PADMA BANK SECURITIES PLC
RESEARCH & CAPITAL MARKET
INTELLIGENCE

DAILY MARKET BRIEF
ISSUE: 24 NOV 2026
BST · UTC+06

PBSL RESEARCH / BANGLADESH EQUITIES

CAPITAL MARKET NEWS INTELLIGENCE

Verified DSE and CSE performance, company earnings, BSEC regulatory orders and economic developments — with original clickable article references.

5,557.18
DSEX / 23 NOV CLOSE

Tk920.82 cr
23 NOV DSE TURNOVER

34 DATE-VERIFIED ENTRIES
23 NOV NEWS COVERAGE

ISSUE: 24 NOVEMBER 2026

NEWS COVERAGE: 23 NOVEMBER 2026 · 00:00–23:59 BST

EXECUTIVE MARKET HIGHLIGHTS

Stocks pause after six-session rise; turnover drops 24.5%

Completed Monday session: 23 November 2026 | Bangladesh Standard Time

01 / MARKET CLOSE

DSEX fell 8.41 points to 5,557.18; DSES edged higher and turnover decreased to Tk920.82 crore.

02 / REGULATION

BSEC posted a 23 Nov negative-equity adjustment order; a media report detailed an enquiry into ML Dyeing.

03 / COMPANY DISCLOSURES

Fortune Shoes recommended no dividend; RAK Ceramics resumed tiles line 2; Trust Bank announced MFS capital support.

04 / BANKING & ECONOMY

Sector NPL and provision data raised risk concerns; a new bank-board appointment policy and exporter REER pressures made news.

DIVIDEND & CORPORATE ACTION HIGHLIGHTS

Company / code	Distribution or entitlement	Editorial status
FORTUNE	No cash / no stock	New board no-dividend recommendation, disclosed 23 Nov
WATACHEM	15% cash	Prior FY26 proposal; 23 Nov report is a record-date reminder
MARICO	Existing announced entitlement	24 Nov record-date trading suspension, not new recommendation
NAVANAPHAR	Existing announced entitlement	24 Nov record-date trading suspension, not new recommendation

Disclosure rule: A no-dividend result, record-date suspension or earnings statement must not be rewritten as a newly paid cash or bonus dividend. Company declarations remain subject to stated approvals.

Monday’s BSEC order is linked through the official rules register. Different prior directives and extended deadlines exist: the exact order should control the interpretation of eligibility and dates.

VERIFIED DSE MARKET SNAPSHOT

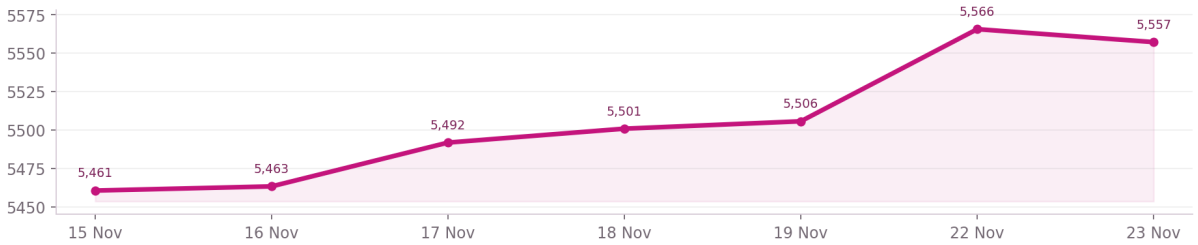
Monday, 23 November 2026 — official close

DSE Recent Market Information; seven completed sessions (15–23 Nov), excluding non-trading days.

DSEX	DS30	DSES
5,557.18	2,098.20	1,076.36
−8.41 / −0.15%	−2.05 / −0.10%	+0.84 / +0.08%

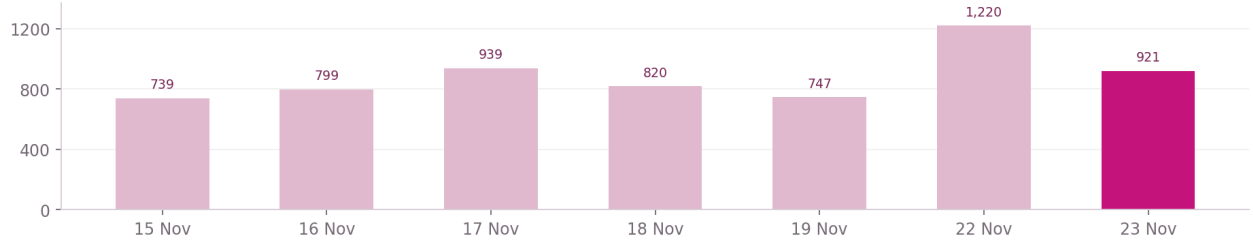
TURNOVER	MARKET CAP	TRANSACTIONS
Tk920.82 cr	Tk675,255.17 cr	242,327
Tk9,208.16 million	Total listed-security capitalisation	Volume: 289,886,940

DSEX closing trend | seven completed trading sessions



DSE closing index; November 20–21 were non-trading days.

DSE turnover | Tk crore



Market value reported by DSE in Tk million; converted to Tk crore.

Session comparison: DSEX declined from 5,565.59 on Sunday to 5,557.18 on Monday (−8.41 points). Turnover dropped from Tk1,220.15 crore to Tk920.82 crore (−24.53%). Equity-only market capitalisation: Tk341,558.49 crore; total listed-security capitalisation: Tk675,255.17 crore. CSE CASPI rose to 14,905.09.

CORPORATE FINANCIAL & ACTION MONITOR

Earnings, dividends, price-sensitive and operating developments

Disclosures or date-verified articles published on 23 November 2026; FY/quarter labels are not interchangeable.

Issuer	Period	EPS (Tk)	Previous EPS	NAVPS (Tk)	NOCFPS	Action / note
FORTUNE	FY26 (annual)	−1.08	+0.11	13.52	1.57	No dividend
DSHGARME	Q1 FY27	0.03	0.04	133.63	2.63	Quarterly results
SAMATALETH	Q3 FY26	0.01	−0.01	Not independently verified	—	Quarterly results
LANKABAFIN	9M to Sep 26	5.58	—	—	—	Nine-month figure
RENATA	Q1 FY27	8.87	6.47	339.31	—	23 Nov follow-up
RAKCERAMIC	Operations	—	—	—	—	Tiles line 2 restarted
TRUSTBANK	Board / MFS	—	—	—	—	Tk15cr injection proposal

MARKET STRUCTURE & EARNINGS OBSERVATIONS

Earnings disclosure discipline

Fortune’s FY26 loss is annual; Desh’s July–September EPS is quarterly; Samata’s January–March figure is Q3. LankaBangla’s Tk5.58 concerns nine months, not standalone Q3. Renata’s figures were first announced earlier and were analysed again on 23 Nov.

Operational & capital actions

RAK Ceramics restarted one tile-production line effective 19 November. Trust Bank’s Tk15 crore injection into an existing MFS subsidiary is a proposed internal capital action, contingent on applicable approvals. Neither is a dividend recommendation.

“—” means the relevant figure was not necessary or was not independently verified from the accessible dated source. Original DSE/CSE filings take precedence over secondary reporting in cases of disagreement.

CATEGORIZED NEWS / 23 NOVEMBER 2026

Date-verified market intelligence entries

Numbered in editorial order. Each summary distinguishes facts from proposals, board dates from publication dates, and official statements from commentary.

01 Stock Market Overview & DSEX

4 ENTRIES

01 DSEX snaps six-session rise, closes at 5,557.18

Dhaka Stock Exchange closing statistics for Monday, 23 November show DSEX falling 8.41 points to 5,557.18 after six consecutive advances. DS30 declined 2.05 points to 2,098.20, while DSES added 0.84 point to 1,076.36. Main-board turnover totaled Tk9,208.16 million, or Tk920.82 crore, across 242,327 trades and 289.89 million securities. These are completed-session figures, not estimates.

Dhaka Stock Exchange · Published 23 Nov 2026 OFFICIAL MARKET OFFICIAL

Read Full Article

02 CSE closes higher despite DSE decline

The Chittagong Stock Exchange moved against the softer trend in Dhaka on Monday. CSE's All Share Price Index (CASPI) rose about 20.81 points to 14,905.09 while the selective CSCX index gained around 3.3 points. The exchange recorded 1,716 transactions and 4.54 million securities traded, according to its dated market feed. CSE and DSE index movements need not coincide.

Bangladesh Sangbad Sangstha / CSE · Published 23 Nov 2026 CSE MARKET EN + OFFICIAL

Read Full Article Official / Alternative Source

03 Malek Spinning leads turnover as textile activity remains concentrated

DSE-linked market reporting identified Malek Spinning Mills as Monday's most actively traded security by value, with approximately Tk34.37 crore changing hands. Textiles accounted for about Tk200.68 crore of sector trading, ahead of pharmaceuticals and power. High turnover reveals where transactions were concentrated, not fresh capital raised by the issuer. This market-activity item is separate from any company financial statement or board decision.

NCCB Securities / Orthosongbad · Published 23 Nov 2026 MALEKSPIN MOST TRADED BN + EN

Read Full Article Official / Alternative Source

04 Sonargaon Textile tops gainers; AFC Agro records largest fall

২৩ নভেম্বর দর বৃদ্ধির শীর্ষ ১০ শেয়ার

Bangla market coverage of Monday's trading placed Sonargaon Textile at the top of the gainers, while AFC Agro Biotech lost 6.25%, the steepest decline among DSE securities cited by the day-end review. Sonargaon gained about 9.82%. The rankings are single-session share-price performance, not evidence that an issuer's earnings, dividend capacity or underlying business prospects changed on the same day.

ShareNews24 / NCCB Securities · Published 23 Nov 2026 PRICE MOVERS BN + EN

Read Full Article Official / Alternative Source

02 BSEC Regulatory Updates

2 ENTRIES

05 BSEC publishes 23 November order on negative-equity adjustment

The Bangladesh Securities and Exchange Commission’s official rules register lists an order issued on 23 November concerning extension of time for adjustment of negative equity and unrealized losses at stockbrokers, stock dealers and merchant bankers. The entry is a newly dated regulatory instrument, distinct from the commission’s earlier November policy announcement. Applicability, eligibility and deadlines should be checked in the actual order, not inferred solely from the index heading.

BSEC, official rules register · Published 23 Nov 2026 NEW OFFICIAL ORDER OFFICIAL

Read Full Article

06 BSEC initiates enquiry into ML Dyeing’s plant closure and write-off

The Business Standard reported on 23 November that BSEC formed a three-member enquiry committee over ML Dyeing’s suspension of a core dyeing operation, a Tk20.42 crore investment write-off and related corporate-disclosure issues. The underlying BSEC order was dated 17 November, not 23 November. The investigation examines financial statements and compliance; the existence of a probe does not establish wrongdoing or a final regulatory sanction.

The Business Standard / BSEC · Published 23 Nov 2026 MLDYEING REGULATORY ENQUIRY EN

Read Full Article

03 DSE & CSE Announcements

4 ENTRIES

07 Shepherd Industries corporate director declares sale of 10 million shares

A DSE notice dated 23 November recorded corporate director Ever Priority Limited’s intention to sell 10,000,000 Shepherd Industries shares out of its holding of 43,374,964 shares. The proposed transaction may take place at prevailing market prices through the public and block markets. This is a director-share sale declaration rather than a new share issue, company dividend or completed disposal; execution remains a separate event.

DSE / Orthosongbad · Published 23 Nov 2026 SHEPHERD DIRECTOR DISCLOSURE BN + EN

Read Full Article

08 Record-date notices halt five shares from trading on 24 November

মঙ্গলবার শেয়ার লেনদেন বন্ধ থাকবে ৫ কোম্পানির

Orthosongbad reported on 23 November that trading in Runner Automobiles, Navana Pharmaceuticals, Mozaffar Hossain Spinning Mills, Marico Bangladesh and Asiatic Laboratories would be suspended on 24 November for their announced record-date arrangements. Such suspensions are part of corporate-action processing. They do not mean that a new cash or stock dividend was recommended on Monday or that the relevant benefits have been paid.

Orthosongbad (Bangla) · Published 23 Nov 2026 RECORD-DATE NOTICE BN + EN

Read Full Article

09 Jute Spinners moves into spot trading before its record date

DSE’s 23 November disclosure feed announced that Jute Spinners would trade on the spot market, with block transactions on the corresponding settlement cycle, from 24 through 26 November. Trading is scheduled to be suspended on the company’s 29 November record date. This exchange notice concerns trading and settlement mechanics; it does not itself constitute a new dividend recommendation or a financial-results announcement.

Dhaka Stock Exchange · Published 23 Nov 2026 JUTESPINN SPOT TRADING OFFICIAL

Read Full Article

10 Exchange filing calendar includes proposed JMI Hospital IPO-proceeds revision

A corporate-filings calendar dated 23 November records an announcement titled “JMI Hospital Proposed Partial Change in the use of IPO proceeds,” alongside another entry concerning revision of IPO-proceeds utilisation and an extension to 31 December 2026. The visible indexed record establishes that such filings exist, but not that shareholders or BSEC have already approved the amendments. The complete issuer filing should be consulted for conditions and amounts.

DSE-origin filings via StockChartBD · Published 23 Nov 2026 JHRML IPO PROCEEDS EXCHANGE FEED

Read Full Article

04 Listed Company Disclosures

5 ENTRIES

11 RAK Ceramics discloses resumption of tiles production line 2

RAK Ceramics (Bangladesh) informed both exchanges on 23 November that its tiles production line 2 had resumed operations from 19 November after maintenance begun in August. Separate company disclosures indicate that production line 3 remained temporarily stopped amid insufficient gas pressure. The Monday announcement is an operational update; it should not be interpreted as all four production lines having returned to normal utilisation or a new earnings forecast.

CSE / RAK Ceramics · Published 23 Nov 2026 RAKCERAMIC OPERATIONS UPDATE OFFICIAL

Read Full Article

12 Trust Bank board approves Tk15 crore injection into MFS subsidiary

Trust Bank disclosed on Monday a board decision taken on 22 November to invest Tk15 crore in its mobile-financial-services subsidiary Trust And Pay Limited. The proposed equity support is intended to strengthen the unit’s capital and business expansion and is subject to any applicable regulatory approval. The decision is a subsidiary-capital measure, not a cash dividend, completed external acquisition or fresh public equity offering.

The Business Standard / DSE · Published 23 Nov 2026 TRUSTBANK SUBSIDIARY CAPITAL EN

Read Full Article

13 Power Grid explains lower quarterly EPS alongside improved operating cash flow

A 23 November Bangla company-focused report examined Power Grid Bangladesh’s first-quarter results, noting lower earnings per share and an improvement in operating cash flow. The analysis quoted the company’s September 2026 net asset value per share at Tk149.36. The two directions are not contradictory because accounting earnings and operating cash receipts measure different things. Readers should refer to the original disclosure for exact year-on-year values and explanation.

ShareNews24 (Bangla) · Published 23 Nov 2026 POWERGRID EARNINGS EXPLANATION BN + EN

Read Full Article

14 BRAC Bank and Heidelberg Materials partner on distributor financing

A 23 November corporate report said BRAC Bank and Heidelberg Materials Bangladesh signed an arrangement to provide financing to Heidelberg’s distributor network. The arrangement is intended to improve working-capital access within a listed cement company’s sales channel. The existence of the partnership does not establish its eventual utilisation, earnings contribution or loan-quality outcome; these depend on customer participation and financing terms not quantified in the short announcement.

The Business Standard · Published 23 Nov 2026 HEIDELBCEM DISTRIBUTOR FINANCE EN

Read Full Article

15 Renata Q1 margin and cash-flow performance reviewed in new Bangla report

ShareNews24’s 23 November follow-up analysis discussed Renata’s previously released July–September 2026 results, reporting consolidated EPS of Tk8.87, compared with Tk6.47 in the corresponding quarter, and September NAVPS of Tk339.31. The company’s statements were originally dated 8 November; the 23 November article is fresh interpretation of existing results, not a second earnings filing or a dividend announcement. The company’s primary financial statements provide the authoritative figures.

ShareNews24 / Renata PLC · Published 23 Nov 2026 RENATA Q1 RESULT ANALYSIS BN + EN

Read Full Article

05 Banking & Financial Sector

5 ENTRIES

16 Banking-sector NPLs rise to about Tk6.27 lakh crore

The Daily Star reported on 23 November that classified loans across Bangladesh’s banking system rose by roughly Tk20,850 crore during July–September to Tk6,27,400 crore at quarter-end. The figures highlighted continuing asset-quality pressure within the sector. The Bangladesh Bank spokesperson cautioned against overinterpreting the change. Such industry aggregates do not establish the loan-loss position of any individual listed bank without its own published accounts.

The Daily Star · Published 23 Nov 2026 BANK ASSET QUALITY EN

Read Full Article

17 Banking provision shortfall remains around Tk2.18 lakh crore

Bangladesh Bank data cited by The Business Standard on 23 November put the banking sector’s aggregate provisioning shortfall at around Tk2.18 lakh crore at the end of September, despite a reduction of approximately Tk4,000 crore. Total outstanding loans were reported at Tk18.56 lakh crore. The shortfall is a prudential banking measure; it is not interchangeable with the stock of nonperforming loans or the government’s fiscal deficit.

The Business Standard / Bangladesh Bank · Published 23 Nov 2026 **PROVISION SHORTFALL** **EN**

Read Full Article

18 New policy bars government secretaries from bank boards

The Business Standard reported on Monday that a new policy would restrict appointments of government secretaries to bank boards and disqualify applicants listed as loan defaulters at Bangladesh Bank’s Credit Information Bureau under specified circumstances. The report concerns governance eligibility and conflicts of interest. It does not, by itself, identify a changed monetary-policy rate, an immediate board vacancy at each bank or a quantified profitability effect.

The Business Standard · Published 23 Nov 2026 **BANK GOVERNANCE** **EN**

Read Full Article

19 Islami Bank state-capital proposal prompts debate, but remains a proposal

The Daily Star’s 23 November analysis examined an Islami Bank proposal to raise paid-up capital by Tk6,000 crore through 600 crore new shares at Tk10 face value, potentially involving state ownership. Experts questioned governance and taxpayer implications. The proposal was submitted to Bangladesh Bank earlier and was not reported as a completed public offering or confirmed government acquisition. Its effect on existing shareholders depends on approvals and final terms.

The Daily Star · Published 23 Nov 2026 **ISLAMIBANK** **PROPOSED RECAPITALISATION** **EN**

Read Full Article

20 LankaBangla Finance publishes third-quarter results

লংকাবাংলা ফাইন্যান্সের তৃতীয় প্রান্তিক প্রকাশ

Arthosuchak reported on 23 November that LankaBangla Finance PLC released unaudited third-quarter accounts for July–September 2026, the third quarter of the company’s calendar-year reporting period. The article cited nine-month earnings per share of Tk5.58 for January–September. This cumulative nine-month number should not be described as standalone July–September EPS without the underlying quarterly disclosure. Publication of results does not itself establish a dividend recommendation.

Arthosuchak (Bangla) · Published 23 Nov 2026 **LANKABAFIN** **Q3 / 9M EARNINGS** **BN + EN**

Read Full Article

06 IPO, Rights Issue & Bonds

1 ENTRIES

21 Mehmud Industries plans book-building IPO; application not yet filed

Anwar Group’s Mehmud Industries plans to seek a stock-market listing under the book-building method, The Business Standard reported on 23 November. The company has appointed UCB Investment Limited as issue manager and expects to seek BSEC approval in early 2027. At this stage the plan is preliminary: no approved offer size, share price, subscription window or successful listing can be inferred from the issue-management agreement.

The Business Standard · Published 23 Nov 2026 PROPOSED IPO EN

Read Full Article

07 Dividend, EPS & Corporate Actions

4 ENTRIES

22 Fortune Shoes recommends no dividend for FY2026

Fortune Shoes reported an annual loss per share of Tk1.08 for the year ended 30 June 2026, reversing EPS of Tk0.11 a year earlier, according to a DSE filing reported on 23 November. The board recommended no dividend. NAVPS was Tk13.52 and reported net operating cash flow per share was Tk1.57. A no-dividend decision is not a zero-percent cash payout or an approved distribution.

The Business Standard / DSE · Published 23 Nov 2026 FORTUNE NEW NO-DIVIDEND DECISION EN

Read Full Article

23 Desh Garments reports first-quarter EPS of Tk0.03

দেশ গার্মেন্টসের প্রথম প্রান্তিকে আয় কমেছে

Desh Garments disclosed July–September 2026 unaudited EPS of Tk0.03 on 23 November, compared with Tk0.04 in the year-earlier quarter. Reported net operating cash flow per share declined to Tk2.63 from Tk8.52, while September NAVPS stood at Tk133.63. The differences highlight weaker quarterly earnings and collections, but the release concerns operating results rather than a new annual shareholder dividend or rights issue.

Orthosongbad / DSE · Published 23 Nov 2026 DSHGARME Q1 EARNINGS BN + EN

Read Full Article

24 Samata Leather posts small Q3 profit after year-earlier loss

সমতা লেদার কমপ্লেক্সের তৃতীয় প্রান্তিক প্রকাশ

A DSE-linked disclosure published on 23 November recorded Samata Leather Complex’s unaudited EPS of Tk0.01 for January–March 2026, against a loss per share of Tk0.01 in the corresponding quarter of the previous year. The reporting period is the company’s third quarter, not the first quarter of FY2027. This is a financial-statement disclosure and should not be confused with a fresh annual board dividend decision.

Orthosongbad / DSE · Published 23 Nov 2026 SAMATALETH Q3 EARNINGS BN + EN

Read Full Article

25 Wata Chemicals and other issuers approach previously announced record dates

দুইদিনের মধ্যে শেয়ার ক্রয়ে ১৫ শতাংশ পর্যন্ত বোনাস

A 23 November ShareNews24 roundup described forthcoming record-date activity among three listed companies, including Wata Chemicals, which had earlier recommended a 15% cash dividend for the year ended June 2026. The article is a forward-looking eligibility reminder and not confirmation that the dividends were declared on Monday or already transferred to shareholders. Correct classification depends on each issuer’s original board and record-date notices.

ShareNews24 (Bangla) · Published 23 Nov 2026 PRIOR DIVIDEND / RECORD DATE BN + EN

Read Full Article

08 Mutual Funds & Institutional Investment

2 ENTRIES

26 Vanguard AML BD Finance fund winding-up and conversion notices enter filings feed

A 23 November exchange-filings calendar listed a notice on winding up Vanguard AML BD Finance Mutual Fund One and an additional item referring to conversion of the closed-end fund into an open-end structure under Vanguard Asset Management. Both headings appeared on the date-reviewed feed. Their legal status and sequencing are not resolved by the index alone, so the bulletin does not assert a completed liquidation, conversion or investor payout.

DSE-origin corporate calendar · Published 23 Nov 2026 VAMLBDMF1 MUTUAL FUND FILING EXCHANGE FEED

Read Full Article

27 DSE disseminates first Prime Finance mutual fund daily NAV

The exchange’s 23 November disclosures included a daily net asset value notice for 1STPRIMFMF based on the fund’s valuation at the close of 22 November. A daily fund NAV is a portfolio accounting measure; a cost-basis figure and market-value figure may differ, and neither guarantees the unit’s stock-exchange trading price. Exact per-unit numbers were not independently resolved from the accessible notice extract and therefore are omitted.

DSE / NCCB Securities · Published 23 Nov 2026 1STPRIMFMF DAILY FUND NAV OFFICIAL

Read Full Article

09 Economic & Monetary Policy

4 ENTRIES

28 Real effective exchange rate above 108 raises export-competitiveness questions

The Financial Express reported on 23 November that Bangladesh’s real effective exchange rate had risen above 108 in October, raising concerns about export price competitiveness. The REER is an inflation-adjusted weighted currency measure, not the same as the quoted spot dollar rate. The article discussed possible implications for export-oriented manufacturers, but did not establish an immediate company-specific earnings loss or a new Bangladesh Bank policy decision.

The Financial Express · Published 23 Nov 2026 EXCHANGE-RATE COMPETITIVENESS EN

Read Full Article

29 Garment minimum-wage review seeks revised proposals from both sides

মালিক-শ্রমিক উভয়পক্ষ সংশোধিত প্রস্তাব দেবে, সিদ্ধান্ত পরে

After a wage-board meeting on 23 November, Bangla reporting said representatives of garment employers and workers would submit revised proposals on minimum-wage-related matters before a later decision. The development could affect labour-cost planning for apparel manufacturers if a binding agreement follows. At the publication date, however, no final wage rate, nationwide implementation timetable or quantified increase in any listed garment exporter’s costs had been verified.

Bonik Barta (Bangla) · Published 23 Nov 2026 RMG WAGE PROCESS BN + EN

Read Full Article

30 Government approves proposed Japanese concession for airport terminal

The Business Standard reported on 23 November that the government approved a proposed 15-year concession arrangement with a Japanese consortium to operate and maintain Dhaka airport’s third terminal. Signing was anticipated by 30 November, subject to subsequent steps. The policy approval is relevant to aviation infrastructure and logistics expectations, but it is not evidence that terminal operations or commercial revenues had already begun on Monday.

The Business Standard · Published 23 Nov 2026 INFRASTRUCTURE DECISION EN

Read Full Article

31 Rooppur nuclear power project reports another testing milestone

রূপপুরের বিদ্যুৎ উৎপাদনে নতুন ধাপ, আবারও গ্রিডে পরীক্ষামূলক সরবরাহ

A 23 November Arthosuchak report described a new stage in trial grid supply associated with electricity generation at the Rooppur nuclear project. The story concerns testing and commissioning progress rather than confirmation of full commercial service or audited earnings for a listed power company. Electricity-market implications will depend on commissioning, dispatch and associated grid readiness, which are not quantified for individual DSE issuers in the report.

Arthosuchak (Bangla) · Published 23 Nov 2026 POWER INFRASTRUCTURE BN + EN

Read Full Article

10 International Markets Affecting Bangladesh

3 ENTRIES

32 AI-linked technology selloff pressures Asian markets

এআই খাতের মন্দায় চাপে এশিয়ার পুঁজিবাজার, স্থিতিশীলতায় তিন দেশের ভিন্ন কৌশল

Arthosuchak’s 23 November international market report described pressure across Asian equities amid technology-sector declines linked to concerns about artificial-intelligence valuations. It discussed differing market-stabilisation responses in several Asian economies, including a reported Chinese reduction in minimum margin requirements taking effect later. These overseas market moves inform global risk appetite, but the article does not demonstrate a direct causal effect on Bangladesh share prices on the reporting date.

Arthosuchak (Bangla) · Published 23 Nov 2026 GLOBAL EQUITIES BN + EN

Read Full Article

33 US dollar retreats from 19-month high amid market volatility

The Financial Express reported on 23 November that the dollar edged down from a 19-month high while the Japanese yen and other currencies remained volatile following international equity-market weakness. International currency movements can affect Bangladesh import costs, commodity invoices and external market sentiment. They should not be presented as a new Bangladesh Bank exchange-rate directive or as proof of a specific immediate taka adjustment.

The Financial Express · Published 23 Nov 2026 GLOBAL FX EN

Read Full Article

34 Global investor rotation toward value stocks continues after technology rout

A Financial Express report published on 23 November described a shift in US investor attention toward value-oriented shares and government bonds following weakness in large technology names. The article noted that market performance was becoming more differentiated rather than uniformly negative. This global story is relevant as a cross-market sentiment indicator, not as a forecast of Bangladesh-listed technology or banking stocks or a direct local-market data point.

The Financial Express / Reuters · Published 23 Nov 2026 INTERNATIONAL SENTIMENT EN

Read Full Article

EDITION STATISTICS & SOURCE COVERAGE

Publication audit & verification notes

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THIS EDITION

34

Date-verified distinct editorial entries
9 original Bangla headlines retained
32 distinct principal article URLs
10 approved umbrella sections

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Source coverage and limitations

Primary DSE market statistics: **DSE Recent Market Information**; CSE disclosures: **CSE**; BSEC orders: **BSEC Act, Rules and Regulations**; issuer filings: **DSE News**. Reviewed selected dated reporting from The Business Standard, The Daily Star, The Financial Express, BSS, Arthosuchak, Orthosongbad, ShareNews24 and Bonik Barta. The approved workbook contains additional outlets for which publisher-by-publisher completeness was not established.

Regulatory caution: BSEC's 23 November negative-equity order is listed in its official register; the entry alone does not establish all conditions and deadlines. No new Bangladesh Bank circular dated 23 November was independently verified from an accessible central-bank circular index. No unverified new T-bill auction or government bond issuance is claimed.

Corporate caution: The Vanguard mutual-fund winding-up/conversion headings remain subject to full filing review. BSEC's ML Dyeing enquiry was ordered on 17 November and reported on 23 November; it is not a final finding. Prior dividend decisions are labelled as record-date follow-ups. Main-board and all-listed-security market-capitalisation totals are different measures.

Research information only. Dated financial results are not investment recommendations. Sources may update articles after publication; original issuer announcements and regulatory documents control if later revisions differ. No guarantee of exhaustive coverage across all approved sources.