pearl / SEAPEARL	No dividend	EPS −2.56	NAV 12.77	15 Dec 2026	**NEW BOARD OUTCOME**
Walton / WALTONHIL	780,234 merger shares	Face Tk10	N/A	Approval 24 Nov	**MERGER ALLOTMENT CONSENT**
Pharma Aids / PHARMAID	Earlier dividend	Record-date action	Not new	25 Nov event	FOLLOW-UP
Meghna Petroleum	Earlier dividend	Audit risk note	N/A	25 Nov filing	AUDIT / FOLLOW-UP
Lovello / LOVELLO	Earlier corporate action	Spot from 26 Nov	N/A	30 Nov record	TRADING CALENDAR

Dividend recommendations are not payments. A record date, meeting mode, or previously reported resolution is not a new declaration. Walton’s merger allotment is not a bonus dividend or public IPO.

EDITORIAL MARKET SIGNALS

The market sold off broadly amid profit-taking, labour-sector uncertainty and reported foreign net sales. No claim is made that news causes a specific share-price response without direct evidence. Investor actions require independent assessment of source filings.

VERIFIED DSE MARKET SNAPSHOT

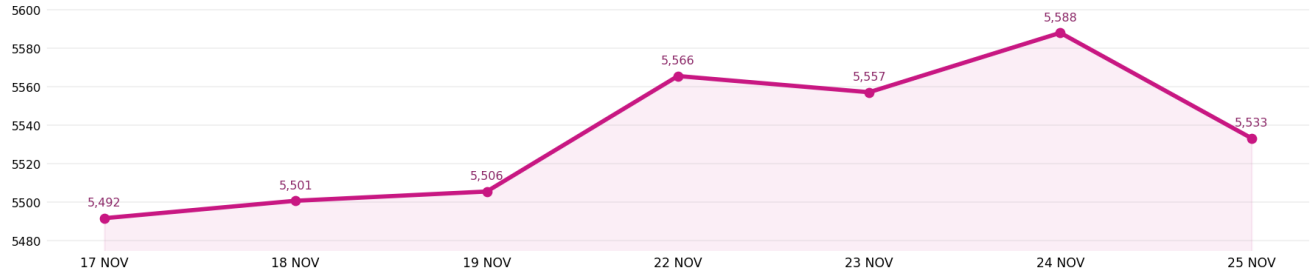
Wednesday, 25 November 2026 — official close

All values from Dhaka Stock Exchange Recent Market Information. The total listed-security and equity-only capitalisation figures are different.

DSEX	DS30	DSES
5,533.32	2,096.19	1,065.15
−54.70 / −0.98%	−17.28 / −0.82%	−10.63 / −0.99%

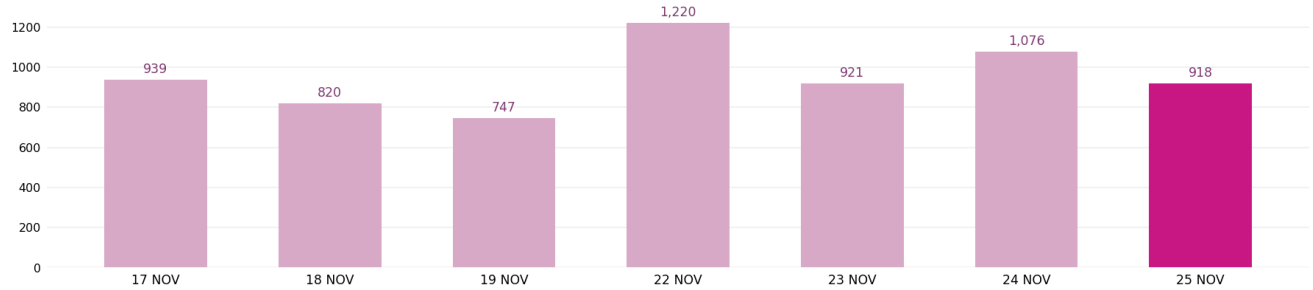
TURNOVER	MARKET CAP	TRANSACTIONS
Tk917.87 cr	Tk671,506.75 cr	234,406
Tk9,178.68 million	Total listed securities	Volume: 297,172,008

DSEX closing trend | seven completed trading sessions



Seven official completed sessions; non-trading days omitted. Units: DSEX index points.

DSE main-board turnover | Tk crore



Turnover converted from DSE Tk million values; 25 November 2026 = Tk917.868 crore.

DSEX fell from 5,588.02 on 24 November to 5,533.32 on 25 November. Share volume was 297.17 million across 234,406 trades. Equity-only capitalisation was Tk339,721.25 crore; total listed-security capitalisation Tk671,506.75 crore. Source: **DSE recent market data**.

LISTED COMPANY FINANCIALS & CORPORATE ACTIONS

Financial disclosures, audit flags and capital actions

Values quoted only where supported by the original DSE filing or dated publication. Annual and nine-month figures have different bases.

Company	Period	EPS Tk	Previous EPS	NAVPS Tk	NOCFPS Tk	Disclosure
Sea Pearl	FY26	−2.56	−2.46	12.77	1.53	No dividend / 25 Nov
Walton Hi-Tech	Q1 FY27	6.74	6.63	—	—	Merger shares / 25 Nov
LankaBangla Finance	9M 2026	0.85	0.54	—	—	Prior filing / 25 Nov follow-up
Meghna Petroleum	FY26 audit	—	—	—	—	Disclaimer / going concern
TILIL	2025 audit	—	—	—	—	Qualified / emphasis
BD Thai Food / BD Thai	FY26 audit	—	—	—	—	Emphasis matters

Negative EPS is displayed with a minus sign. Walton quarterly EPS figures come from its dated 25 November financial reporting coverage; its share-merger approval is a separate event. “—” means the relevant value was not verified in the specific reviewed source, not zero.

RELATED DISCLOSURE TRACKER

New dividend outcome

Sea Pearl: No cash or stock dividend recommended for FY26. AGM: 28 December; record date: 15 December.

Corporate securities

Walton: Regulator consent for 780,234 Tk10 ordinary shares issued under a court-approved merger scheme.

Operating status

C & A Textiles: DSE’s previously conducted inspection reported closed factory operations.

Audit-related risk

Four issuers: DSE posted qualified opinions, emphasis matters and going-concern disclosures requiring examination of full auditor reports.

Original corporate sources: **DSE company disclosure register · 25 November 2026** | **Sea Pearl filing coverage** | **Walton filing coverage**.

DATE-VERIFIED MARKET INTELLIGENCE ENTRIES

25 November 2026 · Dated news register

Every article was published or posted within the 00:00–23:59 BST window. Underlying board, inspection, transaction or policy dates can be earlier. Numbering runs continuously and duplicates are excluded.

01 Stock Market Overview & DSEX

5 DATE-VERIFIED ENTRIES

01 DSEX falls 54.70 points to 5,533.32 as turnover eases to Tk917.87 crore

Dhaka Stock Exchange figures for 25 November show DSEX dropping 54.70 points to 5,533.32. The DS30 declined to 2,096.19 and DSES to 1,065.15. Main-board turnover reached Tk9,178.68 million, equivalent to Tk917.87 crore, from 234,406 transactions in 297.17 million securities. Total listed-security market capitalisation was Tk671,506.75 crore; equity-only capitalisation was lower.

Dhaka Stock Exchange · Published 25 Nov 2026 **OFFICIAL SESSION**

Read Full Article

02 Chittagong bourse also declines as CASPI drops to around 14,896

The Chittagong Stock Exchange fell alongside the Dhaka market on 25 November. The Business Standard reported that the broader CASPI lost about 105 points to roughly 14,896 and the selective CSCX eased about 65 points to 9,175. Reported CSE turnover was approximately Tk24 crore. Figures are rounded newspaper values; the official CSE site records 1,704 transactions and 5.64 million securities traded.

The Business Standard / CSE · Published 25 Nov 2026 **EXCHANGE / MEDIA**

Read Full Article · **Official / Alternative Source**

03 Foreign selling and garment unrest weigh on risk appetite

The Business Standard reported that investors took profits after the market’s recent rise amid continued uncertainty around ready-made garment wages and domestic conditions. Its 25 November report cited foreign net selling of approximately Tk33 crore during the session. Such flow estimates are attributed to the publication rather than presented as an official DSE foreign-investor ledger. The index decline alone cannot establish a lasting market trend.

The Business Standard · Published 25 Nov 2026 **MARKET COMMENTARY**

Read Full Article

04 Large-cap selling dominates as 276 securities decline

Bangladesh Sangbad Sangstha attributed Wednesday’s benchmark decline to lower prices in large-cap stocks and profit-taking following the preceding rally. Separately, a DSE-derived market tally showed 53 advancing securities, 276 declining and 46 unchanged. These counts should be read as the relevant platform’s published market breadth rather than independently audited exchange totals. The broad weakness contrasts with the limited group of gainers.

BSS / DSE-derived market data · Published 25 Nov 2026 **MARKET BREADTH**

Read Full Article · **Official / Alternative Source**

05 Malek Spinning tops Wednesday’s DSE turnover list

লেনদেনের শীর্ষে মালেক স্পিনিং

An Arthosuchak market report published on 25 November identified Malek Spinning Mills as the most actively traded DSE security by value in the session. Concentration of trading in a small number of names is useful market context, but should not be confused with a company-specific financial announcement. The published ranking is a secondary trading summary; no earnings or dividend figure is inferred from trading activity.

Arthosuchak (Bangla) · Published 25 Nov 2026 **BN + EN / MARKET**

Read Full Article

02 BSEC Regulatory Updates

3 DATE-VERIFIED ENTRIES

06 BSEC orders inquiry into Libra Infusions share transfers and asset disposals

The Business Standard reported on 25 November that BSEC launched an investigation into alleged irregularities involving Libra Infusions. The review concerns share transfers, disposal or sale of company assets and the closure of factory operations. An investigation is not a finding of wrongdoing. The commission’s purpose, as reported, is to determine whether relevant rules and investor interests were compromised; no final enforcement penalty is established.

The Business Standard / BSEC · Published 25 Nov 2026 **REGULATORY INVESTIGATION**

Read Full Article

07 Regulator fines Taufika Foods sponsor director Tk10 lakh over trading

The Financial Express reported on 25 November that BSEC penalised Md Zahedul Haque, a sponsor director associated with Taufika Foods and Lovello Ice-cream, Tk10 lakh for share-price manipulation. The regulator’s order concerns trading investigated during September–November 2025, not fresh trading on 25 November 2026. The fine is an enforcement decision; the earlier investigatory period should not be mistaken for the article’s publication date.

The Financial Express / BSEC · Published 25 Nov 2026 **ENFORCEMENT / PRIOR ORDER**

Read Full Article · **Official / Alternative Source**

08 SME-board qualification cut to Tk10 lakh remains subject to revised directive

The Financial Express published a 25 November follow-up on BSEC’s decision to lower the minimum investment portfolio required for individual trading in SME-board shares from Tk30 lakh to Tk10 lakh. The decision was made earlier and needs the corresponding regulatory amendment before full implementation. This is not a new share issuance or a guarantee that trading restrictions have already changed for every prospective participant.

The Financial Express / BSEC · Published 25 Nov 2026 **FOLLOW-UP / POLICY**

Read Full Article

03 DSE & CSE Announcements

6 DATE-VERIFIED ENTRIES

09 DSE flags material going-concern uncertainty in Meghna Petroleum audit

A 25 November DSE disclosure records that Meghna Petroleum’s auditor included a disclaimer of opinion and material uncertainty related to going concern in the audited financial statements for the year ended June 2026. This is an audit-quality and financial-reporting warning; it is separate from any dividend decision or trading-session price change. Investors should consult the complete signed audit material to understand the underlying qualifications.

Dhaka Stock Exchange · Published 25 Nov 2026 **OFFICIAL / AUDIT FLAG**

Read Full Article · **Official / Alternative Source**

10 Three listed issuers receive auditor emphasis or qualified opinions

DSE’s 25 November feed posted auditor commentary for Takaful Islami Insurance (TILIL), BD Thai Food and BD Thai Aluminium. TILIL received a qualified opinion and emphasis-of-matter reference, while the two BD Thai issuers carried emphasis-of-matter notices. These are distinct issuers but the same financial-audit alert category. The exchange index confirms the existence of the remarks, not every underlying numerical exposure or legal consequence.

Dhaka Stock Exchange · Published 25 Nov 2026 **OFFICIAL / AUDIT NOTICE**

Read Full Article

11 C & A Textiles factory inspection finds operations closed

Dhaka Stock Exchange disclosed on 25 November that a DSE inspection team had visited C & A Textiles on 4 October 2026 and found production or operations closed. The newly published inspection notice is not evidence that the inspection itself took place on Wednesday. The dated finding may be relevant to production continuity and financial-reporting review, but the disclosure does not supply a verified restart timetable.

Dhaka Stock Exchange · Published 25 Nov 2026 **OFFICIAL / OPERATING RISK**

Read Full Article

12 Shasha Denims shifts annual general meeting to online-only format

Shasha Denims informed DSE on 25 November that its forthcoming 29th annual general meeting will use a fully digital platform instead of the previously notified hybrid venue arrangement. The meeting date remains 27 December 2026. The change follows a BSEC directive or decision dated 24 November. This is an AGM venue or mode amendment, not a fresh cash-dividend declaration.

Dhaka Stock Exchange · Published 25 Nov 2026 **OFFICIAL / AGM CHANGE**

Read Full Article

13 DSE republishes Investor Protection Fund cheque-collection guidance

A DSE announcement dated 25 November reminded verified claimants of Moshihor Securities Limited about collecting cheques under the Investors’ Protection Fund process. The underlying distribution began on 28 September 2026, according to the notice. It is therefore a follow-up operational communication rather than a newly created compensation scheme or a new payout entitlement for all brokerage customers. Claimants should follow the official schedule.

Dhaka Stock Exchange · Published 25 Nov 2026 **OFFICIAL / INVESTOR PROTECTION**

Read Full Article

14 Shinepukur Ceramics denies undisclosed price-sensitive information

In response to a DSE query dated 25 November, Shinepukur Ceramics said there was no undisclosed price-sensitive information behind its unusual share-price rise and increased trading volume. This response represents the listed issuer’s statement to the exchange, not independent proof of the cause of trading activity. No earnings revision, new dividend or regulatory clearance should be inferred from the denial alone.

Dhaka Stock Exchange · Published 25 Nov 2026 **OFFICIAL / QUERY RESPONSE**

Read Full Article

04 Listed Company Disclosures

4 DATE-VERIFIED ENTRIES

15 Walton Hi-Tech receives consent to allot 780,234 merger shares

Walton Hi-Tech informed DSE on 25 November that BSEC had given consent through a 24 November letter to issue and allot 780,234 ordinary shares, each having Tk10 face value, to shareholders of Walton Digi-Tech under a High Court-approved merger scheme. The event concerns merger-related consideration, not an equity IPO or ordinary cash dividend. The disclosure date and the regulator’s approval-letter date are distinct.

Dhaka Stock Exchange / The Business Standard · Published 25 Nov 2026 **MERGER / SHARE ALLOTMENT**

Read Full Article · **Official / Alternative Source**

16 Walton discloses overseas distribution cooperation

DSE’s 25 November filing records Walton Hi-Tech’s global distributorship cooperation with Frigo Power For General Trading. The company described a business roadmap involving product purchases, marketing, customer support and promotion of the Walton brand in an overseas territory. The announcement establishes a distribution relationship, but no amount of contracted revenue or realised sales is independently verified from the notice. This is distinct from the company’s merger share-allotment approval.

Dhaka Stock Exchange · Published 25 Nov 2026 **LISTED COMPANY / COMMERCIAL**

Read Full Article

17 Safko Spinning sponsors and directors plan disposal of 8.99m shares

মালিকানা বদল হচ্ছে সাফকো স্পিনিং মিলসের

Arthosuchak reported on 25 November that directors and sponsors of Safko Spinning Mills planned to sell a combined 8,994,903 company shares. The reported quantity relates to intended share transfers or sale orders by existing holders, not a fresh issuance of company capital. Completion, transaction prices and the final ownership structure are not established by the proposal alone, so those matters remain subject to subsequent disclosures.

Arthosuchak (Bangla) · Published 25 Nov 2026 **BN + EN / SPONSOR SALE**

Read Full Article

18 LankaBangla Finance reports stronger nine-month EPS in follow-up coverage

The Financial Express reported on 25 November that LankaBangla Finance returned to profitability during January–September 2026 following a loss for the full 2025 year. Its earlier DSE filing showed consolidated nine-month EPS of Tk0.85, compared with Tk0.54 in the prior-year period. This is follow-up financial analysis of a previously filed quarterly result, not a new dividend announcement or board decision made on Wednesday.

The Financial Express / DSE · Published 25 Nov 2026 **FOLLOW-UP / NBFI RESULTS**

Read Full Article

05 Banking & Financial Sector

3 DATE-VERIFIED ENTRIES

19 Bangladesh Bank outlines lender-specific four-year stabilisation roadmap

The Daily Star reported on 25 November that Bangladesh Bank described a four-year banking sector stabilisation programme with assessments and recovery steps tailored to individual commercial banks. Diagnostic review and asset-quality assessment are key elements. The statement sets out a reform framework rather than an immediate guarantee of new capital, restored profitability or a completed resolution for any particular institution. Bank-specific implementation will require monitoring.

The Daily Star / Bangladesh Bank · Published 25 Nov 2026 **BANKING POLICY**

Read Full Article

20 State-owned banks face challenge of deploying excess deposits

A Daily Star article dated 25 November described sizeable unlent deposit balances at state-owned commercial banks while credit growth remained constrained by weak loan demand and asset-quality concerns. Officials and analysts highlighted the need to direct credit towards productive sectors without sacrificing repayment standards. The article discusses a sector-wide allocation issue; it does not establish an immediate regulatory change or a bank-specific profit forecast.

The Daily Star · Published 25 Nov 2026 **BANKING SECTOR**

Read Full Article

21 Foreign-exchange market sees pressure around government import payments

The Financial Express reported on 25 November that the dollar rate experienced upward pressure around settlement of government import letters of credit. The article discussed banks' foreign-exchange positioning and the central bank's use of dollar auctions to manage volatility. The reported market reaction should not be interpreted as a newly announced fixed exchange-rate level. Any figures from dealer quotations need to be distinguished from official Bangladesh Bank reference rates.

The Financial Express · Published 25 Nov 2026 **FX MARKET**

Read Full Article

06 IPO, Rights Issue & Bonds

3 DATE-VERIFIED ENTRIES

22 Mutual Trust Bank perpetual bond trustee meeting set for 29 November

DSE announced on 25 November that the trustee of Mutual Trust Bank Perpetual Bond would meet on 29 November at 3:00 pm to determine the semi-annual coupon rate applicable from 6 December 2026 to 5 June 2027. This is a scheduled trustee decision, not publication of the actual coupon rate or confirmation of payment. Bondholders should refer to the subsequent disclosure for the final rate.

Dhaka Stock Exchange · Published 25 Nov 2026 **OFFICIAL / BOND COUPON**

Read Full Article

23 Treasury bond record-date trading suspension scheduled for 26 November

DSE's dated government-securities notice stated that the 20-year Bangladesh Government Treasury Bond maturing 30 May 2032 would have trading suspended before and on its 29 November record date. The exchange listed 26 November as the preceding affected trading date. This is an instrument-specific settlement and record-date notice rather than a new public bond auction or a change in the government's borrowing target.

Dhaka Stock Exchange · Published 25 Nov 2026 **GOVERNMENT SECURITIES**

Read Full Article

24 Bangladesh Bank publishes 24 November Islamic investment bond auction result

The central bank's official press-release register lists, under 25 November, a result for the Bangladesh Government Islami Investment Bond auction held on 24 November 2026. The confirmed register entry establishes the publication date and the completed auction event. A definitive accepted volume, rate or bid-to-cover figure is not supplied here because those details were not independently extracted from the underlying result document.

Bangladesh Bank · Published 25 Nov 2026 **OFFICIAL / AUCTION RESULT**

Read Full Article

07 Dividend, EPS & Corporate Actions

2 DATE-VERIFIED ENTRIES

25 Sea Pearl recommends no FY2026 dividend as annual loss widens

সি পার্ল বিচ রিসোর্টের ডিভিডেন্ড-সংক্রান্ত ঘোষণা

DSE’s 25 November disclosure shows that Sea Pearl Beach Resort & Spa recommended no dividend for the fiscal year ended June 2026. Annual loss per share widened to Tk2.56 from Tk2.46; NAV per share declined to Tk12.77 from Tk15.28; and NOCFPS dropped to Tk1.53 from Tk2.44. The AGM is scheduled for 28 December with a 15 December record date. This is a new board outcome.

Dhaka Stock Exchange / The Business Standard · Published 25 Nov 2026 **NO DIVIDEND / FY26**

Read Full Article · **Official / Alternative Source**

26 Record-date and spot-market notices do not represent new payouts

DSE’s 25 November notices addressed resumption of normal trading following record dates for Meghna Petroleum, Pharma Aids, Bata Shoe and several other securities. A separate notice scheduled spot-market trading for Lovello ahead of its 30 November record date. These are eligibility and exchange-settlement events linked to earlier corporate actions, not additional dividend approvals. Actual distribution requires separate company or exchange confirmation.

Dhaka Stock Exchange · Published 25 Nov 2026 **FOLLOW-UP / RECORD DATES**

Read Full Article

08 Mutual Funds & Institutional Investment

2 DATE-VERIFIED ENTRIES

27 DSE publishes updated daily NAV notices for listed mutual funds

Exchange notices on 25 November carried daily net asset value information for funds including CAPITECGBF, RELIANCE1 and PRIME1ICBA, based on 24 November valuation dates. The dates of publication and NAV calculation are different. A reported NAV is an accounting estimate of fund assets and liabilities, not a guaranteed secondary-market selling price or a new cash-dividend declaration. Fund-specific official filings should be read before comparing valuation bases.

Dhaka Stock Exchange · Published 25 Nov 2026 **MUTUAL FUND / NAV**

Read Full Article

28 Bangla commentary examines proposed reforms and mutual-fund confidence

বহুমুখী সংস্কারে বদলে যাচ্ছে দৃশ্যপট, সুদিন ফিরছে মিউচুয়াল ফান্ডে

A ShareNews24 feature dated 25 November discussed reforms being pursued in Bangladesh’s mutual-fund market and the importance of asset-manager competence, transparent distributions and investor confidence. The discussion is market commentary rather than an official announcement that every proposed reform is already in force. Readers should separate the publication’s outlook from the specific binding rules and fund-level disclosures released by BSEC and the exchanges.

ShareNews24 (Bangla) · Published 25 Nov 2026 **BN + EN / COMMENTARY**

Read Full Article

09 Economic & Monetary Policy

4 DATE-VERIFIED ENTRIES

29 New garment wage structure sets minimum monthly pay at Tk17,000

Publications dated 25 November reported agreement on a revised garment-sector minimum wage, placing the lowest monthly grade at Tk17,000 and the highest reported grade at Tk21,500. Representatives of government, employers and labour groups discussed the settlement amid factory unrest. Higher wage costs could affect manufacturers differently, but the exact date of statutory implementation and each listed issuer's earnings impact require separate confirmation.

The Financial Express / The Business Standard · Published 25 Nov 2026 **RMG / WAGE POLICY**

Read Full Article · **Official / Alternative Source**

30 Workers and manufacturers highlight cost pressures in smaller RMG factories

A Financial Express report on 25 November discussed the vulnerability of small garment factories to rising labour expenses and thin operating margins, while a TBS analysis cited persistent inflation and competition from other Asian exporters. These observations provide context for the wage negotiations; they are not official forecasts of factory closures or listed-company profit reductions. The implications differ by export markets, productivity and order books.

The Financial Express · Published 25 Nov 2026 **TEXTILES & GARMENTS**

Read Full Article

31 Remittances reach $2.5 billion during first 24 days of November

Bangladesh Bank data reported by bdnews24.com on 25 November showed approximately $2.5 billion in expatriate remittances during the first 24 days of the month, up 6.4% year on year. The article reported foreign-exchange reserves at around $29.5 billion under the IMF BPM6 method. Any projected monthly remittance figure is a scenario based on current inflows, not a final November outcome.

bdnews24.com / Bangladesh Bank · Published 25 Nov 2026 **ECONOMIC / FX INFLOWS**

Read Full Article

32 Customs-duty changes target lower retail prices for imported fruits

The Financial Express reported on 25 November that the National Board of Revenue reduced import duties on selected fruits including dates, apples and oranges through a gazette notification issued on 23 November. The report relates to import taxation and consumer prices, not a corporate dividend or listed-security tax rate. The economic effect depends on importers passing through duty reductions and on the applicable customs valuation.

The Financial Express / NBR · Published 25 Nov 2026 **TAX / TRADE**

Read Full Article

10 International Markets Affecting Bangladesh

5 DATE-VERIFIED ENTRIES

33 US tariff proposals raise potential pressure on Bangladesh exports

The Financial Express reported on 25 November that the United States was considering additional tariffs affecting Bangladesh and several other countries, with one article placing the potential additional burden on some Bangladeshi exports as high as 18%. These are proposals and trade-policy developments, not a verified implemented tariff schedule for every product. Exporter-level financial exposure remains dependent on final legal terms and product classifications.

The Financial Express · Published 25 Nov 2026 **INTERNATIONAL / TARIFF RISK**

Read Full Article · **Official / Alternative Source**

34

Australia reiterates future post-LDC duty-free access commitment

এলডিসি উত্তরণের পরও অস্ট্রেলিয়ায় শুল্কমুক্ত সুবিধা পাবে বাংলাদেশ

Bangladesh Sangbad Sangstha reported on 25 November that Australia had reassured Bangladesh about continuing duty-free and quota-free market access after graduation from least-developed-country status. The commitment was discussed at a bilateral trade working-group meeting held in Canberra on 23 November. The publication date falls inside the bulletin's coverage although the meeting was earlier. Exact exporter benefits will depend on product eligibility and applicable Australian rules.

Bangladesh Sangbad Sangstha · Published 25 Nov 2026 **INTERNATIONAL / MARKET ACCESS**

Read Full Article

35

Adani Godda power unit scheduled for 25-day shutdown

The Financial Express reported on 25 November that one unit at Adani Power's Godda plant in India was expected to shut for around 25 days. The plant supplies electricity to Bangladesh under a long-term power-purchase arrangement. Any effect on domestic generation costs or supply depends on alternative purchases and dispatch planning. The report describes an intended outage; it does not quantify a verified earnings impact on listed utilities.

The Financial Express · Published 25 Nov 2026 **FUEL & POWER / CROSS-BORDER**

Read Full Article

36

Osiris plans controlling investments in edotco tower operations

The Financial Express reported on 25 November that Osiris intended to acquire controlling stakes in edotco's Bangladesh and Pakistan tower businesses. The transaction concerns telecom infrastructure and potential ownership change, not an announced share issue by a DSE-listed mobile operator. The report describes the proposed acquisition, with closing and regulatory requirements subject to confirmation. Possible capital expenditure and service effects are not quantified.

The Financial Express · Published 25 Nov 2026 **TELECOM / INTERNATIONAL**

Read Full Article

37

Overseas equities retreat as AI-sector optimism fades

A Reuters market report republished by bdnews24.com on 25 November described a pullback in global shares following a technology-led rebound, with concern over trade tariffs and valuations influencing investor sentiment. The article refers to overseas markets and is included because global risk appetite can affect foreign investor behaviour. It does not provide evidence of a direct causal link to any individual Bangladeshi listed security.

Reuters / bdnews24.com · Published 25 Nov 2026 **INTERNATIONAL MARKETS**

Read Full Article

EDITION STATISTICS

Source coverage & editorial verification

CATEGORY DISTRIBUTION

01	Stock Market Overview & DSEX	5
02	BSEC Regulatory Updates	3
03	DSE & CSE Announcements	6
04	Listed Company Disclosures	4
05	Banking & Financial Sector	3
06	IPO, Rights Issue & Bonds	3
07	Dividend, EPS & Corporate Actions	2
08	Mutual Funds & Institutional Investment	2
09	Economic & Monetary Policy	4
10	International Markets Affecting Bangladesh	5

THIS EDITION

37

distinct dated report entries

Coverage: 25 November 2026, 00:00–23:59 BST.

Original / alternate reference URLs: 33

Bangla headlines retained: 5

DSE snapshot: 25 November official close.

Category families: 10.

SOURCE-COVERAGE AND VERIFICATION NOTES

The approved PBSL_News_Source.xlsx list and official-source categories were reviewed. Research used original DSE, CSE, BSEC and Bangladesh Bank registers where accessible, plus dated reporting from selected approved Bangla and English publishers, including Arthosuchak, ShareNews24, The Business Standard, The Financial Express, The Daily Star and bdnews24.com; BSS was used as an additional public news source. Newspaper-by-newspaper exhaustiveness is not certified. Some official company notices link to date-filtered disclosure feeds rather than immutable document URLs. Underlying audit PDFs were not individually verified in full; their DSE-listed audit-opinion categories are reported as such.

Bangladesh Bank's 25 November auction-result entry was verified in its press-release register, but final bid and yield metrics were not independently extracted. BSEC's November official enforcement register showed orders dated 23–24 November, not a new enforcement order dated 25 November; articles published 25 November about earlier decisions are labelled as follow-ups. Dividend record-date notices, pending merger shares, planned wages, tariff proposals and investigations are separately described. This publication is for general information and does not establish security valuations or investment recommendations.

Direct official portals: DSE Market Information | DSE Dated Disclosures | CSE | BSEC Enforcement | Bangladesh Bank Press Releases.